

# YTD 2019 RESULTS

Gross VOI Sales

**\$1.1B**

**4%**  
GROWTH

Adjusted EBITDA

**\$459M**

**3%**  
GROWTH

Consumer Finance Portfolio

**\$3.8B**

**5%**  
GROWTH

Adjusted Free  
Cash Flow

**\$298M**

**Returned  
\$210M**

of capital in the form  
of share repurchases  
and dividends

Blue Thread sales  
**increased  
33%**

**30,000  
increase**  
in owner arrivals

All results are for the six months ended June 30, 2019, compared to the same period in 2018.

For full financial data and non-GAAP reconciliation, please see the Company's Q2 '19 earnings release at: [investor.wyndhamdestinations.com](http://investor.wyndhamdestinations.com).

## HIGHLIGHTS



Announced the sale of the **Wyndham Vacation Rentals business to Vacasa for \$162M**, with the transaction expected to close in the fall



Completed a **\$450M term securitization** in July and a **\$400M term securitization** in March



Paid a **\$0.45** per share dividend in Q2 '19, representing a **10% increase** over dividends paid in Q4 '18



**RCI** added **54 new resorts** and signed **29 new affiliation agreements**, YTD in 2019