MAIN ST CAPITAL CORPORATION

PRIVATE CREDIT GROUP
FLEXIBLE FINANCING SOLUTIONS
For Sponsor-Backed Companies

Main Street's Private Credit Group provides capital solutions for sponsor-backed lower and middle market companies seeking to grow, transition ownership, or recapitalize. We offer financial sponsors and management teams a number of advantages to help each business realize its full potential and generate wealth for the owners.

95+ PORTFOLIO COMPANIES	$7.5-$50M EBITDA CRITERIA	OVER $9.0B CAPITAL UNDER MANAGEMENT
225+ CUMULATIVE INVESTMENTS	$10-$175M INVESTMENT SIZE	OVER 50 DIVERSE INDUSTRIES

INVESTMENT CRITERIA

- EBITDA of $7.5-$50M
- $10-$175M investment size
- Diverse industries
- Stable, positive cash flow
- Proven market position
- Strong management team

INVESTMENT STRUCTURES

- Ability to lead debt financings up to $250M
- Senior secured term debt
- Unitranche term debt
- Split lien term debt
- Equity co-investments

TRANSACTION TYPES

- Leveraged buyouts
- Strategic acquisitions
- Refinancings
- Expansion and growth initiatives for later-stage companies
- Recapitalizations

WHY MAIN STREET?

FLEXIBLE, SCALABLE CAPITAL

We have the flexibility to customize investment structures to meet the needs of financial sponsors and their portfolio companies. We provide scalable capital solutions to accommodate for larger transactions and add-ons in a variety of structures to better serve our equity partners.

LONG-TERM CAPITAL

As a publicly traded investment firm, Main Street (NYSE:MAIN) has permanent capital, allowing us the flexibility to be a long-term and recurring partner to financial sponsors, in both good economies and more challenging markets.

EFFICIENT EXECUTION

We have a predictable, efficient approval process expediting the closing process, which allows financial sponsors and management teams to focus on what is most important – the business.

RELATIONSHIP FOCUSED

We are long-term investors with long-term mindsets and our focus on relationship stability drives Main Street's approach to Private Credit. Our team's dedication to partnering with financial sponsors is uniquely aided by our permanent capital base. We are happy to provide references that will make the above evident to potential new relationships.

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SELECT RECENT MAIN STREET PRIVATE CREDIT INVESTMENTS

Resodyn Acoustic Mixers — Innovative Mixing Solutions; Continuum Equity Partners — July 2026

Nexus Power; Madison River Capital — July 2026

WECS; Emerald Lake Capital Management — July 2026

Horwitz; TrueLink Capital — June 2026

Mission Critical Group; Emerald Lake Capital Management — April 2026

Pro-Max; Madison River Capital — April 2026

PAVCON LLC; Trive Capital — January 2026

Auria; Enlightenment Capital — December 2025

inbloom Autism Services; Elysium Management — December 2025

Ignite Visibility; Mountaingate Capital — December 2025

MindCore Technologies; Continuum Equity Partners — December 2025

Royal Cup Coffee and Tea; Braemont Capital — November 2025

CORE Transformers; Emerald Lake Capital Management — September 2025

AIRO Mechanical; CCMP Growth Advisors — August 2025

AGS American Glass Services; The Sterling Group — July 2025

LOGIX Fiber Networks; OConnor Capital Solutions — April 2025

Vince Foster
Chairman

Dwayne Hyzak
Chief Executive Officer

David Magdol
Chief Investment Officer

Nick Meserve
Managing Director
Head of Private Credit

PRIVATE CREDIT INVESTMENT TEAM

Sammy Cashiola
Managing Director

John Watson
Managing Director

Charles Jennings
Managing Director

Brianna Dao
Vice President

Alanson Tobias
Senior Associate

Carlos Gilson
Senior Associate

Daniel Guajardo
Senior Associate

Daniel Jin
Senior Associate

Jonah Crain
Associate

Aryan Malhotra
Associate

Gabrielle Vaughn
Manager, Operations

Avery Wade
Analyst

Chelsea Crow
Analyst

Porter Moseley
Analyst