

FIBRA Prologis
Fideicomiso Irrevocable Numero F/1721 ("FIBRA Prologis")
Per Unit U.S. Taxable Income Allocation*
For the Period from January 1, 2020 through December 31, 2020
EIN: 90-1019970

Per Unit Allocation

	From 1/1/2020 to 3/17/2020		From 3/18/2020 to 12/31/2020	
	Per Unit Allocation in USD	Per Unit Per Day Allocation in USD	Per Unit Allocation in USD	Per Unit Per Day Allocation in USD
LINE 1 Ordinary Business Income (loss)	-	-	-	-
LINE 2 Net income/(loss) from rental activities	0.0189478966	0.0002460766	0.0540577867	0.0001870512
LINE 5 Interest income	0.0008758814	0.0000113751	0.0024988638	0.0000086466
LINE 6, A Ordinary Dividends	-	-	-	-
LINE 6, B Qualified Dividends	-	-	-	-
LINE 8 Net Short Term Capital Gain/(Loss)	-	-	-	-
LINE 9, A Net Long Term Capital Gain/(Loss)	-	-	-	-
LINE 9, C Unrecaptured Section 1250 Gain	-	-	-	-
LINE 10 Net Section 1231 Gain/(Loss)	-	-	-	-
LINE 11, I Other Income	0.0019949040	0.0000259078	0.0056914020	0.0000196934
LINE 13, A Cash Contributions (60%)	0.0000016284	0.0000000211	0.0000046457	0.0000000161
LINE 13, H Investment Interest Expense	-	-	-	-
LINE 13, L Deductions - Portfolio (Other)	-	-	-	-
LINE 13, W Other Deductions	-	-	-	-
LINE 16, A Name of Foreign Country or U.S. Possession	MX	MX	MX	MX
LINE 16, B Gross Income from all Sources	0.0722262452	0.0009380032	0.2060593342	0.0007130081
LINE 16, C Gross Income Sourced at Partner Level	-	-	-	-
LINE 16, F Foreign gross income sourced at partnership level - Passive category	0.0722262452	0.0009378725	0.2060306230	0.0007129087
LINE 16, G Foreign gross income sourced at partnership level - General category	-	-	-	-
LINE 16, I Foreign deductions allocated and apportioned at partner level - interest expense	0.0003295297	0.0000042796	0.0009401385	0.0000032531
LINE 16, M Foreign deductions, partnership level - Passive category	0.0500796618	0.0006503852	0.1428757890	0.0004943799
LINE 16, N Foreign deductions, partnership level - General category	-	-	-	-
LINE 16, Q Total foreign taxes accrued	0.0000775728	0.0000010074	0.0002213130	0.0000007658
LINE 16, X Other foreign transactions	-	-	-	-
LINE 16, AA Gross receipts for section 1.59A-7(e)(2) current year	0.0722262452	0.0009380032	0.2060593342	0.0007130081
LINE 16, AB Gross receipts for section 1.59A-7(e)(2) first preceding year	0.0712088717	0.0009247905	0.2672644667	0.0009247905
LINE 16, AC Gross receipts for section 1.59A-7(e)(2) second preceding year	0.0646067780	0.0008390491	0.2424851796	0.0008390491
LINE 16, AD Gross receipts for section 1.59A-7(e)(2) third preceding year	0.0631821182	0.0008205470	0.2371380798	0.0008205470
LINE 17, A AMT, Depr. Post 1986 Adi.	-	-	-	-
LINE 17, F Other adjustments and tax preference items	-	-	-	-
LINE 18, C Nondeductible expenses	0.0000116227	0.0000001450	0.0000318469	0.0000001102
LINE 19, A Distributions	see Supplemental Information	see Supplemental Information	see Supplemental Information	see Supplemental Information
LINE 20, A Investment Income	0.0008758814	0.0000113751	0.0024988638	0.0000086466
LINE 20, B Investment Expenses	0.0127536319	0.0001656316	0.0363857334	0.0001259022
LINE 20, N Business Interest Expense	-	-	-	-
LINE 20, V Unrelated business taxable income	see Supplemental Information	see Supplemental Information	see Supplemental Information	see Supplemental Information
LINE 20, Y Net Investment Income	see Supplemental Information	see Supplemental Information	see Supplemental Information	see Supplemental Information
LINE 20, AA Section 704(c) Information	(0.0082292040)	(0.0001068728)	(0.0234776747)	(0.0000812376)
LINE 20, AG Gross receipts for Section 448(c)(2)	0.0722262452	0.0009380032	0.2060593342	0.0007130081
LINE 20, AH Other Information	see Supplemental Information	see Supplemental Information	see Supplemental Information	see Supplemental Information
Total Per Unit Income Allocation	0.0217394809	0.0002823309	0.0620220938	0.0002146093

