



It's a Done Deal

\$201,250,000



Follow-On
Co-Manager
FEBRUARY 2026

Roth Capital Partners acted as Co-Manager for Select Water Solutions, Inc. (NYSE: WTTR) in its recent \$201 Million Follow-On Offering

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Transaction Information

Select Water Solutions, Inc. (NYSE: WTTR), ("WTTR" or the "Company") announced the closing of its underwritten public offering of 15,787,315 shares of its Class A common stock, which included 2,058,824 shares sold pursuant to the exercise in full of their over-allotment option, par value \$0.01 per share ("Class A Common Stock"), at a price to the public of \$12.75 per share, pursuant to an effective shelf registration statement on Form S-3 (the "Registration Statement") filed with the U.S. Securities and Exchange Commission (the "SEC").

The Company intends to use the net proceeds it receives from the offering for general corporate purposes, including water infrastructure growth capital projects, potential acquisitions or debt repayment under the Company's sustainability-linked credit facility.

Roth Capital Partners acted as co-manager for the offering.

About Select Water Solutions, Inc.

Select is a leading provider of sustainable water and chemical solutions to the energy industry. These solutions are supported by the Company's critical water infrastructure assets, chemical manufacturing and water treatment and recycling capabilities. (Source: Company Press Release 2.19.26)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned

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