



NaturalShrimp Incorporated
 5501 LBJ Freeway #450
 Dallas, Texas 75240
www.naturalshrimp.com

Investor Relations
 Chris Tyson
 Executive Vice President
 MZ North America
 +1-949-491-8235
 SHMP@mzgroup.us
www.mzgroup.us

NaturalShrimp Inc.
OTCQB: SHMP

Sector	Aquaculture Technology
Share Price ¹	\$0.41
Market Cap ¹	\$245.5M
Cash & Cash Equivalents ¹	\$5.5M
Shares Outstanding	594M
Float	589M
Options/Warrants	None
Headquarters	Dallas, TX
Year End	March 31

1) As of July 9, 2021
 2) As of latest practicable date
 3) As of March 31, 2021 10-K Filing

NaturalShrimp, Inc. (OTCQB: SHMP) is a publicly traded aquaculture Company, headquartered in Dallas, with production facilities located near San Antonio, Texas and Webster City, Iowa. The Company has developed the first commercially viable system for growing shrimp in enclosed, salt-water systems, using patented technology to produce fresh, never frozen, naturally grown shrimp, without the use of antibiotics or toxic chemicals. NaturalShrimp systems can be located anywhere in the world to produce gourmet-grade Pacific white shrimp.

Investment Highlights

Large & Growing Shrimp Market

- Shrimp is the largest seafood market in the U.S.
- U.S. shrimp market estimated to be \$13 billion and growing at a CAGR of 5.6%

Focused on supply constrained, premium segment of the market for large shrimp which sell at 20%-30% price premiums

Propriety, Proven and Scalable Production System

- Patented proprietary technologies to produce fresh, land-based gourmet-grade shrimp without the use of antibiotics, probiotics or toxic chemicals
- Patents for key technologies for Vibrio Suppression (calming shrimp) and ElectroCoagulation "EC" technology (ammonia removal)

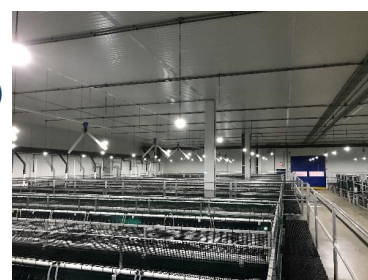
Limited Production Coming Online in Q4

- First harvests on track in IA and TX farms in Q4 2021
- Numerous sales/channel partners in place

Attractive Business Model & Unit Economics

- High projected ROI with typical plant generating IRR of 35%
- Capital efficient model supports regional rollout across 10 largest population centers in U.S.

Strong management team with key experience in introducing disruptive technologies to the food and seafood industry



Production Facilities

- Integrated system for Pacific white shrimp farming consists of fully contained, independent production facilities that are ecologically controlled, high density, low-cost environments
- Located in geographically strategic, high consumption areas, enabling "Fresh, Never Frozen" positioning in the marketplace

Location	Type	Size	Tanks
La Coste, TX	Nursery & Grow-Out	37 Acres / 40K+ Sq Ft	20 Nursery, 40 Grow-Out
Blairsburg, IA	Nursery	20 Acres / 50K+ Sq Ft	240 Nursery, 18 Grow-Out
Webster City, IA	Grow-Out	13+ Acres / 270K+ Sq Ft	240 Grow-Out

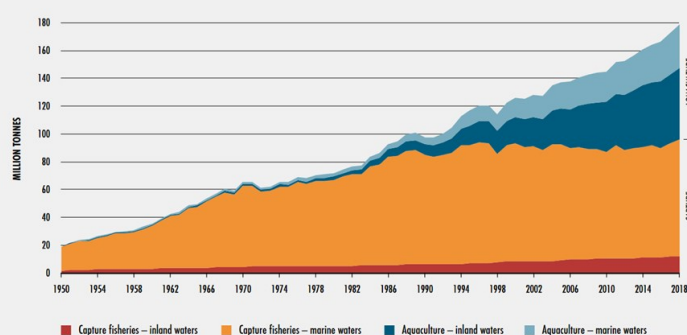
Aquaculture

Rising to Fill the Gap in Demand

- Global aquaculture production increased by +527%, from 1990 to 2018²
- Most shrimp are now farmed
- Worldwide shrimp market was \$18.3B in 2020 and is expected to reach \$23.4B by 2026¹
- Growing demand for U.S. grown shrimp where strict quality control requirements are in place and auditable²
- Problems created by typical aquaculture include high rates of death and disease, threats to wild native species, algae blooms and feces

1) Research and Markets 2) The State of World Fisheries and Aquaculture 2020 (fao.org)

World Capture Fisheries & Aquaculture Production²



Technology



Vibrio Suppression Technology

- Innovative system developed and patented jointly by NaturalShrimp and F&T Water Solutions
- Utilizes Electrocoagulation (EC) technology as part of the filtration loop
- Simplifies the system design by replacing the need for biofilters and "BioFloc." Control of the water chemistry is now electronic and automatically controlled rather than relying on populations of uncontrollable bacteria

Hydrogas Technology

- Hydrogas™ and RLS™ are next-generation, universal reducing agents that eliminate the industrial and biological problems caused by oxidation
- Solves a wide variety of billion-dollar problems, including corrosion, rust, low oxygenation, deficient ORP, ammonia, sour gas, high acidity, oil separation, salt & PCB contamination, bacterial growth, toxic wastewater, carbon emissions, low alkalinity, inhibited apoptosis, venomous enzymes, & putrefaction

