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Radar Revolution. Delivered.

Q2 2026 Financial Results

Disclaimer

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Q2 2026 Business Highlights

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Defense & Homeland Security

- Selected by a leading global defense and homeland security system integrator. Framework collaboration agreement signed covering three joint projects, with plans to expand cooperation into additional initiatives
- Radar system deliveries have begun directly from Arbe's production line, following successful field testing
- Additional shipments expected as production ramps

Automotive

- **Robotaxi:** radar systems integrated into vehicles that have commenced on-road trials, with active bid processes underway with additional robotaxi players
- **China:** HiRain is progressing toward production, planned for the beginning of 2027, on its previously announced L4 OEM order, and is competing in meaningful RFIs and RFQs
- **OEM evaluations:** participating with Tier 1s in evaluations to replace OEMs' existing radar technologies

Broader Radar Applications

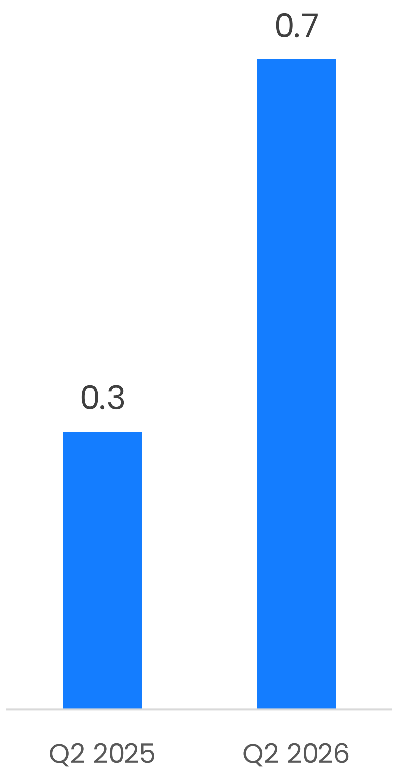
- Sensrad announced a new collaboration with VirtuRail, which is integrating the radar into its automated service vehicles for underground tunnel construction
- Arbe continues to supply chipsets to Sensrad, supporting its customers Watchit, Forterra, and Tianyi
- Additional non-automotive programs are directly engaged at various stages of evaluation

Executing the Strategy

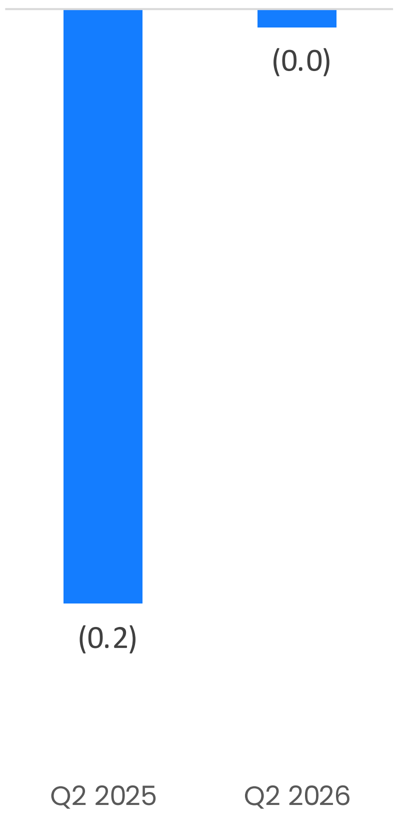
- **Continued revenue growth** from increased chipset sales to automotive Tier 1s, radar system sales for defense and civilian programs, and ongoing engineering and development services
- **Efficiency measures** including AI-based automation of operations and procedures, delivering an approximately 15% expense reduction from Q1 2026 levels, with the full impact expected in Q3 2026

Revenue

Revenue ($M)

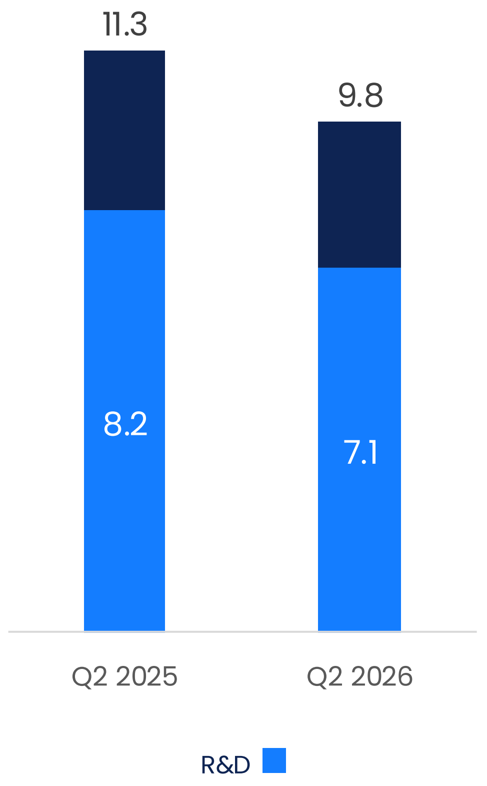


Q2 Gross Margin Loss ($M)

