



Radar Revolution. Delivered.

Q3 2025 Financial Results



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A Crucial Role of Radar Technology

- Long detection range
- Superior performance in various conditions (weather, lighting)
- Robust and reliable -> can support safety applications
- Complements cameras

Radars on the market are not detailed enough to support ADAS, AV and perception



Radar Performance: L2+ and L3 Use Cases

1

- NHTSA compliance
- Obstacle detection at long range
- Pedestrian detection
- Separation
- Any weather and light condition

Independent Source for Free Space Mapping (L2-L5)

2

- Requires accurate **mapping** of stationary surroundings
- Must have good elevation separation as well

Rich Data for Fusion with Cameras

3

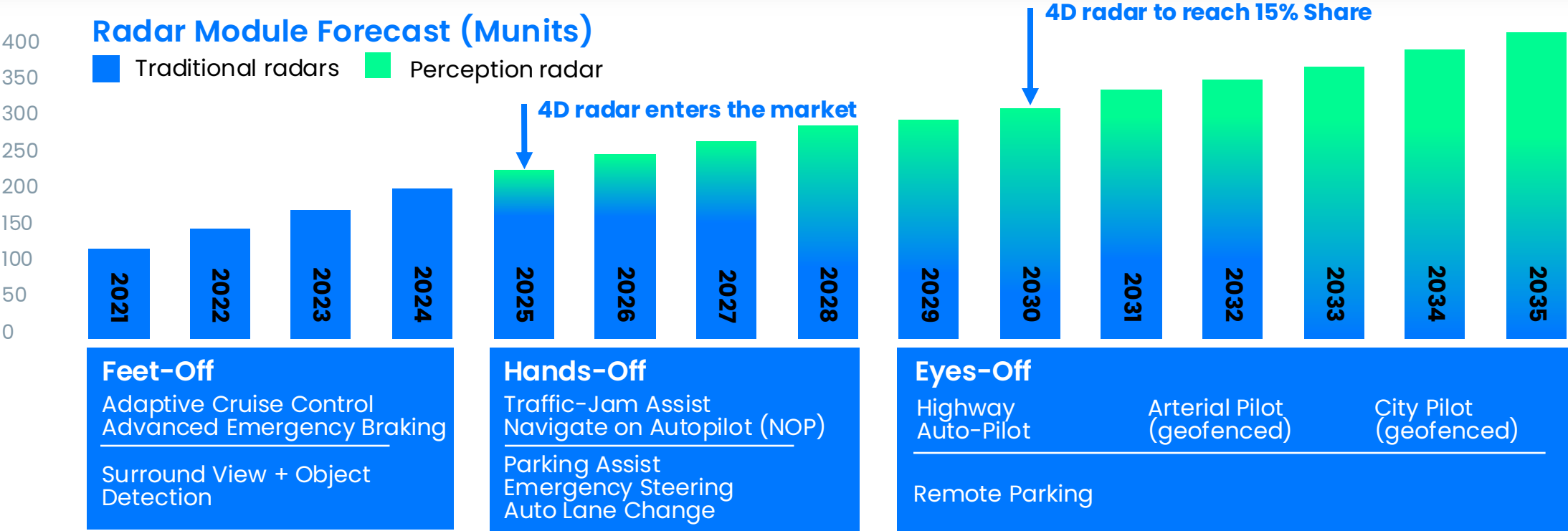
- High-quality, **high-density** data
- Enhancing safety and autonomous driving at the fusion level

Automotive Evolution and the Next Gen of Sensors

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Radar Module Forecast (Munits)

Traditional radars Perception radar



	Driver Assistance	Partial Automation	Conditional Automation	Hight Automation	Full Automation
Camera	x4	x8	x8-12	x14	x14
Radar	x3 (2 BSD)	x3	X4-6	x2	x2
Perception Radar		x1	X1	x4	x4
Lidar		x0-1	X1	X1	x4

Sources: Yole Group, Mapping out the latest trends in automotive radar, IDtechEX Automotive Radar 2020-2040 Evercore ISI, 2023



Market Inflection Point

Hands-Free, Eyes-Off autonomy from all major OEMs by end of decade

Clear regulatory & consumer push toward L2+ → L3 adoption



Early Segments Already Deploying

Trucks & Robo-Taxis operational today in low volumes

Significant scaling expected in the next 3–5 years



Unmatched Technology Advantage

Best-in-class imaging radar

Must-have for safety, priced to win large-scale adoption



Strong Industry Traction

Programs with leading truck OEMs

Data collection with top passenger vehicle—paving the way for production

OEM Progress:

- Major European OEM expected to announce a strategic program award, management believes Arbe to be in the lead for its eyes off, hands off automated driving system
- Top Japanese OEM ordered radar kits for Level 4 development project
- Premium European OEM conducting Level 3 data collection using Arbe's chipset
- Leading AI computing company ordered radar kits for AD software development
- Three leading OEMs in the RFI process for eyes off, hands off programs, with selections expected in 2026 and production targeted for 2028–2030.