Partner's Share of Liabilities as of 12/31/2020

A. Nonrecourse	0.0190415432
B. Qualified nonrecourse financing	0.7611893562

* Provided in lieu of Form 8865 Schedule K-1 or Form 1065 Schedule K-1 information for use in preparing U.S. tax returns. FIBRA Prologis had no income effectively connected with a U.S. trade or business; however, FIBRA Prologis did have US source income in the form of bank deposit interest. Such income is not subject to withholding tax for non-U.S. resident taxpayers. Given FIBRA Prologis has U.S. partners, FIBRA Prologis will be filing a Form 1065, inclusive of certain Schedule K-1s, for the year ended December 31, 2020. If you were a direct U.S. partner during the 2020 tax year, please notify us and provide the appropriate information and a Schedule K-1 will be provided reflecting your share of the above items.

* Please note that the functional currency for FIBRA Prologis as an entity is the U.S. dollar.

** FIBRA Prologis issued an additional 200,000,000 CBFIs to existing CBFi unitholders on March 17, 2020.

Supplemental Information

Line 19, A

During 2020, the following distributions were paid:

January 23, 2020	0.0310000000	Per unit
February 25, 2020	0.0368000000	Per unit
July 14, 2020	0.0201000000	Per unit
October 22, 2020	0.0204000000	Per unit

Line 20, V

For purposes of determining unrelated debt-financed income and deductions for the income and expense items reported above, the "debt/basis percentage" calculated pursuant to Treas. Reg. Sec. 1.514(a)-1 is 39.20%.

Line 20, Y

Certain information not otherwise identifiable elsewhere on your Schedule K-1 may be relevant in computing your net investment income tax. Please consult your tax advisor. Additional information is available upon request.

Line 20, AH

Additional information required for taxpayers filing Schedule P, Form 1120-F:

	<u>Units held from 1/1/2020 to 3/17/2020</u>		<u>Units held from 3/18/2020 to 12/31/2020</u>	
Schedule P, Line 13, Interest Expense included in Lines 1 and 2	0.0000042796	Per unit per day	0.0000032531	Per unit per day
Schedule P, Line 14, Other Interest Expense	-	Per unit per day	-	Per unit per day
Schedule P, Line 18, Average Partnership Liabilities (Full Year Basis)	1.0303014601	Per unit	1.0303014601	Per unit

A Form 8865 may be required to be filed by the partner as outlined in the offering memorandum. Please consult your tax advisor.

Disclosure of excepted trade or business election made for Section 163(j) purposes:

Real property trade or business

The partner's entire tax basis in its partnership interest is allocable to an excepted trade or business for purposes of Section 163(j).

While not entirely clear, FIBRA Prologis may be considered to hold a foreign branch separate unit as defined in Treas. Reg. Sec. 1.1503(d)-1(b)(4). If FIBRA Prologis is considered to hold a foreign branch separate unit, such separate unit's taxable income per unit per day is \$0.0002823309 for the period from January 1, 2020 through March 17, 2020 and \$0.0002146093 for the period from March 18, 2020 through December 31, 2020. Please consult your tax advisor