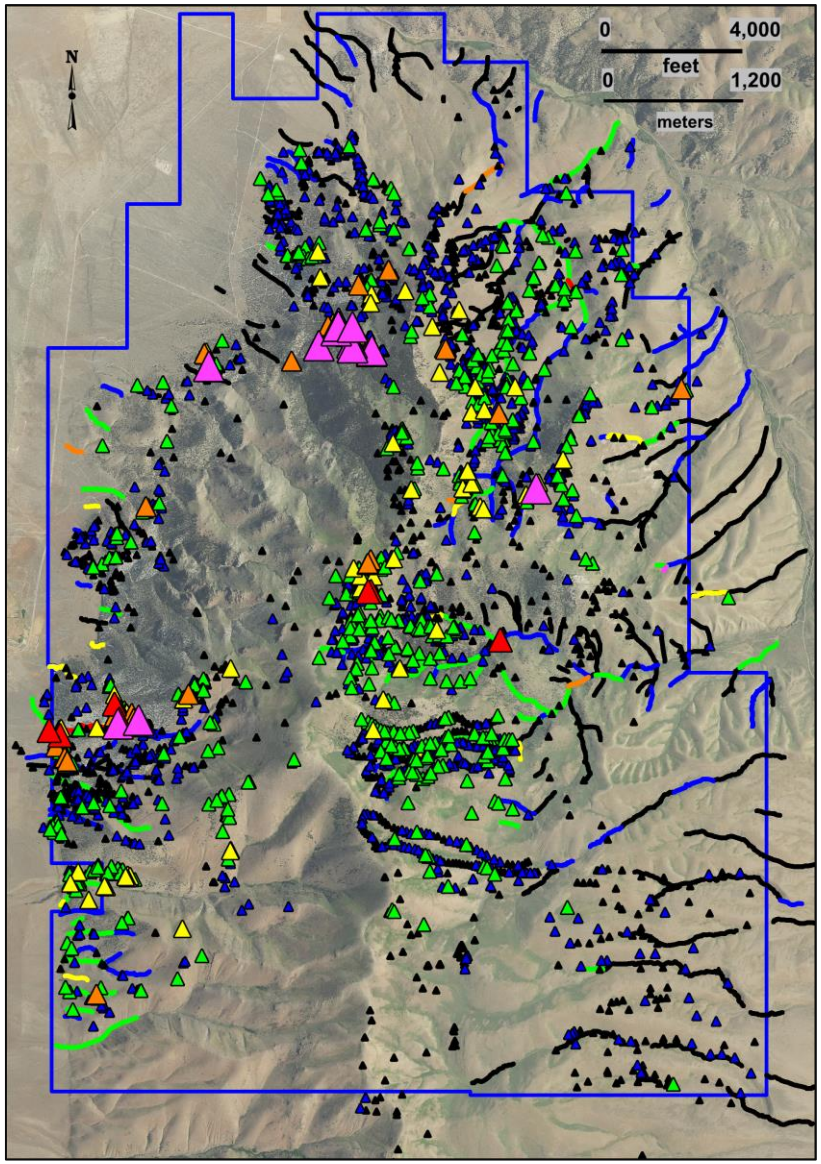
U.S. GOLD CORP

Keystone: District-wide geochemistry results

Nasdaq : USAU

March 2019

Keystone Geochemistry - Silver



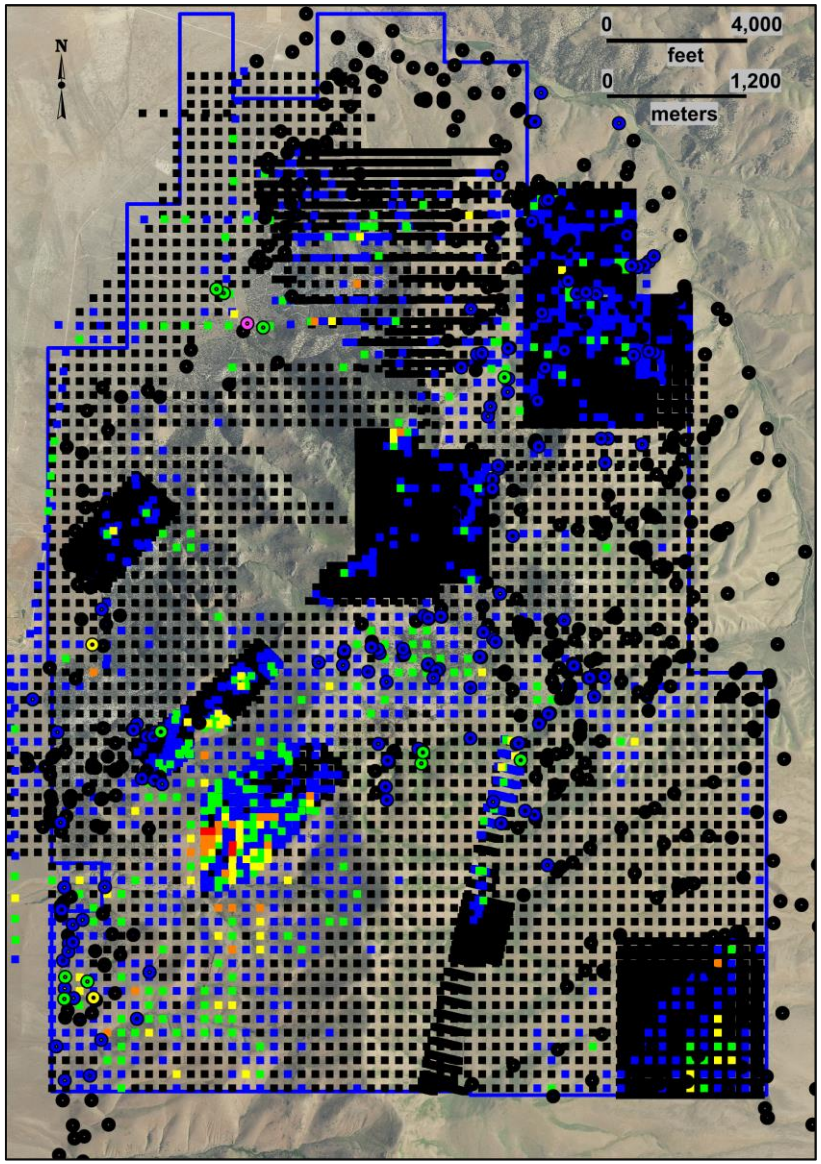
Silver in Rock (ppm)

50	to	500	(14)
20	to	50	(10)
5	to	20	(40)
2	to	5	(95)
0.5	to	2	(508)
0.1	to	0.5	(1315)
< detection (0.1 and 0.2)			(1432)

Silver in Altered Cobble (ppm)

5	to	50	(1)
3	to	5	(2)
2	to	3	(5)
1	to	2	(16)
0.5	to	1	(65)
0.2	to	0.5	(162)
< 0.2			(410)

