ROTH

It's a Done Deal

$179,400,000

ambiq

Follow On

Joint Bookrunner

JUNE 2026

Roth Capital Partners acted as Joint Book-Running Manager for Ambiq Micro, Inc. (NYSE: AMBQ) in its $179 Million Follow-On.

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Transaction Information

Ambiq Micro, Inc. ("Ambiq") (NYSE: AMBQ), a technology leader in ultra-low-power semiconductor solutions for edge AI, announced the closing of its upsized underwritten public offering of 2,300,000 shares of its common stock, including the full exercise of the underwriters' option to purchase 300,000 additional shares, at a public offering price of $78.00 per share. The gross proceeds to Ambiq from the offering, before deducting underwriting discounts and commissions and other offering expenses, were $179.4 million.

Roth Capital Partners acted as joint book-running manager for the offering.

About Ambiq.

Headquartered in Austin, Texas, Ambiq's mission is to enable intelligence (artificial intelligence (AI) and beyond) everywhere by delivering the lowest power semiconductor solutions. Ambiq enables its customers to deliver AI compute at the edge where power consumption challenges are the most severe. Ambiq's technology innovations, built on the patented and proprietary subthreshold power optimized technology (SPOT®), fundamentally deliver a multi-fold improvement in power consumption over traditional semiconductor designs. Ambiq has powered over 300 million devices to date. For more information, visit ambiq.com/

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee-owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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