

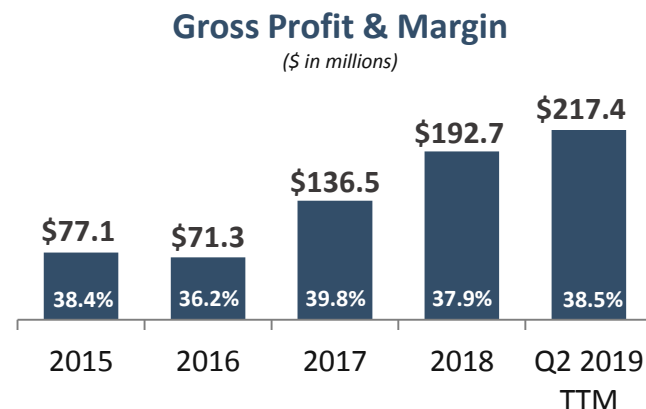
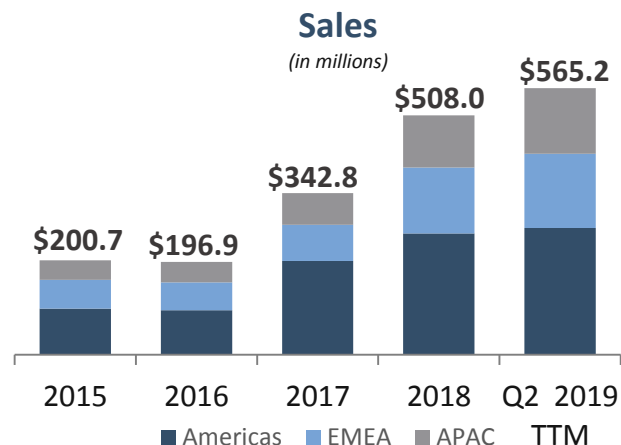
Nasdaq: HLIO

Company Profile

Helios Technologies is a global industrial technology leader that develops and manufactures hydraulic and electronic control solutions for diverse markets. The Company does business through its operating subsidiaries around the world, including Sun Hydraulics, Enovation Controls, and Faster Group. The Company operates in two business segments, Hydraulics and Electronics. There are three key technologies within our Hydraulics segment: cartridge valve technology ("CVT"), quick-release hydraulic coupling solutions ("QRC") and hydraulic system design ("Systems"). Within CVT, our products provide functions important to a hydraulic system: to control rates and direction of fluid flow and to regulate and control pressures. QRC products allow users to connect and disconnect quickly from any hydraulic circuit without leakage and ensure high-performance under high temperature and pressure using one or multiple couplers. Systems provide engineered solutions for machine users, manufacturers or designers to fulfill complete system design requirements including electro-hydraulic, remote control, electronic control and programmable logic controller systems, as well as automation of existing equipment. In our Electronics segment, we are a leader in display and control integration solutions offering rugged and reliable instruments, coupled with expertise in J1939 engine protocol, to produce an industry-leading array of easy-to-read displays and gauges for controller area network ("CAN") transmitted engine data and faults. We refer to this technology as Electronic Controls ("EC").

Vision 2025

Achieve global technology leadership in the industrial goods sector by 2025 with critical mass exceeding \$1B in sales while maintaining superior profitability & financial strength.



Vision 2025: Pathway to Superior Growth

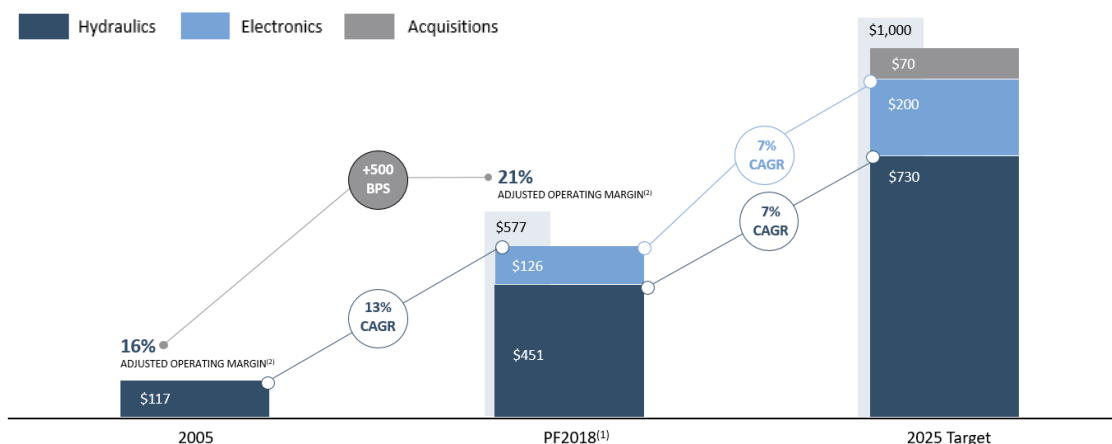
Assumption: Includes One Mild Recession

Vision Metric Floors:

\$1B
REVENUE

>20%
ADJ OP MARGIN

>24%
EBITDA MARGIN



(1) Represents actual 2018, adjusted to 2018 pro forma to reflect full year results for Faster and Custom Fluidpower

(2) See Supplemental disclosures for definition of Adjusted Operating Margin and reconciliation from GAAP and other disclaimers regarding non-GAAP information