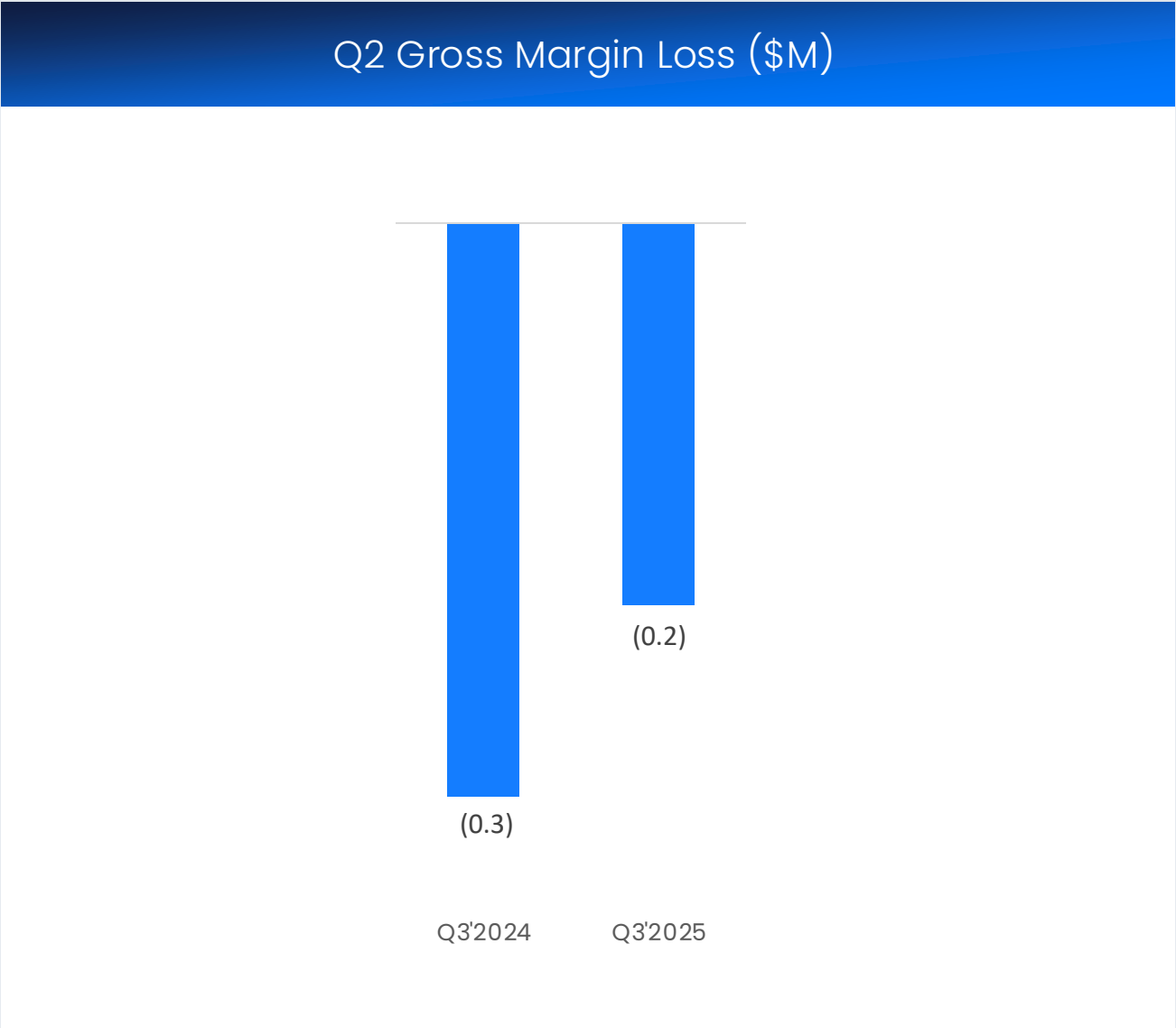