Keystone Geochemistry - Silver



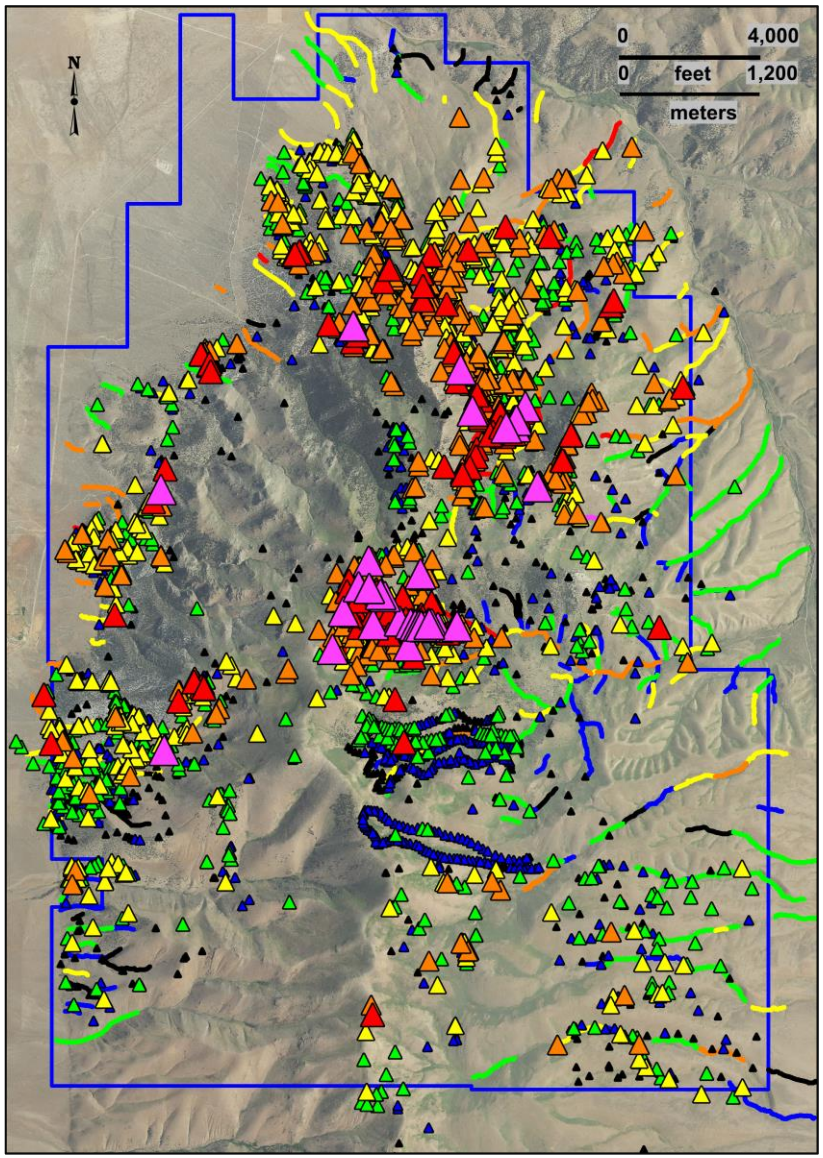
Silver in Soil (ppm)

10	to	100	(0)
5	to	10	(4)
2	to	5	(29)
1	to	2	(74)
0.5	to	1	(284)
0.2	to	0.5	(1282)
< 0.2			(5699)

Silver in Stream Sediment (ppm)
100 to 600 micron

10	to	100	(1)
5	to	10	(0)
2	to	5	(0)
1	to	2	(2)
0.5	to	1	(11)
0.2	to	0.5	(126)
< 0.2			(526)

Keystone Geochemistry - Arsenic



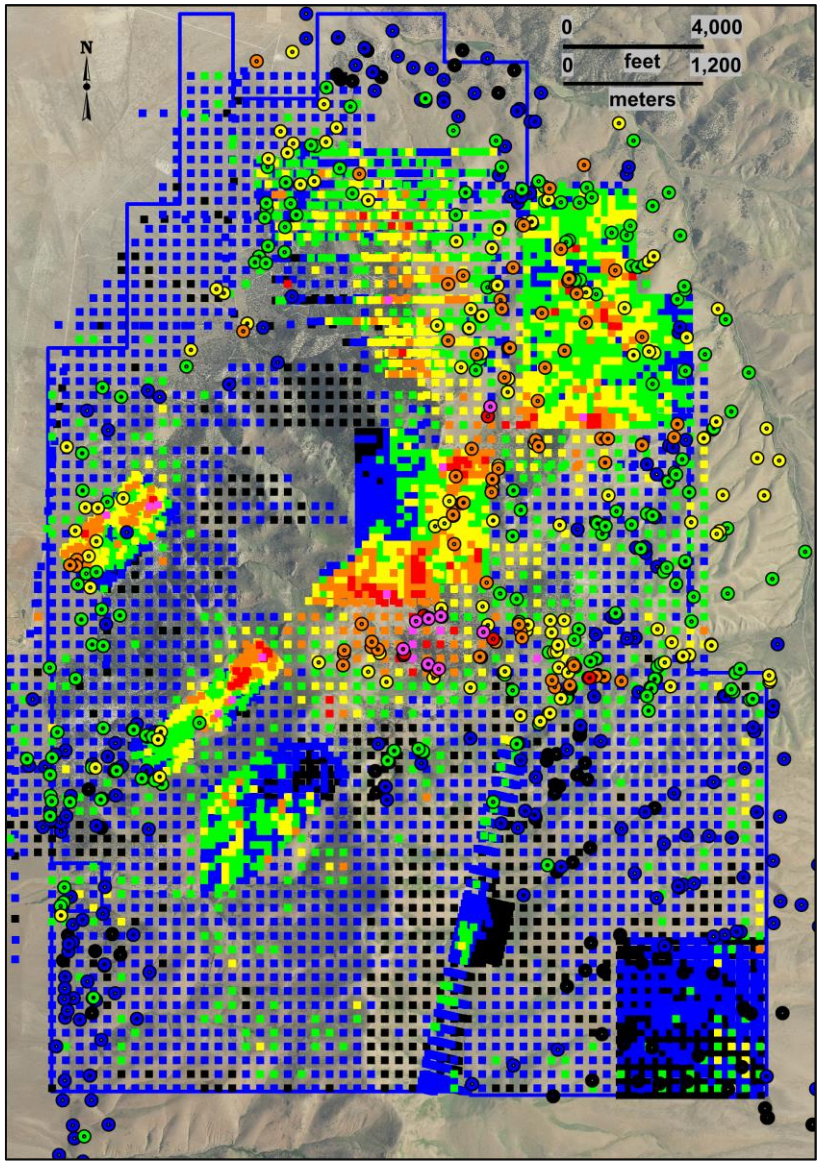
Arsenic in Rock (ppm)

3,000	to	10,001	(41)
1,000	to	3,000	(121)
300	to	1,000	(419)
100	to	300	(719)
30	to	100	(950)
10	to	30	(693)
< 10			(471)

Arsenic in Altered Cobble (ppm)

3,000	to	10,000	(1)
1,000	to	3,000	(14)
300	to	1,000	(68)
100	to	300	(156)
30	to	100	(206)
10	to	30	(134)
< 10			(82)

