



It's a Done Deal

\$925,000,000



Fairness Opinion

Financial Advisor

JUNE 2025

Roth Capital Partners acted as Financial Advisor for Redwire Corporation (NYSE: RDW) in its Acquisition of Edge Autonomy Intermediate Holdings, LLC

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Transaction Information

Redwire Corporation (“Redwire”), a global leader in aerospace and defense technology solutions, announced it has completed its acquisition of Edge Autonomy Intermediate Holdings, LLC, together with its subsidiaries, (“Edge Autonomy”), a leading provider of field-proven uncrewed airborne system (“UAS”) technology. The strategic transaction was approved by Redwire shareholders on June 13.

Transaction Highlights

- Transforms Redwire into a scaled and profitable space and defense tech company focused on the convergence of integrated autonomous operations for defense and national security. The combined company is uniquely positioned to deliver innovative space and airborne platforms—two of the fastest growing trends in defense technology.
- Purpose-built, proven technology portfolios bridge the gap between airborne and space-based systems and enable software-defined, AI-enabled, autonomous operations across multiple domains and orbits, from the surface of the Earth to the surface of the Moon, Mars, and beyond.
- Significantly expands Redwire’s global manufacturing and innovation presence with a highly skilled workforce of more than 1,300 employees and over 628,000 square feet of manufacturing and production capabilities across the U.S. and Europe after the combination.
- Accelerates Redwire’s growth trajectory and strengthens its financial profile; the transaction is immediately accretive to Redwire’s revenue, Adjusted EBITDA, and Free Cash Flow.
- The addition of Edge Autonomy’s UAS technologies creates new integrated capabilities for Redwire’s customers that leverage connectivity across space and airborne operations.

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As previously disclosed, for the twelve months ended December 31, 2025, Redwire, as a combined company and assuming the transaction with Edge Autonomy had been consummated on January 1, 2025, forecasted full year revenues of \$535 million to \$605 million and Adjusted EBITDA1 of \$70 million to \$105 million with positive Free Cash Flow.

Roth Capital Partners acted as Financial Advisor for the transaction.

About Redwire Corporation

Redwire Corporation is an integrated aerospace and defense company focused on advanced technologies. We are building the future of aerospace infrastructure, autonomous systems and multi-domain operations leveraging digital engineering and AI automation. Redwire's approximately 1,300 employees located throughout the United States and Europe are committed to delivering innovative space and airborne platforms transforming the future of multi-domain operations. For more information, visit rdw.com. (Source: Company Press Release 06.13.25)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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