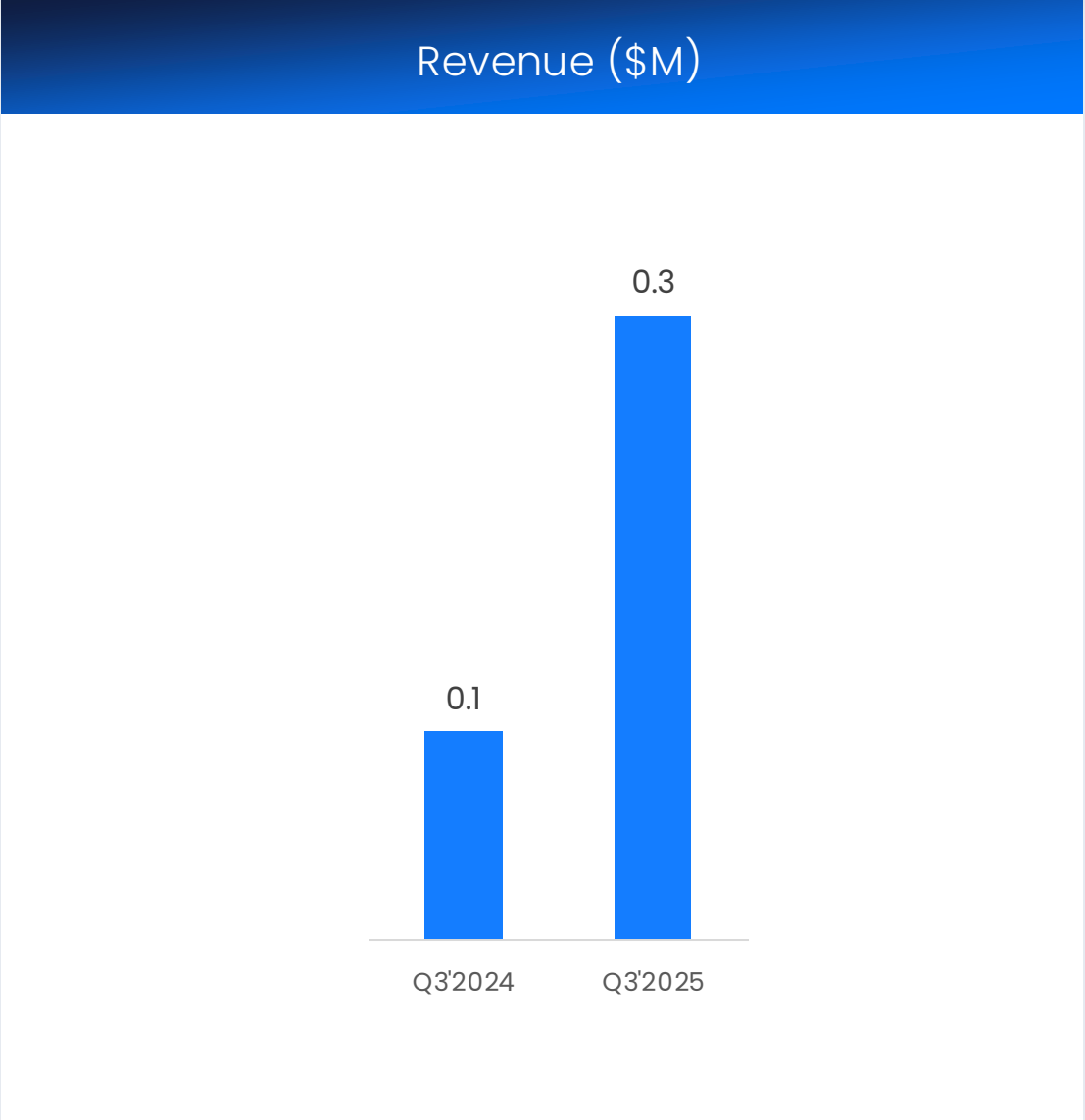
Growing non-automotive demand:

- Increased defense sector activity with Arbe supplying radar systems for evaluation projects
- Sensrad received an order from WATCHIT for boat collision prevention systems

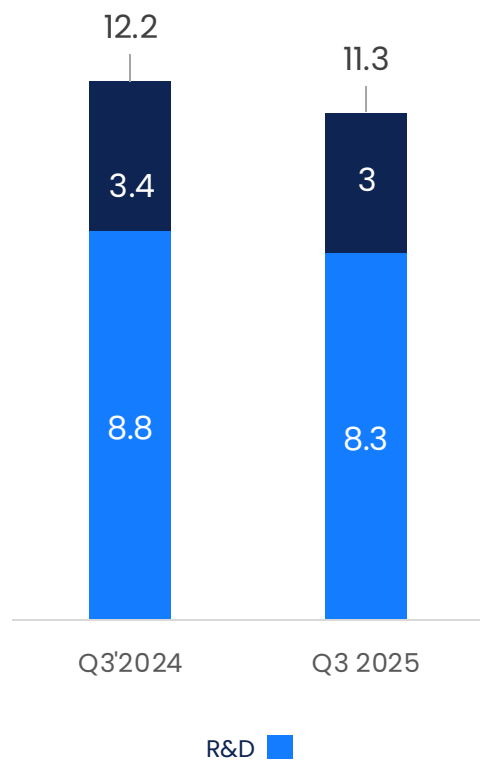
Arbe received two industry awards:

- Just Auto Excellence
- AutoTech Breakthrough

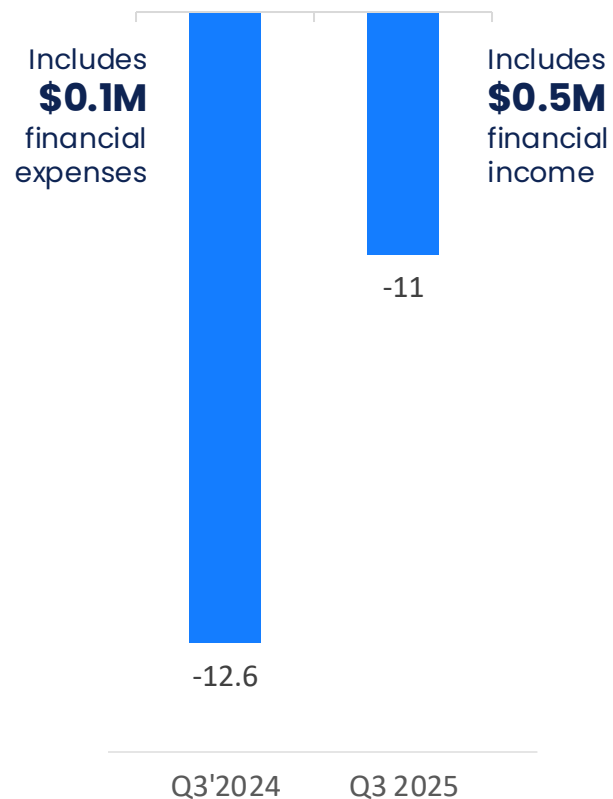
Chris Van Dan Elzen, former VP of Magna and EVP of Veoneer, joined Arbe's Board of Directors



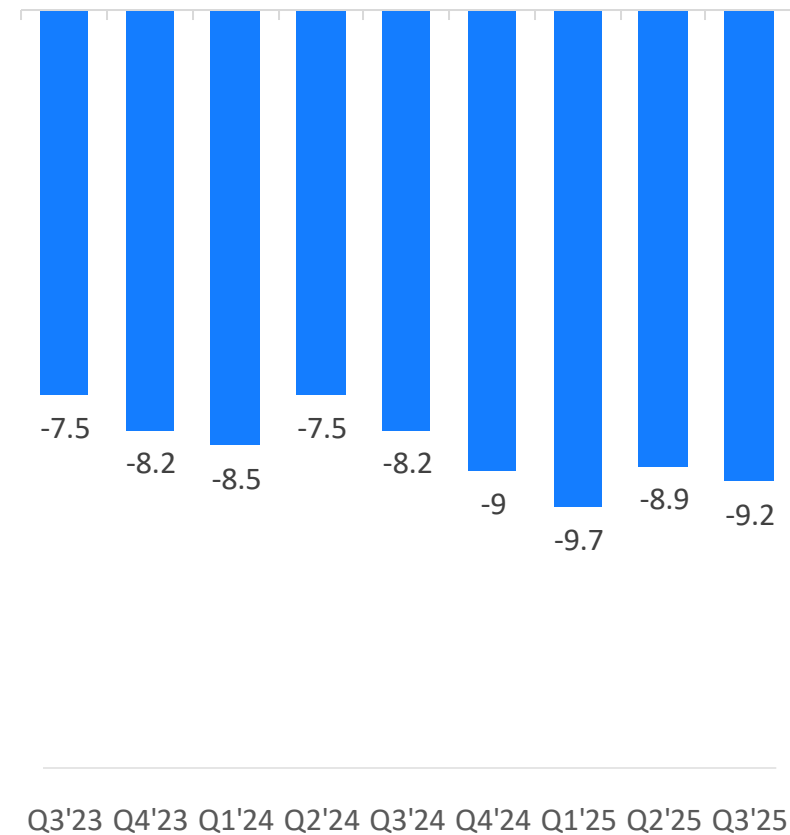
Expenses (\$M)