Keystone Geochemistry - Arsenic



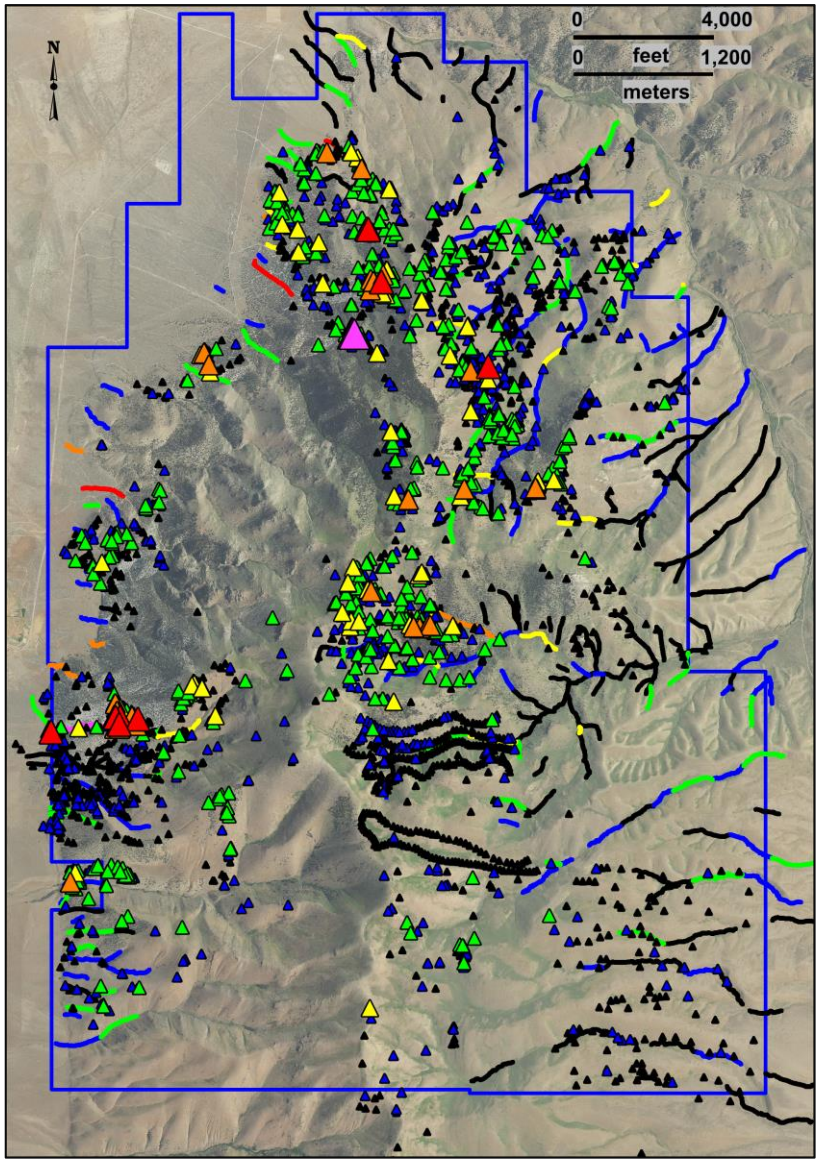
Arsenic in Soil (ppm)

500	to	2,000	(19)
250	to	500	(85)
100	to	250	(410)
50	to	100	(978)
25	to	50	(1835)
10	to	25	(3150)
< 10			(895)

Arsenic in Stream Sediment (ppm)
100 to 600 micron

500	to	2,000	(9)
250	to	500	(6)
100	to	250	(71)
50	to	100	(118)
25	to	50	(190)
10	to	25	(200)
< 10			(72)

Keystone Geochemistry - Gold



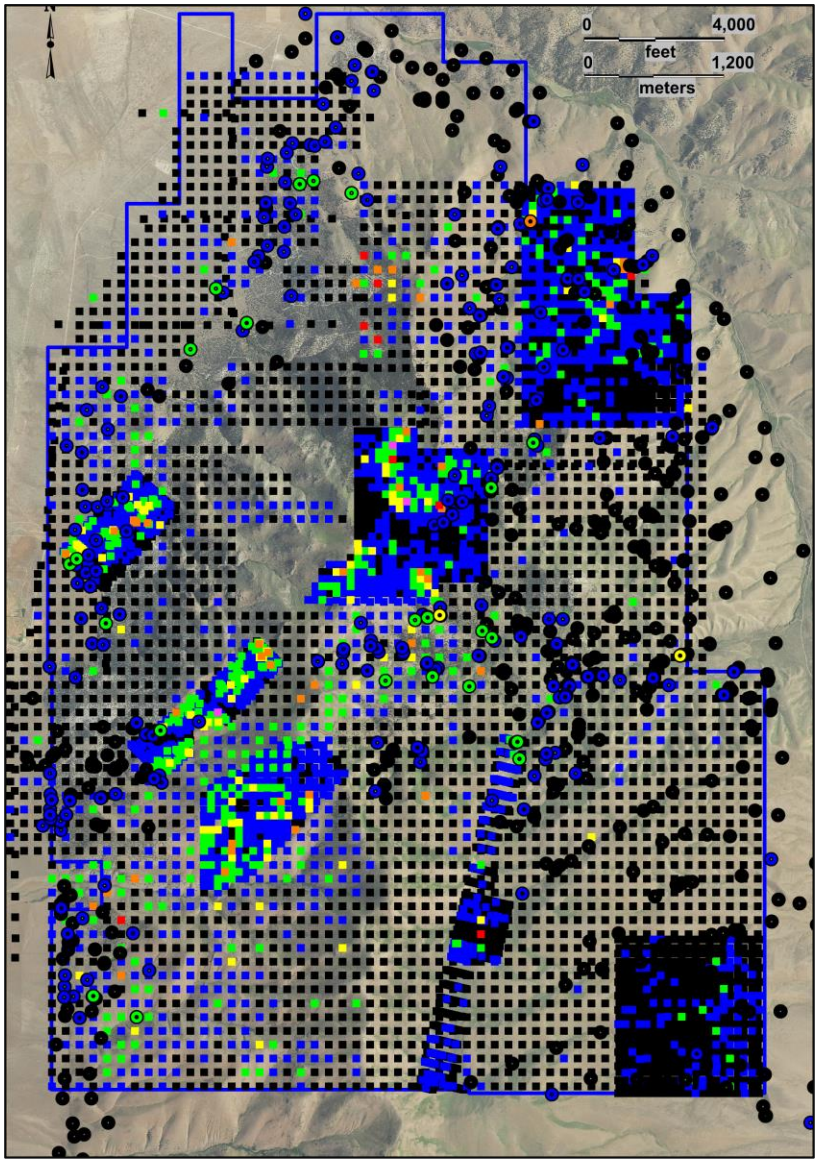
Gold in Rock (ppm)

5	to	30	(3)
1	to	5	(14)
0.3	to	1	(40)
0.1	to	0.3	(82)
0.02	to	0.1	(495)
0.005	to	0.02	(994)
< detection (.069 to .005)			(1605)

Gold in Altered Cobbles (ppm)

0.5	to	1	(1)
0.1	to	0.25	(5)
0.05	to	0.1	(9)
0.025	to	0.05	(20)
0.01	to	0.025	(72)
0.005	to	0.01	(150)
< 0.005			(404)

