

June 11, 2018



Boardwalktech Begins Trading on TSX Venture Exchange

Cupertino, California (June 11, 2018) (TSXV:BWLK) – Boardwalktech Software Corp. ("Boardwalktech"), a leading enterprise blockchain software company, is pleased to announce that it commenced trading on the TSX-Venture Exchange (TSX-V) as of June 11, 2018 under the ticker symbol "BWLK".

Boardwalktech was the first company to develop a now patented positional cell data management technology. Boardwalktech was also the first company, in 2007, to deliver a digital ledger database designed specifically for collaborative, multi-party enterprise applications—now referred to as Blockchain. Today, we provide digital ledger blockchain technology and products for the extended enterprise which our customers rely upon to run mission critical applications managing the digital exchange of information internally and with customers, channels, and suppliers.

With our listing on the TSX-V, we have reached another corporate milestone which will help the company continue to execute against our vision and focus on expanding business in the enterprise space leveraging the application of blockchain technology which McKinsey has referred to as “nothing less than the second generation of the Internet.” Today, we have companies of all sizes in all industries running mission critical, multi-party, collaborative applications managing billions of information items as part of their digital information exchange with thousands of trading partners. Boardwalktech’s solution is now used by over 23 of the Fortune / Global 500 companies.

“Today is a very exciting day for all of the employees and long-time supporters of Boardwalktech,” said Andrew T. Duncan, President and CEO of Boardwalktech Software Corp. “The additional funding provided by our great investors, as part of our going public process on the TSX-V, has enhanced our resources and enabled us to expand our product offerings and support to existing and new customers across all industries. Through our unique and patented Boardwalk Enterprise Blockchain, a digital ledger blockchain data management platform and service, our customers can realize immediate efficiencies enabling new transformative business models, improved results, and significant ROI through the elevation of security, speed, and trust in multi-party transactions.”

About Boardwalktech Software Corp.

Founded in 2004, Boardwalktech has developed a patented digital ledger technology that allows for multi-party collaboration and verification on a trusted, shared, secure, and private information cloud. Our Boardwalk Enterprise Blockchain data management platform allows rapid blockchain application development on many platforms using any user interface, supporting both on/off-chain "smart contract" business logic, integration with legacy systems and an easy method of connecting all participants (Boardwalk virtual machines) enabling the exchange of secure and validated digital business information.

Boardwalktech is headquartered in Cupertino, California with offices in India and operations in North America. For more information on Boardwalktech, visit our website at www.boardwalktech.com.

Forward-Looking Information and Statements

This press release contains certain "forward-looking information" within the meaning of applicable Canadian securities legislation and may also contain statements that may constitute "forward-looking statements" within the meaning of the safe harbor provisions of the U.S. Private Securities Litigation Reform Act of 1995. Such forward-looking information and statements are not representative of historical facts or information or current condition, but instead represent only the Company's beliefs regarding future events, plans or objectives, many of which, by their nature, are inherently uncertain and outside of the Company's control. Generally, such forward-looking information or statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases or may contain statements that certain actions, events or results "may", "could", "would", "might" or "will be taken", "will continue", "will occur" or "will be achieved".

By identifying such information and statements in this manner, the Company is alerting the reader that such information and statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such information and statements.

An investment in securities of the Company is speculative and subject to several risks including, without limitation, the risks discussed under the heading "Risk Factors" in the Company's filing statement dated May 30, 2018. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking information and forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended.

In connection with the forward-looking information and forward-looking statements contained in this press release, the Company has made certain assumptions. Although the Company believes that the assumptions and factors used in preparing, and the expectations contained in, the forward-looking information and statements are reasonable, undue reliance should not be placed on such information and statements, and no assurance or guarantee can be given that such forward-looking information and statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information and statements. The forward-looking information and forward-looking statements contained in this press release are made as of the date of this press release, and the Company does not undertake to update any forward-looking information and/or forward-looking statements that are contained or referenced herein, except in accordance with applicable securities laws. All subsequent written and oral forward-looking information and statements attributable to the Company or persons acting on its behalf is expressly qualified in its entirety by this notice.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or

accuracy of this release.

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