COVA CAPITAL PARTNERS LLC
Client Relationship Summary
Updated March 2026

Cova Capital Partners, LLC ("Cova") is registered with the Securities and Exchange Commission ("SEC") as a broker-dealer. Brokerage and investment advisory services and fees differ, and it is important for you to understand the differences. This Client Relationship Summary provides details about our brokerage services, fees, and other important information.

Free and simple tools are available for investors to research firms and financial professionals at www.investor.gov/crs. Here, you can also find educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

Cova Capital Partners, LLC offers brokerage services to retail investors. . We are a Full Service Broker/Dealer approved for the following lines of business: retailing corporate equity securities - OTC, U.S. government securities broker, non-exchange member arranging for transactions in listed securities by exchange, member underwriter or selling group participant, mutual fund retailer on a subscription basis only, put and call broker U.S. government securities broker, private placements of securities on a best-efforts basis only, broker or dealer selling limited partnerships in primary distributions, best efforts underwriter. Currently, the Firm only conducts Private Placement business. The firm offers recommendations to retail investors.

Conversation Starters. Ask your financial professional these questions to learn more:

- **Given my financial situation, should I choose a brokerage service? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?**

- The Firm does not maintain accounts at this time and therefore does not monitor them. Registered Representatives speak with their clients and discuss their objectives. Also, representatives discuss all recommendations to their clients on a per/transaction basis. Clients are NOT required to participate with every recommendation. Clients are permitted to decline any recommendation they do not want in their accounts.
- The client has the last word in the investment decisions.
- The firm does sell proprietary products and offer proprietary products to its clients. Clients at the firm make the decision which products they will purchase for their accounts.

For additional information, on products that the firm offers, please visit our website: www.covacp.com

What fees will I pay?

You will not pay any fees directly to Cova when you invest in a securities offering. However, because a portion of your investment will be allocated by the issuer to pay fees to the Firm, effectively you are paying these fees. This amount varies by deal and will be disclosed in the offering documents for each Private Placement.

Cova may have more than one Offering to show you at any given time and each offering could have a different fee percentage attached. You will have the opportunity to review the fee levels that Cova is charging for each deal prior to investing so that you may judge for yourself if one offering might benefit the Firm more than another offering and thereby create more incentive for the Firm to sell it to you.

While you will not be charged specific fees for each investment by Cova, the fees the Firm charges to its clients (the issuer) will reduce the amount of capital available to the issuer. This will reduce the impact your investment will have on the issuer, and we strongly recommend that you consult with a financial advisor, accountant or lawyer to see if the fees we are charging our client result in an investment that is unsuitable for you.

Conversation Starter –

- **Help me understand how these fees and costs might affect my investments. If I give you $10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

What are your legal obligations to me when providing recommendations? How else does your firm make money and what conflicts of interest do you have?

When we provide you with a recommendation, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the recommendations we provide you.

Here are some examples to help you understand what this means. The firm and its Registered Representatives earn by charging its clients commissions. The number of transactions recommended by your representative can negatively affect the value

Conversation Starter –

- **How might your conflicts of interest affect me, and how will you address them?**

The Firm will receive a cash fee from our client (the issuer) that will reduce the amount of money available to the issuer from the offering. This will reduce the money available to support the issuer and reduce the impact your investment will have on the issuer. We strongly recommend that you consult with a financial advisor, accountant or lawyer to see if the amount of fees we are charging our client results in an investment that is unsuitable for you.

The Firm may receive additional compensation in the amount of equity or other securities from our client (the issuer), this will dilute your investment, alongside other investors and the issuer. This will impact the value of your investment, and we strongly recommend you consult with a financial advisor, accountant or lawyer to assure you understand the implications of this.

The Firm facilitates private secondary transactions in an agency capacity. In these transactions, we do not act as a principal or take ownership of the securities. We receive transaction-based compensation, which may be paid by the buyer, the seller, or both parties, depending on the specific transaction. The amount and source of this compensation are negotiated and agreed to at the time of the transaction.

How do your financial professionals make money?

The firms Registered Representatives earn by charging commissions to their clients and getting paid a fee from the issuer as described above. This may cause a conflict of interest to the clients in that the more transactions the Representatives solicit to their clients, the more the Representatives can earn.

Do you or your financial professionals have legal or disciplinary history?

-Yes

You can visit https://www.investor.gov/crs for a free and simple search tool to research our firm and financial professionals

CONVERSATION STARTER-

- AS A FINANCIAL PROFESSIONAL, DO YOU HAVE ANY DISCIPLINARAY HISTORY? FOR WHAT TYPE OF CONDUCT?

For additional information about Cova Capital Partners LLC, or to request a copy of this relationship summary please visit www.covacp.com. You may also call (917) 398-3033 to request up to date information or a copy of this relationship summary.

Conversation Starter –

- **Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer? Who can I talk to if I have concerns about how this person is treating me?**