Keystone Geochemistry - Gold



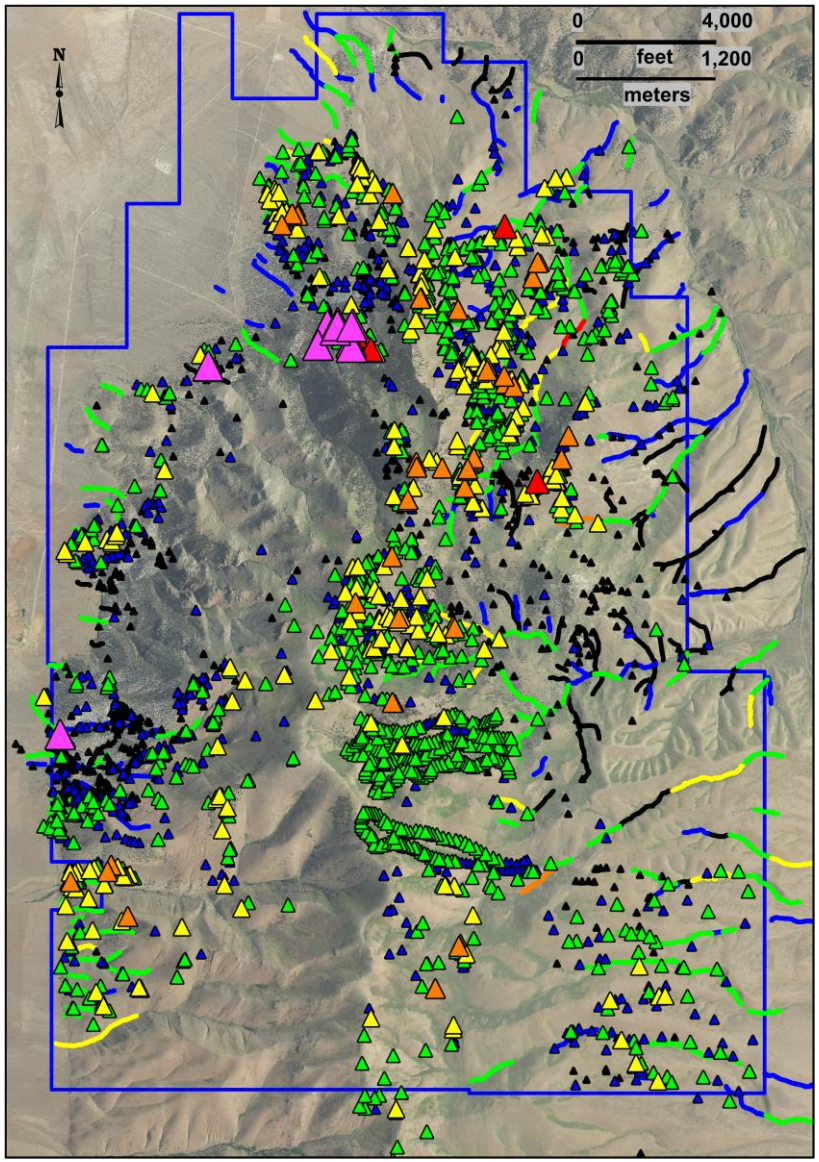
Gold in Soil (ppm)
pre-1987 data not shown due to high detection limit

0.2	to	0.6	(3)
0.1	to	0.2	(9)
0.05	to	0.1	(44)
0.03	to	0.05	(90)
0.015	to	0.03	(466)
0.005	to	0.015	(2062)
< 0.005			(3809)

Gold in Stream Sediment (ppm)
screen 100-600 micron

0.2	to	0.3	(0)
0.1	to	0.2	(0)
0.05	to	0.1	(1)
0.03	to	0.05	(2)
0.015	to	0.03	(24)
0.005	to	0.015	(201)
<0.005			(438)

Keystone Geochemistry - Copper



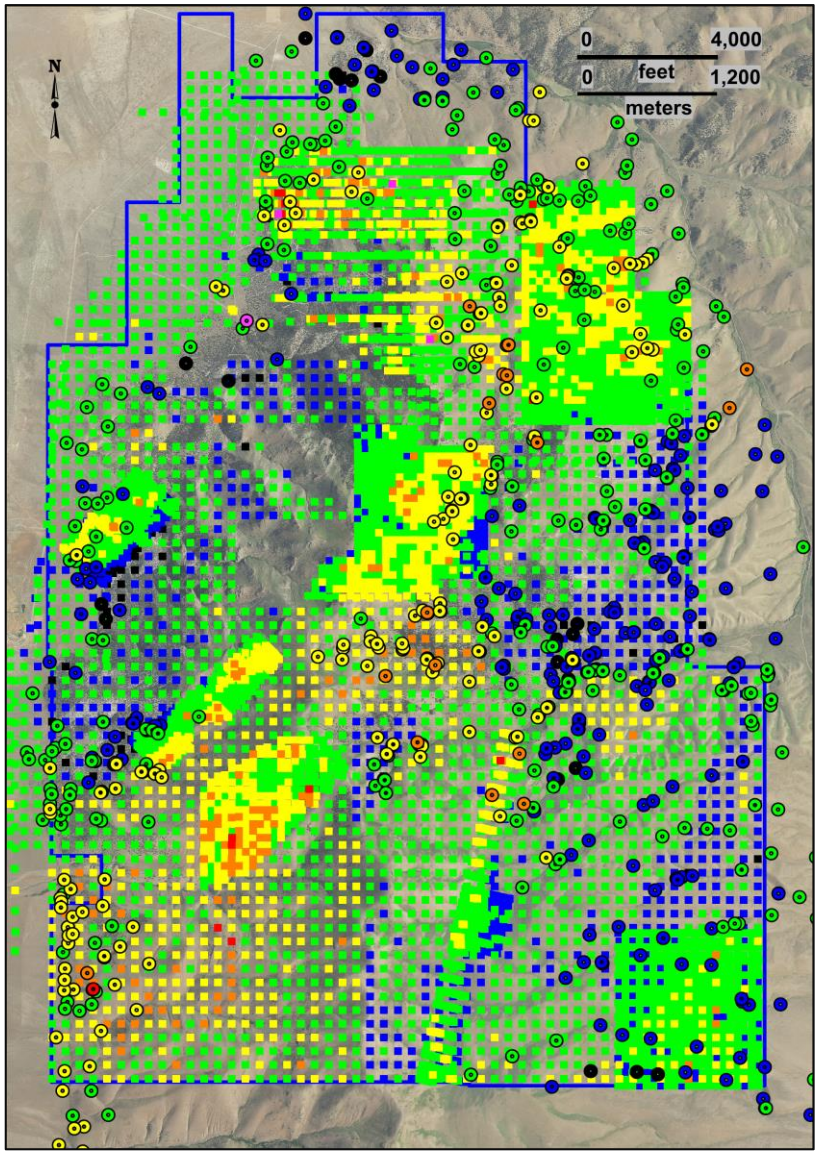
Copper in Rock (ppm)

3,000	to	100,000	(13)
1,000	to	3,000	(11)
300	to	1,000	(43)
100	to	300	(248)
30	to	100	(1147)
10	to	30	(1021)
< 10			(924)

Copper in Altered Cobble (ppm)

3,000	to	10,000	(0)
1,000	to	3,000	(1)
300	to	1,000	(2)
100	to	300	(26)
30	to	100	(213)
10	to	30	(193)
< 10			(226)

