



It's a Done Deal

\$183,300,000

WHITEFIBER

IPO

Lead Manager

AUGUST 2025

Roth Capital Partners acted as Lead Manager for WhiteFiber, Inc. (NASDAQ: WYFI) in its \$183.3 Million IPO

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Transaction Information

WhiteFiber, Inc. (Nasdaq: WYFI), announced that the underwriters of its previously completed initial public offering of ordinary shares have fully exercised their option to purchase an additional 1,406,250 ordinary shares at the public offering price of \$17.00 per share, resulting in additional gross proceeds of approximately \$23.9 million. After giving effect to the exercise of the over-allotment option, the total number of ordinary shares sold by WhiteFiber in the initial public offering increased to 10,781,250 shares and the gross proceeds increased to approximately \$183.3 million in the aggregate. The exercise of the over-allotment option is expected to close on September 4, 2025, subject to customary closing conditions.

Roth Capital Partners acted as Lead Manager for the offering.

About WhiteFiber, Inc.

WhiteFiber is a provider of artificial intelligence ("AI") infrastructure solutions. WhiteFiber owns high-performance computing data centers and provides cloud services to customers. Our vertically integrated model combines specialized colocation, hosting, and cloud services engineered to maximize performance, efficiency, and margin for generative AI workloads. In connection with this offering, WhiteFiber is being carved out of Bit Digital, Inc. and will operate as a separate public company upon the completion of this offering. For more information, visit whitefiber.com. (Source: Company Press Release 9.03.25)

About Roth Capital Partners

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Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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