



It's a Done Deal

\$50,000,000



ATM Program

Agent

MAY 2026

## Roth Capital Partners acted as Agent for Aeluma, Inc. (NASDAQ: ALMU) in its \$50 Million ATM Program

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### Transaction Information

Aeluma, Inc. (NASDAQ: ALMU), a transformative semiconductor company specializing in high-performance photonic and electronic technologies that scale, established a \$50 million "at-the-market" equity offering program (the "ATM Program") pursuant to a Sales Agreement, dated March 20, 2026. The ATM Program allows the Company to offer and sell, from time to time, shares of its common stock having an aggregate offering price of up to \$50.0 million. Proceeds, if and when received, are expected to be used for general corporate purposes, including working capital and other liquidity needs.

Roth Capital Partners acted as Agent for the offering.

### About Aeluma, Inc.

Aeluma, Inc. (NASDAQ: ALMU) is a transformative semiconductor company specializing in high-performance photonic and electronic technologies that scale. The company's proprietary platform combines compound semiconductors with scalable manufacturing used for mass market microelectronics to enable volume production and large-scale integration. Applications for Aeluma's technology include mobile, AI, defense and aerospace, robotics, automotive, AR/VR, and quantum. Headquartered in Goleta, California, Aeluma operates state-of-the-art R&D and manufacturing capabilities for semiconductor wafer production, quick-turn chip fabrication, rapid prototyping, test and validation. Aeluma also partners with production-scale fabrication foundries, packaging, and integration companies. Learn more at [www.aeluma.com](http://www.aeluma.com)

### About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full-service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee-owned

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organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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