Keystone Geochemistry - Copper



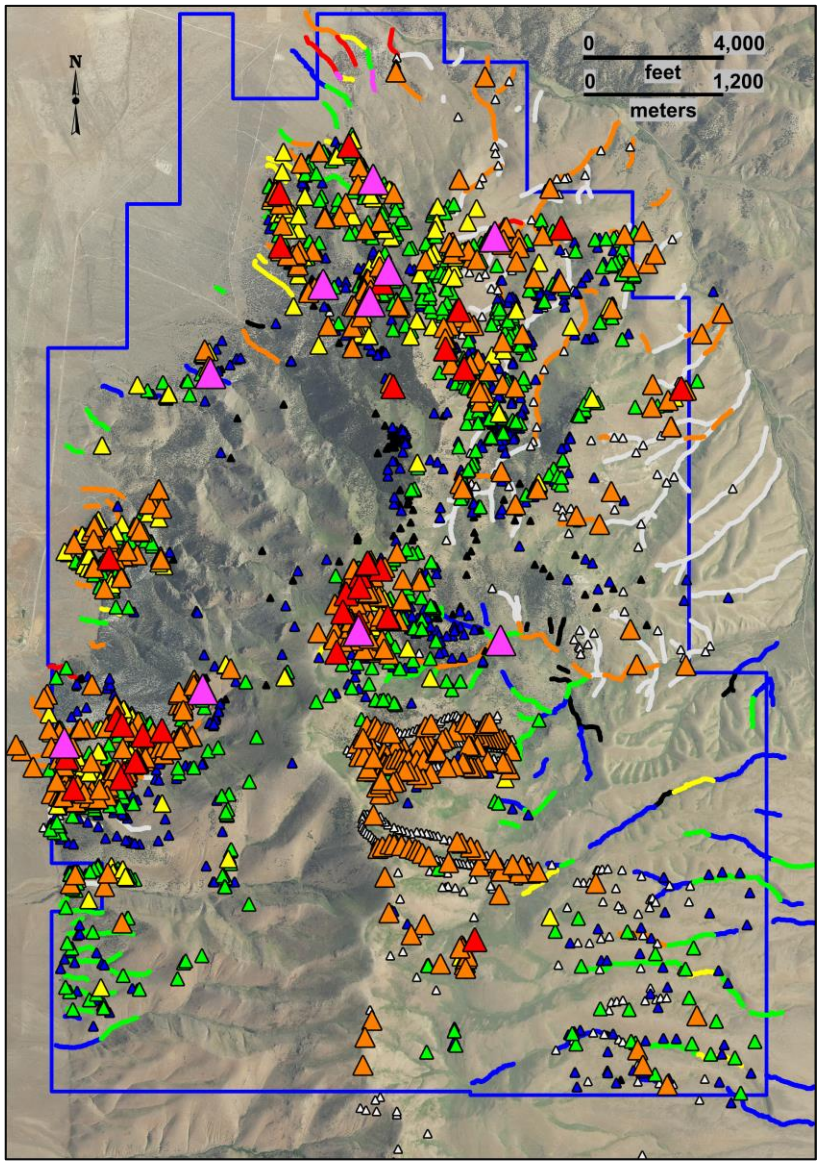
Copper in Soil (ppm)

300	to	3,000	(4)
200	to	300	(12)
100	to	200	(195)
50	to	100	(1517)
20	to	50	(4666)
10	to	20	(869)
< 10			(109)

Copper in Stream Sediment (ppm)
100 to 600 micron

300	to	5,000	(1)
200	to	300	(1)
100	to	200	(16)
50	to	100	(163)
20	to	50	(252)
10	to	20	(204)
< 10			(29)

Keystone Geochemistry - Mercury



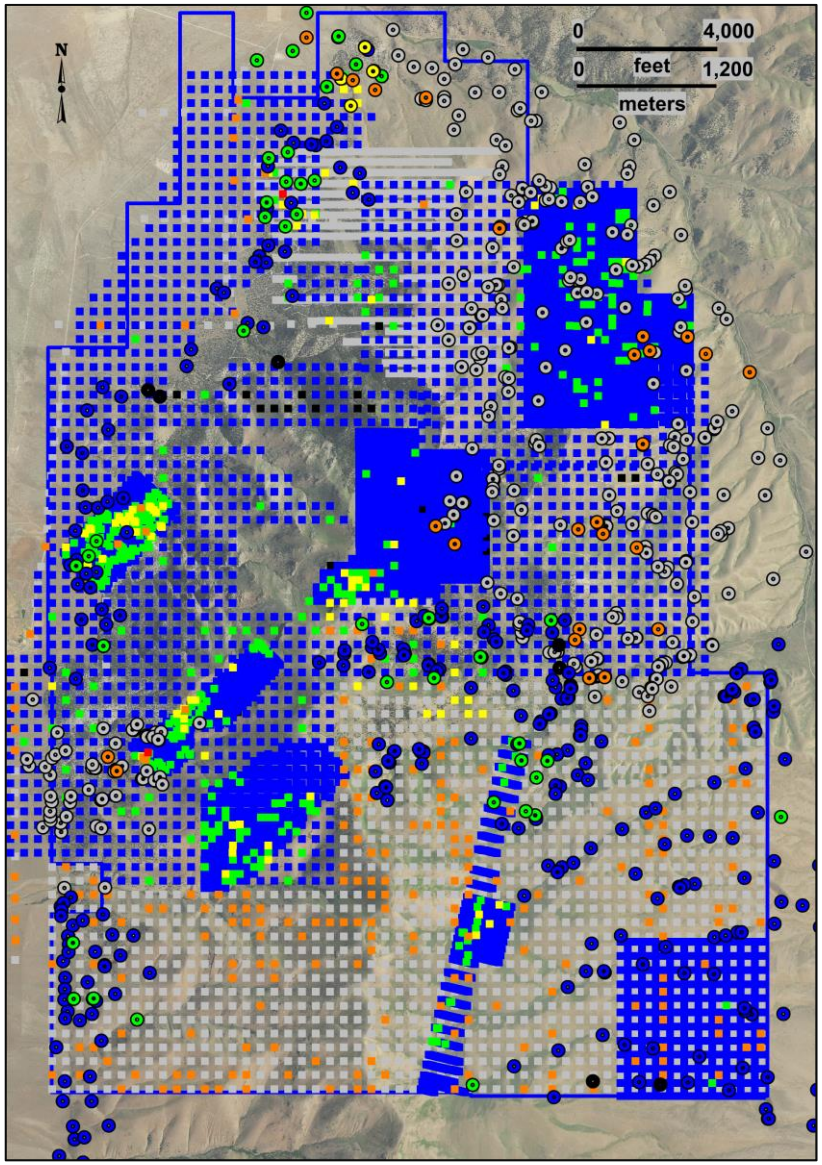
Mercury in Rock (ppm)

10	to	200	(10)
5	to	10	(40)
1	to	5	(504)
0.5	to	1	(253)
0.1	to	0.5	(886)
0.01	to	0.1	(925)
< detection (0.5 and 1 ppm)			(447)
< detection (0.01 ppm)			(149)

Mercury in Altered Cobble (ppm)

10	to	30	(2)
5	to	10	(6)
1	to	5	(97)
0.5	to	1	(33)
0.1	to	0.5	(119)
0.01	to	0.1	(116)
< detection (1 ppm)			(252)
< detection (0.01 ppm)			(36)