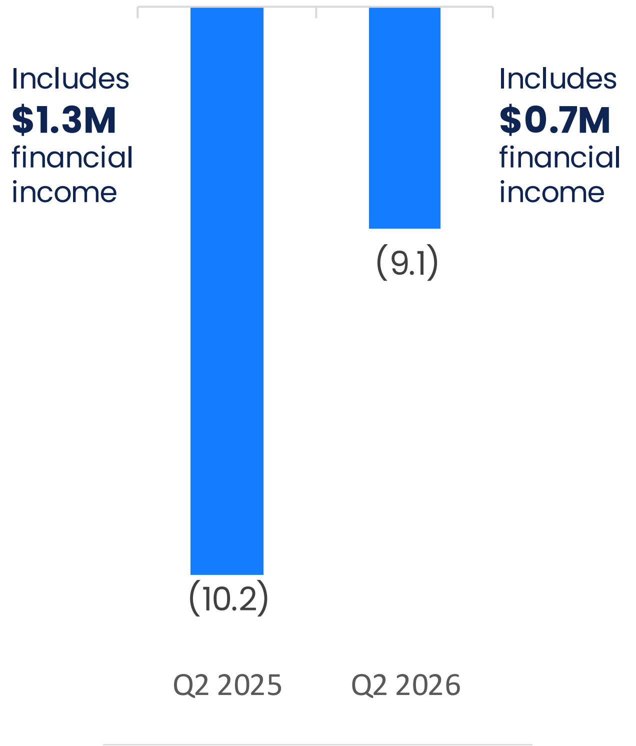


Profitability

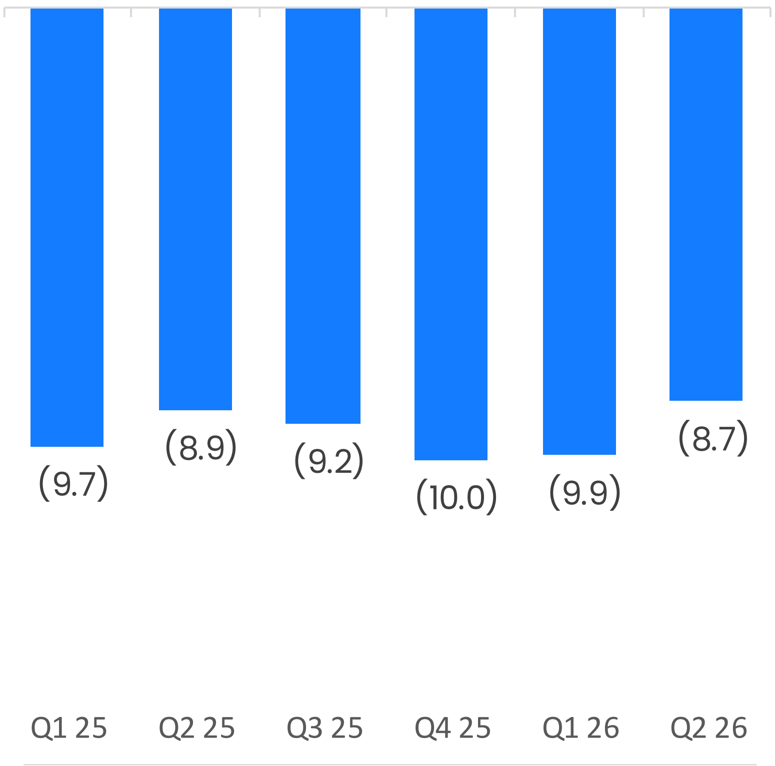
Expenses ($M)



Net Loss ($M)



Adjusted EBITDA ($M)*



* Adjusted EBITDA - a Non-GAAP measurement, which excludes expenses for non-cash share-based compensation and for non-recurring items.