Market Highlights

Market Cap	\$1.4 bln	Shares Outstanding	32.0 mln
Avg. Daily Volume (3 mos.)	81 k	Regular Annualized Dividend / Yield	\$0.36 / 0.84%
Recent Price	\$42.65	Institutional Ownership	87%
52-Week Range	\$30.79 – \$58.26	Insider Ownership	9%

Market data as of August 9, 2019 [Source: S&P Capital IQ]; ownership as of most recent filing

Investor Relations Contact

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Financial Highlights

(\$ in thousands, except per share data)	Three Months Ended		Reporting Year		
	29-Jun	30-Jun			
	2019	2018	2018	2017	2016
Net Sales	\$ 143,842	\$ 136,168	\$ 508,045	\$ 342,839	\$ 196,934
Gross Profit	56,227	50,404	192,683	136,525	71,349
<i>Gross Margin</i>	39.1%	37.0%	37.9%	39.8%	36.2%
Operating Income	26,373	17,003	75,554	61,491	34,459
<i>Operating Margin</i>	18.3%	12.5%	14.9%	17.9%	17.5%
Net Income	17,265	6,796	46,730	31,558	23,304
<i>Net Margin</i>	12.0%	5.0%	9.2%	9.2%	11.8%
Earnings per share - diluted	\$ 0.54	\$ 0.22	\$ 1.49	\$ 1.17	\$ 0.87
Dividends per common share	\$ 0.09	\$ 0.09	\$ 0.36	\$ 0.38	\$ 0.40

(\$ in thousands)	29-Jun	Reporting Year		
	2019	2018	2017	2016
Capital Expenditures - YTD	\$ 15,413	\$ 28,380	\$ 22,205	\$ 6,187
Depreciation & Amortization - YTD	17,195	39,714	19,190	11,318
Cash and cash equivalents & short-term investments	13,321	23,515	63,922	81,083
Working Capital, excluding cash, short-term investments & debt	118,314	85,566	36,991	29,109
Total Assets	1,059,857	1,042,165	459,766	444,777
Total Debt	345,073	352,685	116,000	140,000
Shareholders' Equity	\$ 558,254	\$ 530,768	\$ 272,673	\$ 236,397

Q2 2019 Highlights

- 6% sales growth in challenging environment, results in \$144 million net sales
- Solid profitability at all levels
 - EPS of \$0.54 per share; Non-GAAP Cash EPS of \$0.65
 - Adjusted EBITDA margin of 24.1%, reflecting sequential 40 basis point improvement over first quarter
 - Gross margin of 39.1%, reflecting sequential 60 basis point improvement over first quarter
- Electronics segment driving margin expansion despite lower sales
- Increased CVT capacity from consolidating Sarasota manufacturing facilities
- New China facility opened ahead of schedule
- Acquisition synergy realization continues

2019 Guidance (as of August 5, 2019)

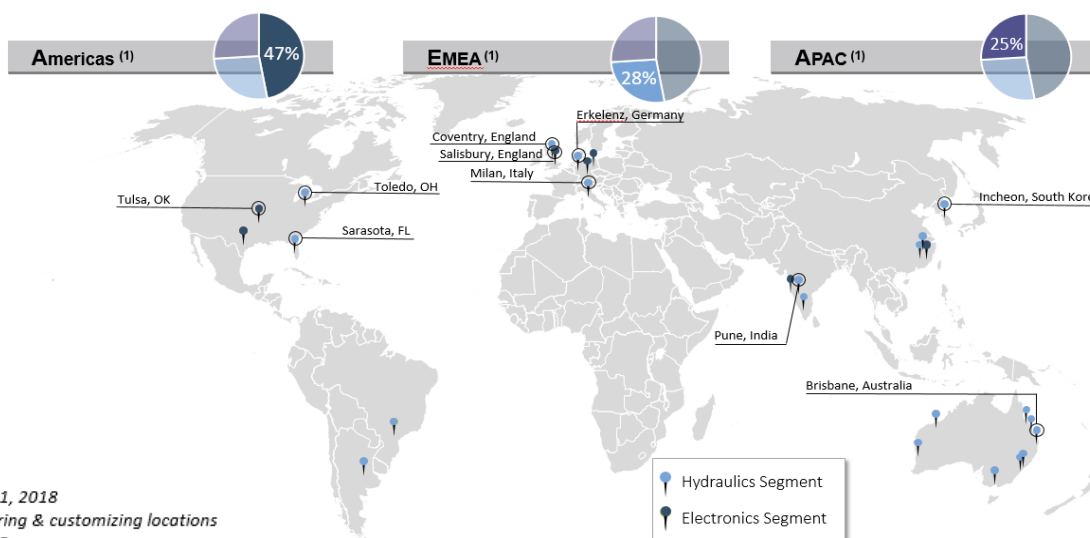
(\$ in millions)

- Consolidated revenue \$565 - \$575
 - Hydraulics segment revenue \$453 - \$458
 - Electronics segment revenue \$112 - \$117
- GAAP EPS \$1.95 - \$2.05
- Non-GAAP cash EPS \$2.40 - \$2.50
- Adjusted EBITDA Margin 23.5% - 24.0%

Commitment to Shareholder Value Creation

- NICHE TECHNOLOGY-global leader in hydraulics and electronics
- SUPERIOR FINANCIAL PERFORMANCE-growing 2x faster than market, with superior profitability
- BROAD DIVERSIFICATION-technology, end markets, geographies

Growing Global Reach



Note: As of December 31, 2018

○ Denotes manufacturing & customizing locations

(1) Denotes 2018E Pro Forma