Keystone Geochemistry - Mercury



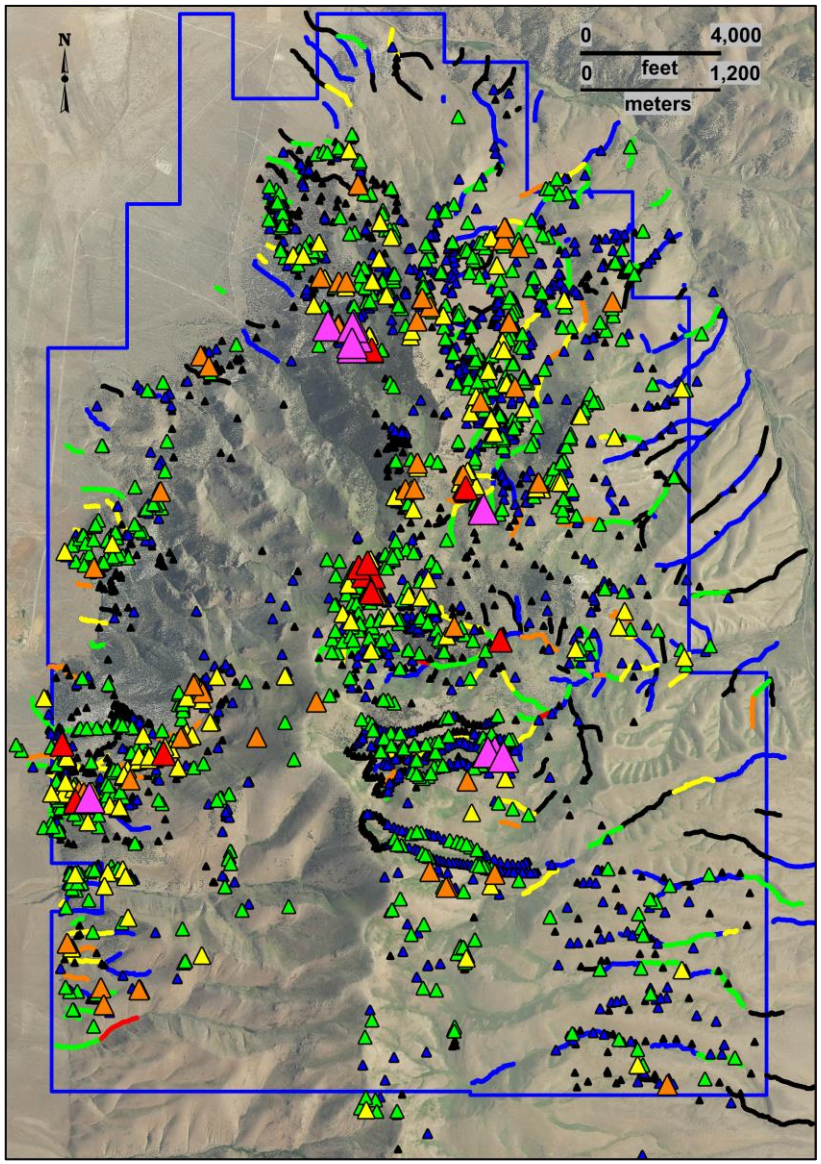
Mercury in Soil (ppm)

10	to	30	(0)
3	to	10	(2)
1	to	3	(243)
0.3	to	1	(92)
0.1	to	0.3	(418)
0.01	to	0.1	(4513)
< detection (2.5 to 0.4)			(2045)
< 0.01			(30)

Mercury in Stream Sediment (ppm)
100 to 600 micron

10	to	30	(0)
3	to	10	(0)
1	to	3	(26)
0.3	to	1	(4)
0.1	to	0.3	(42)
0.01	to	0.1	(276)
< detection (1.5 to 0.5)			(310)
< 0.01			(8)

Keystone Geochemistry - Molybdenum



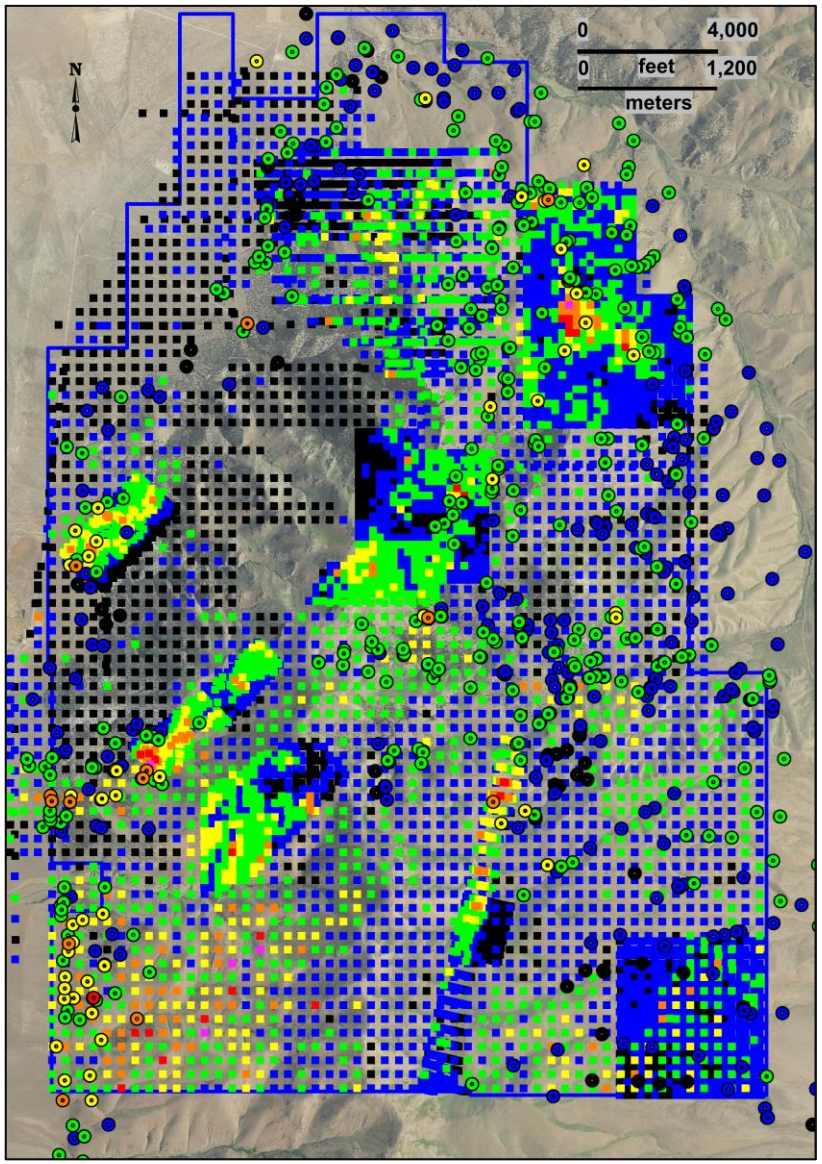
Molybdenum in Rock (ppm)

300	to	6,000	(12)
100	to	300	(17)
40	to	100	(66)
20	to	40	(145)
5	to	20	(881)
2	to	5	(1091)
< 2			(1202)

Molybdenum in Altered Cobble (ppm)

100	to	200	(2)
50	to	100	(3)
20	to	50	(26)
10	to	20	(61)
5	to	10	(121)
2	to	5	(214)
< 2			(234)