Balance Sheet | June 30, 2026

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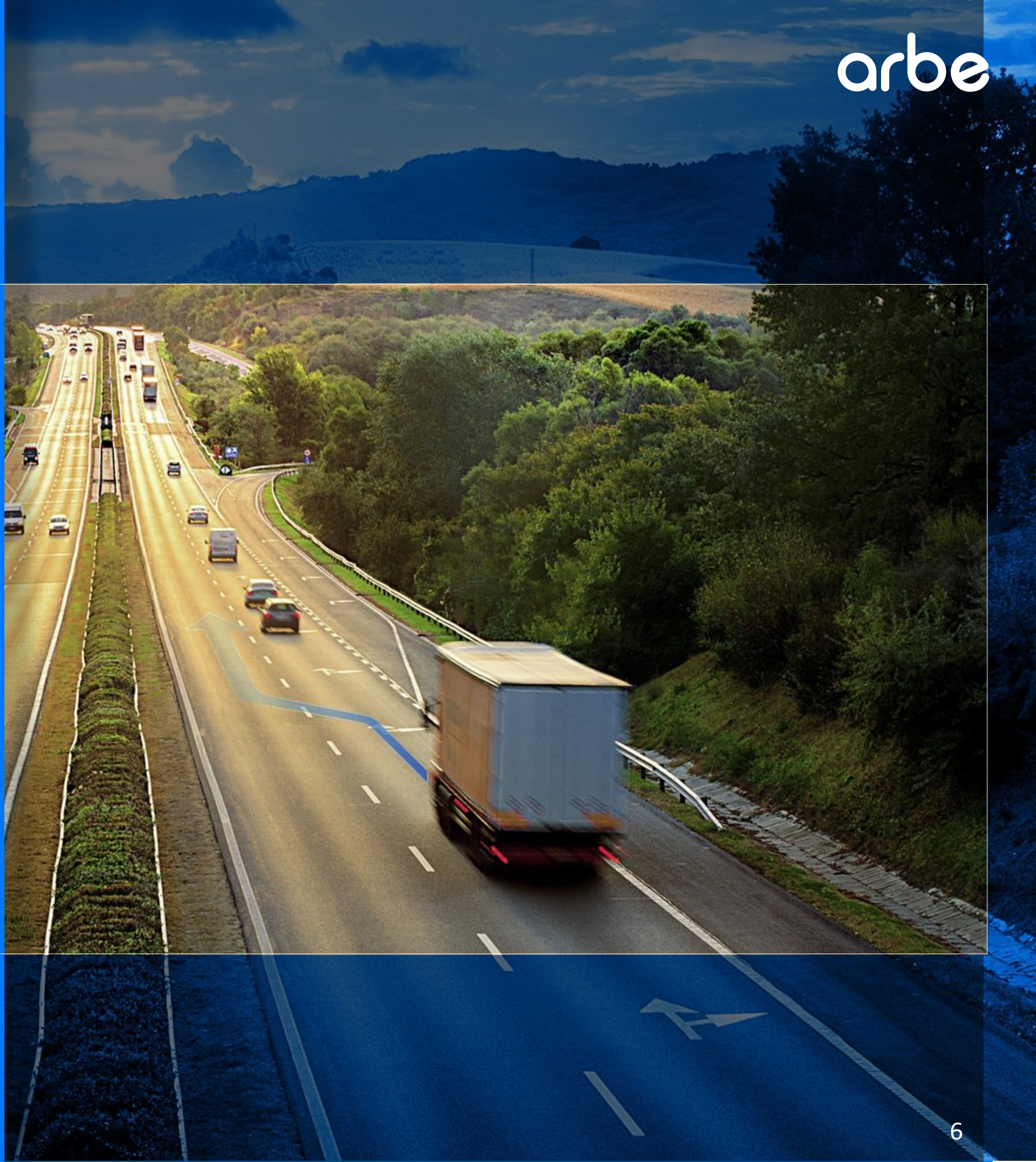
$41.9M

Cash and cash equivalents & bank deposits



2026 Guidance

4-6 Revenues

($28M)-($31M)

Adjusted EBITDA*

* Adjusted EBITDA - a Non-GAAP measurement, which excludes expenses for non-cash share-based compensation and for non-recurring items.

CFO Appointment

Incoming Chief Financial Officer

Assaf Pereg

Effective August 30, 2026

Succeeds Karine Pinto-Flomenboim, who will be departing the Company

Background

- Close to two decades of financial leadership experience with public and private technology companies in Israel and internationally
- Joins from Nano Dimension Ltd. (Nasdaq: NNDM), where he led the global finance organization as Global VP Finance
- Previously CFO of Aquarius Engines Ltd. (TASE: AQUA), Become Technological Solutions Ltd., and CyberInt Technologies Ltd.
- Senior finance roles at Top Image Systems Ltd. (Nasdaq: TISA) and Radcom Ltd. (Nasdaq: RDCM); began his career at PricewaterhouseCoopers
- Certified Public Accountant (Isr.), MBA in financial management and B.A. in accounting and economics, Tel Aviv University

"He joins at a pivotal point for the Company, as we move from development into scaled production and extend our radar technology into new markets beyond automotive."

Ram Machness, Chief Executive Officer

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Thank You

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