Net Loss (\$M)



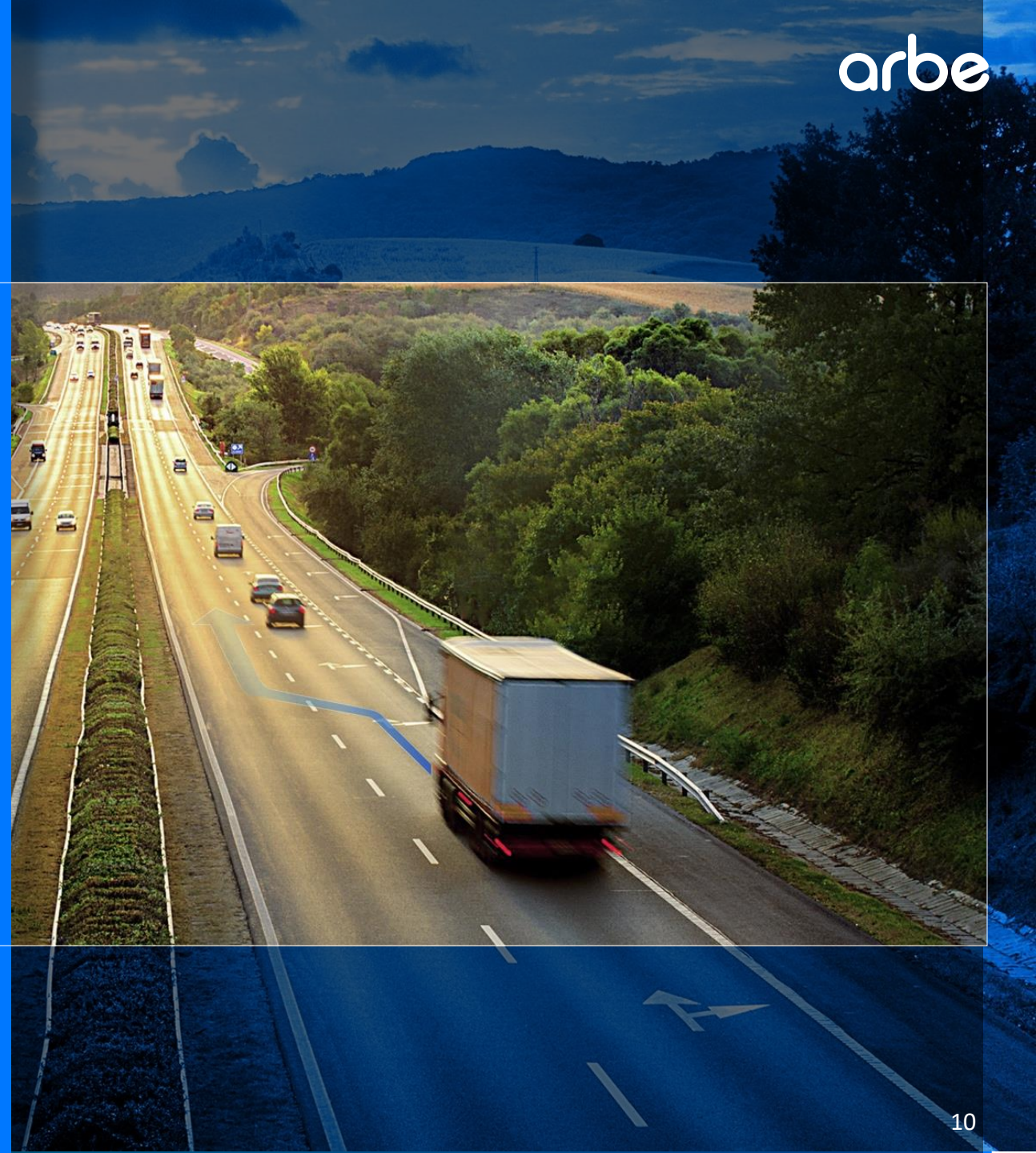
Adjusted EBITDA (\$M)*



* Adjusted EBITDA - a Non-GAAP measurement, which excludes expenses for non-cash share-based compensation and for non-recurring items.

\$52.6M

Cash and cash equivalents
& bank deposits



\$1M-\$2M

Expected Revenue

(\$29M)-(\$35M)

Adjusted EBITDA*

* Adjusted EBITDA - a Non-GAAP measurement, which excludes expenses for non-cash share-based compensation and for non-recurring items.



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Thank You

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