Keystone Geochemistry - Molybdenum



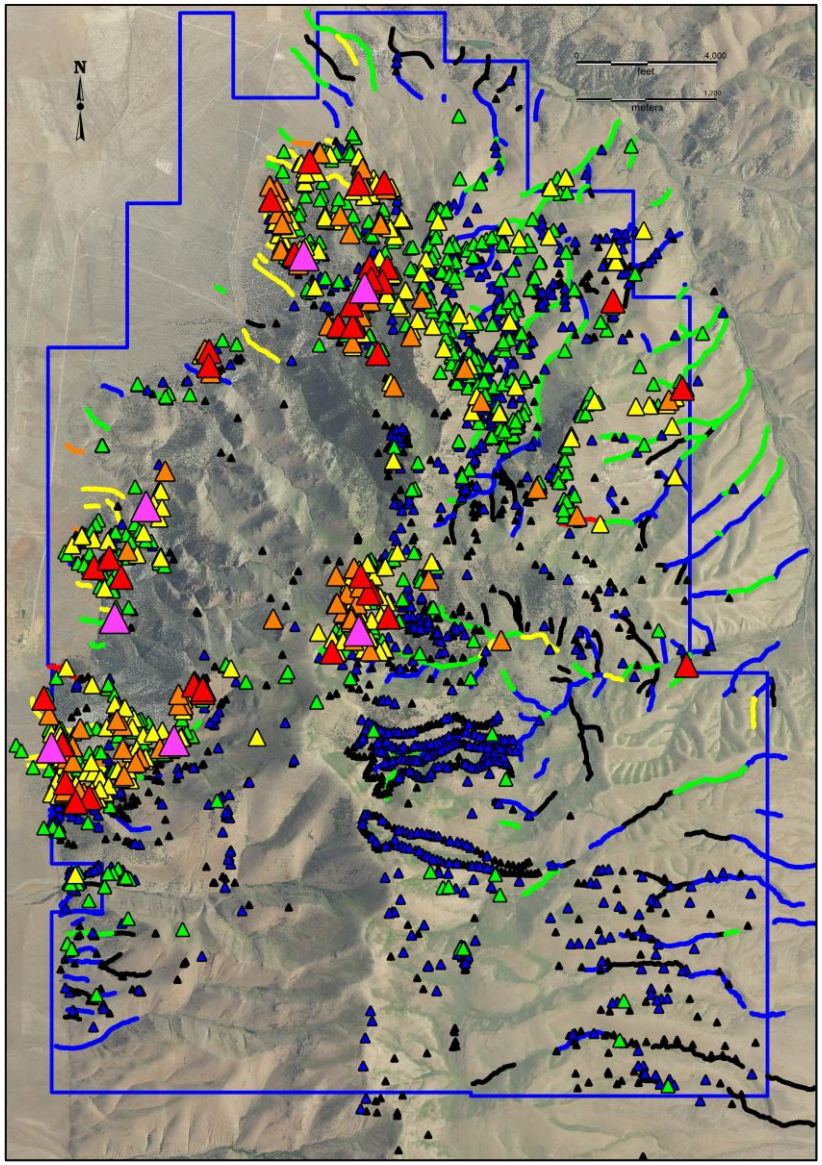
Molybdenum in Soil (ppm)

30	to	500	(5)
20	to	30	(23)
10	to	20	(151)
5	to	10	(463)
2	to	5	(1960)
1	to	2	(3183)
< 1			(1587)

Molybdenum in Stream Sediment (ppm)
100 to 600 micron

30	to	500	(0)
20	to	30	(1)
10	to	20	(13)
5	to	10	(51)
2	to	5	(312)
1	to	2	(234)
< 1			(55)

Keystone Geochemistry - Antimony



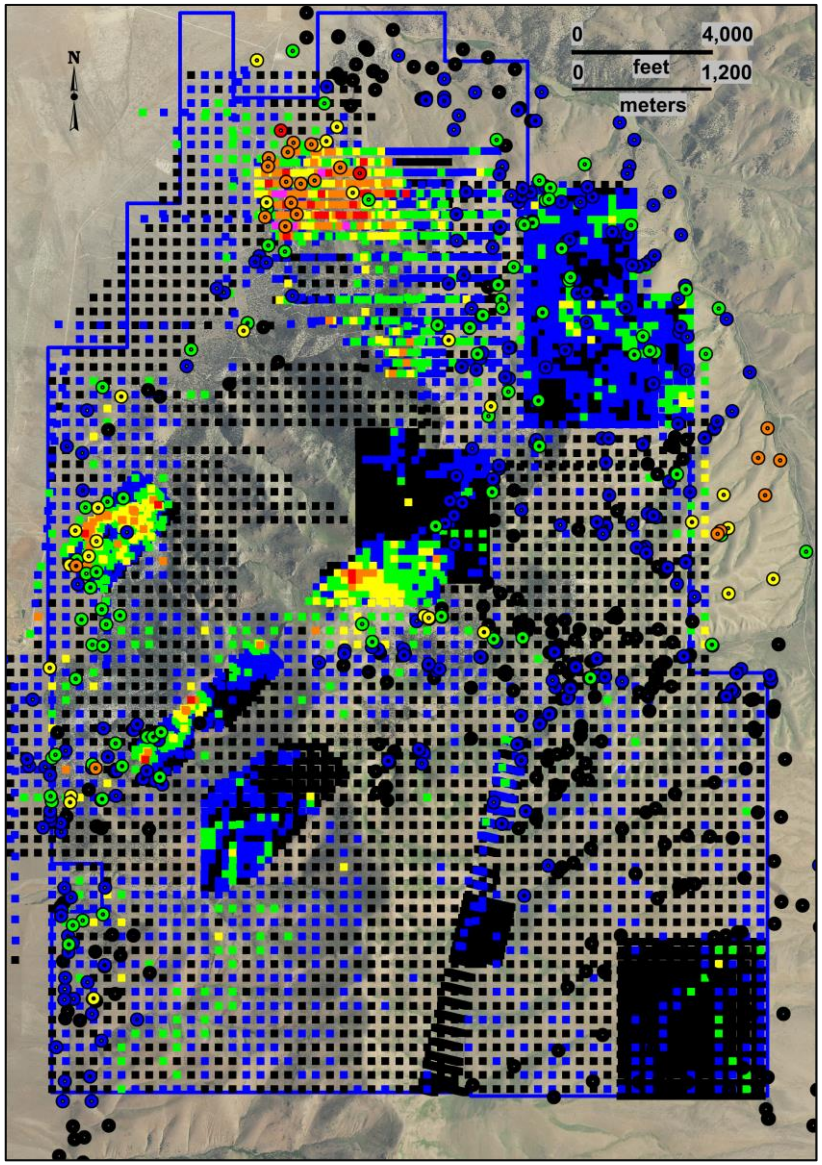
Antimony in Rock (ppm)

500	to	2,000	(7)
200	to	500	(40)
100	to	200	(86)
40	to	100	(299)
10	to	40	(752)
2	to	10	(1240)
< 2			(868)

Antimony in Altered Cobble (ppm)

500	to	1,000	(0)
200	to	500	(2)
100	to	200	(8)
40	to	100	(58)
10	to	40	(158)
2	to	10	(215)
< 2			(220)

