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# SAVOR (SVOR)

## Investor Presentation
## DDC SAVOR 13.5% Perpetual Preferred Series A Shares

**Issuer: DDC Enterprise Limited (NYSE American: DDC)**
**Proposed NYSE American listing (proposed symbol: SVOR)**

**NOVEMBER 2026**

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SECTION 01

# 01 The SAVOR Investment Case

Preferred equity with daily income, Bitcoin-linked cash Bonus Dividends and contractual reserve protections.

# Daily Accrual. Business-Day Payments.

SAVOR combines high daily income with Bitcoin-linked upside, backed by a contractual minimum 12-month dividend reserve and enhanced by a Bitcoin-triggered bonus dividend kicker.

01

## DAILY ACCRUAL

**Non-leap year: $3.375 ÷ 365 = $0.00925 per share daily. Payment generally follows on the next Business Day.**

02

## DIVIDEND KICKER

**Bitcoin-linked cash Bonus Dividends of up to $4.00 per share. SAVOR's core product differentiator.**

03

## CUMULATIVE

**If funds are not legally available, unpaid daily Dividends accrue additional dividends.**

04

## DIVIDEND RESERVE

**Contractually maintain cash equal to at least 12 months of daily dividend payments. ***

*We will fund an additional $500,000 from our existing cash on hand into a separate trust account for the benefit of the holders of the Preferred Series A Shares.

PREFERRED SHARE TERMS

# Preferred Share Terms And Investor Rights

Defined dividend and payment-priority rights, with no scheduled maturity

| TERM | WHAT IT MEANS FOR THE INVESTOR |
|---|---|
| **Face amount / issue price** | $25 face amount determines dividends. Investors subscribe at the proposed $20 issue price. |
| **Dividend rate / cash yield** | **13.50% equals $3.375 annually per share; daily accrual on a 365-day basis. Cash yield at $20 is 16.875%.** |
| **Cumulative** | If funds are unavailable, unpaid daily dividends accrue. |
| **Perpetual** | No scheduled maturity or principal repayment date. |
| **Issuer call** | DDC may redeem at $26.25 before year three or $25 thereafter, plus accrued and unpaid dividends. |
| **Holder redemption** | At $25 plus accrued and unpaid dividends upon a fundamental transaction, delisting or uncured breach. |
| **Reserves and ranking** | Cash equal to at least 12 months of daily dividend payments, maintained at all times. Senior to common, junior to creditors and to existing and future senior preferred indebtedness; no lien.* |

Scheduled payments do not compound. Unpaid daily dividends accrue additional dividends when funds are not legally available.

*We will fund an additional $500,000 from our existing cash on hand into a separate trust account for the benefit of the holders of the Preferred Series A Shares.

SECTION 03

# 02 Income & Dividend Mechanics

How daily accrual, business-day payments and Bitcoin-linked cash Bonus Dividends work.

DIVIDEND PAYMENT TIMING

# Daily Accrual And Business-Day Payments

$3.375 annual dividend per share; daily accrual is paid on the next Business Day

**$3.375**

ANNUAL DIVIDEND / SHARE

13.50% × $25 face value

**NEXT business day**

PAYMENT CONVENTION

One-Business-Day settlement

**~$0.009**

DAILY ACCRUAL / SHARE

$3.375 annual dividend ÷ 365 (non-leap year)

**DEC. 15**

NEXT-YEAR SCHEDULE

6-K + press release + IR site

AN $80,000 ILLUSTRATIVE ALLOCATION AT $20

**4,000** shares ≈ **$36.99** single-day payment **$13,500** per year

DIVIDEND BONUS

# Bitcoin-Linked Dividend Kicker

One-time cash Bonus Dividends linked to sustained Bitcoin price thresholds

| BITCOIN PRICE THRESHOLD | QUALIFYING PERIOD | ONE-TIME CASH PER SHARE |
|---|---|---|
| **$180,000** | 10 consecutive trading days at or above threshold | $0.75 / 3% of face |
| **$250,000** | 10 consecutive trading days at or above threshold | $1.25 / 5% of face |
| **$350,000** | 10 consecutive trading days at or above threshold | $2.00 / 8% of face |

**Cash payment within 30 days. Record date is the Trigger Event date, or the preceding Business Day if the trigger occurs on a non-Business Day.**

Each threshold pays only once; all three total a maximum $4.00 per share. Excluded from regular cash yield.

SECTION 04

# 03 Reserve Protections & Issuer Context

Contractual cash reserves and capital structure, followed by proceeds and issuer context.

