

## HASI 2030 Senior Unsecured Bonds - Allocation of Net Proceeds to Eligible Green Projects

Geography	Asset Class	Allocated \$	Carbon Count <sup>(1)</sup>
Midwest	BTM	\$ 115,000,000	- <sup>(2)</sup>
Midwest	GC	43,000,000	1.68
National <sup>(3)</sup>	BTM	100,960,602	0.19
National <sup>(3)</sup>	BTM	27,473,299	0.47
National <sup>(3)</sup>	BTM	12,659,726	0.22
National <sup>(3)</sup>	BTM	29,804,801	0.42
National <sup>(3)</sup>	BTM	<u>37,785,091</u>	0.25
<b>Sub-total - New Asset Financings</b>		366,683,519	
Discount on Issuance		(3,750,000)	
Issuance Costs		<u>(4,566,481)</u>	
<b>Total Proceeds</b>		<u><u>\$ 375,000,000</u></u>	

- (1) CarbonCount© is a metric which represents the amount of CO2 equivalent reduced per \$1,000 of investment.
- (2) Represents an investment in a utility-public private partnership. While the additional investment did not result in carbon avoidance, additional follow-on investments are expected to help the offtaker meet their zero-carbon energy transition objectives.
- (3) Represents investments of distributed generation portfolios that cover multiple regions of the United States.