Keystone Geochemistry - Antimony



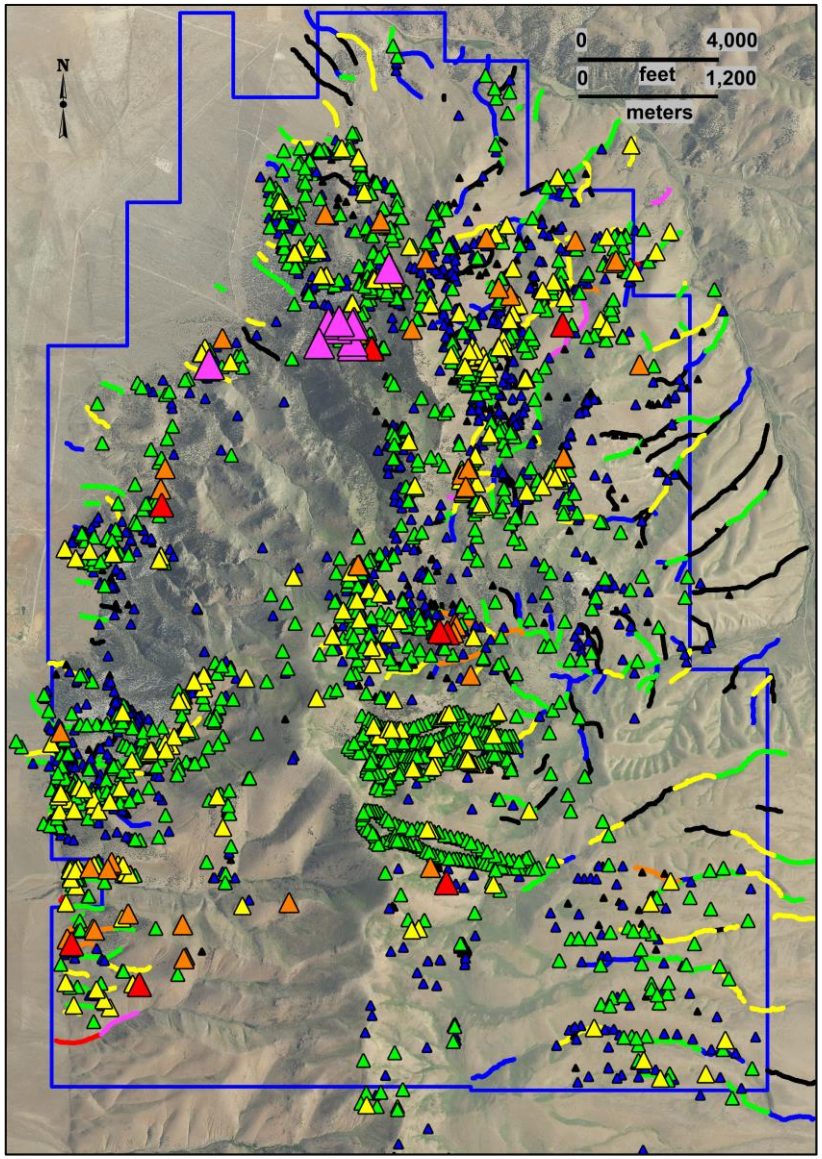
Antimony in Soil (ppm)

100	to	300	(8)
50	to	100	(29)
20	to	50	(142)
10	to	20	(290)
5	to	10	(850)
2	to	5	(2474)
< 2			(3579)

Antimony in Stream Sediment (ppm)
100 to 600 micron

100	to	300	(0)
50	to	100	(2)
20	to	50	(21)
10	to	20	(28)
5	to	10	(85)
2	to	5	(253)
<2			(277)

Keystone Geochemistry - Zinc



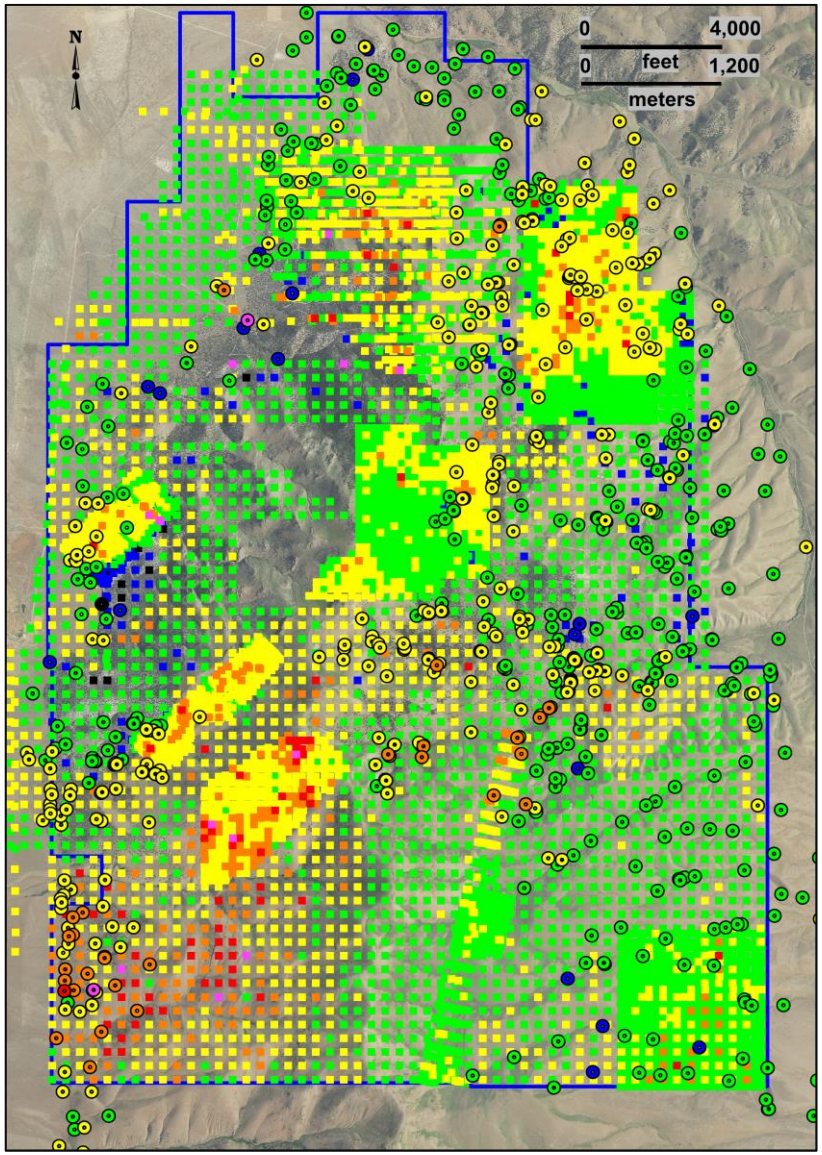
Zinc in Rock (ppm)

10,000	to	250,000	(14)
3,000	to	10,000	(12)
1,000	to	3,000	(53)
250	to	1,000	(232)
50	to	250	(1331)
10	to	50	(1303)
< 10			(469)

Zinc in Altered Cobble (ppm)

2,000	to	25,000	(6)
1,000	to	2,000	(3)
500	to	1,000	(9)
150	to	500	(79)
50	to	150	(204)
25	to	50	(129)
< 25			(231)

Keystone Geochemistry - Zinc



Zinc in Soil (ppm)

1,000	to	4,000	(14)
500	to	1,000	(79)
250	to	500	(344)
100	to	250	(2795)
50	to	100	(3919)
25	to	50	(176)
< 25			(45)

Zinc in Stream Sediment (ppm)
100 to 600 micron

1,000	to	20,000	(2)
500	to	1,000	(1)
250	to	500	(28)
100	to	250	(276)
50	to	100	(333)
25	to	50	(25)
< 25			(1)

DEVELOPMENT PACKAGE

Exciting combination of a later stage development asset and exploration blue sky potential

PROVEN TEAM

Top quality management and advisory team with pedigrees of developing renowned gold projects

U.S. COMPANY

U.S. Gold Corp. is a US based company, listed on a major US Exchange – NASDAQ, with US based properties

HIGH UPSIDE

Large growth potential for the current resource and valuation upside based on market comps

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