RESERVE ARCHITECTURE

# Contractual Minimum Dividend Reserve

01

**MINIMUM DIVIDEND CASH RESERVE**

## ≥12 MONTHS

Cash equal to at least 12 months of daily dividend payments, maintained at all times.*

02

**DIVIDEND RESERVE ACCOUNT**

## SEGREGATED

Cash held in trust and used exclusively for daily dividend payments.

03

**EQUITY RIGHTS / NO LIEN**

## NO LIEN

The reserve remains Company property; holders have equity rights only.

The Dividend Reserve Account remains Company property and does not create a lien or security interest.
*We will fund an additional $500,000 from our existing cash on hand into a separate trust account for the benefit of the holders of the Preferred Series A Shares.

INVESTOR PROTECTIONS

# Where The Preferred Shares Sit In The Capital Structure

SAVOR ranks ahead of common equity and behind all existing and future indebtedness.

**EXISTING CONVERTIBLE NOTE**
**AND ALL EXISTING AND FUTURE INDEBTEDNESS**

**DDC SAVOR 13.5% Perpetual Preferred Series A Shares**

Senior to common and other junior equity

**DDC COMMON EQUITY**

Residual claim below the Series A Preferred Shares

**HOLDER REDEMPTION EVENTS**
Fundamental Transaction, delisting or uncured breach; $25 plus accrued and unpaid dividends

**EARLY ISSUER REDEMPTION**
$26.25 before Year 3, plus accrued and unpaid dividends

**LIQUIDATION PRIORITY**
$25 stated value plus accrued and unpaid dividends before common and other junior equity

**CLASS VOTING RIGHTS**
Majority consent for senior securities and certain parity issuances

# DDC Combines An Operating Business With A Growing Bitcoin Treasury

| | | | |
|---|---|---|---|
| **2,899**<br>BTC HELD | **$78,216**<br>AVERAGE BTC COST | **6.97%**<br>YTD BTC YIELD* | **0.0000425**<br>BTC / DILUTED SHARE |
| **$20.2M**<br>FY 1H2026 REVENUE | **30.4%**<br>FY 1H2026 GROSS MARGIN | **$1.2M**<br>FY 1H2026 ADJUSTED EBITDA | **145%**<br>BTC HOLDINGS GROWTH IN 2026* |

**DDC combines an operating Asian food platform with a disciplined Bitcoin accumulation and capital-markets strategy.**

*BTC per diluted share and YTD BTC Yield: DDC dashboard, November 2026. Other data: 1H 2026. BTC holdings growth is since beginning of 2026.

INDICATIVE OFFERING TERMS

# Summary Of Principal SAVOR (SVOR) Terms

Final prospectus supplement and governing documents will control

| | | | |
|---|---|---|---|
| Offering size | At least $35M aggregate (illustrative) | Dividend | 13.50%; daily accrual (365, or 366 in leap years); paid next Business Day |
| Issue / face / listing | $20.00 / $25.00 / NYSE American (proposed symbol: SVOR) | Cash yield | ~16.9% simple; reinvested return varies* |
| Term | Perpetual | Issuer call | $25 from Year 3 plus accrued and unpaid dividends |
| Early issuer redemption | $26.25 before Year 3 plus accrued and unpaid dividends | Holder redemption | $25 plus accrued and unpaid dividends upon specified redemption events |
| Liquidation preference | $25 stated value plus accrued and unpaid dividends | Ranking | Senior to ordinary shares; junior to indebtedness |
| Limited voting rights | Class consent for senior securities and certain parity issuances | Dividend compounding | Unpaid daily dividends accrue additional dividends |
| Daily payments | Generally paid on the next Business Day | Annual schedule | Published around Dec. 15 via 6-K, press release and IR site |
| No lien | Reserves remain Company property; holders have equity rights only | Reserve maintenance | Maintained at all times in a segregated account |
| Reserve minimum | 12 months of daily dividend payments* | Existing notes | Up to 20% of gross proceeds may repay or discharge existing notes |
| Use of proceeds | Note payoff, BTC purchase, corporate uses and potential M&A | Dividend kicker | One-time $0.75 / $1.25 / $2.00 at BTC $180k / $250k / $350k |

*Daily accrual equals $3.375 ÷ 365 in a non-leap year and uses 366 days in a leap year. Payment follows on the next Business Day.

*We will fund an additional $500,000 from our existing cash on hand into a separate trust account for the benefit of the holders of the Preferred Series A Shares.

DDC ENTERPRISE

# SAVOR Thank You

Daily Accrual. Business-Day Payments. Bitcoin-Linked Dividend Kickers.