Environmental Advantages

Incorporating Environmental & Social (ESG) into Technologies, Purpose and Culture

- **Antibiotic Free Product**, without the use of toxic chemicals
- **Sustainability** - Closed-loop, Recirculating Aquaculture System has minimal land water exchange requirements
- **Zero Liquid Discharge** - Reduced water usage (intake)
- **Resource Efficiency** - Use of green energy can be incorporated

Management

Gerald Easterling - Chief Executive Officer & President

Mr. Gerald Easterling has served as President and a Director of NaturalShrimp since its inception in 2001 and recently replaced Mr. Williams as the CEO. Mr. Easterling is instrumental in corporate direction, operations, acquisitions, and merger strategies for the company. He is also President and Director for Natural Aquatic Systems, LLC the holder of the intellectual technology rights for indoor aquatic species patent issued December 2018. He has oversight of business development, operations, and sales. He served as President of Café Quick Enterprises and was a member of the Board of Directors from 1988 until 2016. During this time he was a co-developer and named inventor of the Café Quick™ patented fast food vending concept. In this role, Mr. Easterling built the business model from concept to production. He was the key for developing the proprietary patented food delivery packaging and product specifications. The Café Quick™ technology was patented worldwide; in 2012 the Company sold all its proprietary technology and assets to California based KRh Thermal Systems. In 1981 Mr. Easterling co-founded Process Technology (Fresh Fry™), where he served as President and Director. In 1982, Salt Lake City based U.I. Group acquired all the Fresh Fry patented technology, where he continued to serve as EVP and member of the Board of Directors.

William Delgado - Chief Financial Officer & Treasurer

Mr. Delgado has served as a consultant to numerous public and private companies in a management capacity and as a board member. He is currently restructuring Global Digital Solutions, Inc. ("GDSI"), a security and technology company, where he serves as the CEO/CFO. Mr. Delgado served as a former Chief Budget Analyst for the Northern California region for Pacific Bell. Bachelor of Science with Honors in Applied Economics from the University of San Francisco and Graduate studies in Telecommunications Management at Southern Methodist University.

Thomas Untermeyer - Chief Technology Officer & Chief Operating Officer

Mr. Untermeyer is a co-founder of NaturalShrimp and is the inventor of the initial technology behind the computer-controlled shrimp-raising system used by the Company. He has served as an engineering consultant to NaturalShrimp since 2001. Mr. Untermeyer served as a Senior Program Manager with Southwest Research Institute in San Antonio, Texas for 34 years but is now working full time as the Chief Technology Officer for the NaturalShrimp. His experience includes systems engineering, program development, and technical management. Mr. Untermeyer has spent his entire career in the process of defining, designing, and developing electronic products and systems for both commercial and government clients. This has included small design programs to large multi-million dollar programs involving large multidisciplinary teams composed of software, electrical, and mechanical engineers. Bachelor of Science in Electrical Engineering from St. Mary's University.

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Commercialization

Bringing Shrimp to Market

- Limited weekly production on track for Q4 2021
- Weekly production on track for Q1 2022
- Numerous sales channel partners in place
- Attracting customers and finalizing customer agreements with distributors and processors for long term supply agreements

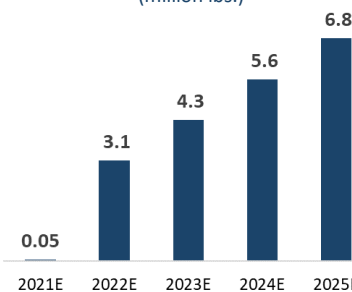
Facility	Status	Weight (lbs)	Harvest
La Coste, TX	Growout	39,000	Q1 2022
Webster City, IA	Growout	143,000	Q1 2022

Current & Long-Term Growth Targets¹

- 2021 projections assume 1 system produces 6,000 pounds per week at the existing Texas and Iowa facilities
- 2022 projections assume additional expansion in Texas and Iowa and one new facility (4 systems) in Florida
- 2023 through 2025 projections include adding one new facility (4 systems) each year
- ~4 year payback period
- Company also expects to begin licensing the technology in Q4 2021 (not included in these projections)

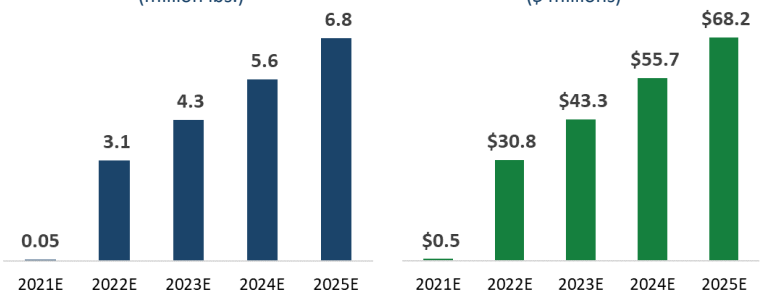
Projected Production Output

(million lbs.)



Projected Revenue

(\$ millions)



1) Based on NaturalShrimp assumptions and projections