

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name ENLINK MIDSTREAM, LLC		2 Issuer's employer identification number (EIN) 46-4108528	
3 Name of contact for additional information DENISE GUANCO	4 Telephone No. of contact 214-721-9653	5 Email address of contact DENISE.GUANCO@ENLINK.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1722 ROUTH ST, STE 1300		7 City, town, or post office, state, and ZIP code of contact DALLAS, TX 75201	
8 Date of action JANUARY 25, 2019		9 Classification and description COMMON UNITS OF ENLINK MIDSTREAM LLC	
10 CUSIP number 29336T100	11 Serial number(s)	12 Ticker symbol ENLC	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► **ON JANUARY 25, 2019 ENLINK MIDSTREAM LLC (ENLC) ISSUED ENLC COMMON UNITS IN EXCHANGE FOR ALL OUTSTANDING COMMON UNITS OF ENLINK MIDSTREAM PARTNERS, LP (ENLK) THAT WERE NOT ALREADY THEN OWNED BY ENLC (THE "EXCHANGE"). THE EXCHANGE WAS A FULLY TAXABLE TRANSACTION. ENLK COMMON UNIT HOLDERS RECEIVED 1.15 ENLC COMMON UNITS FOR EACH OUTSTANDING ENLK COMMON UNIT OWNED. NO FRACTIONAL ENLC UNITS WERE ISSUED; UNITS WERE ROUNDED UP TO THE NEAREST WHOLE UNIT.**

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► **THE INITIAL TAX BASIS OF THE ENLC COMMON UNITS ISSUED IN THE EXCHANGE WAS \$10.69 PER COMMON UNIT.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► **BECAUSE THE EXCHANGE WAS A FULLY TAXABLE TRANSACTION, THE INITIAL TAX BASIS OF THE ENLC COMMON UNITS IS EQUAL TO THEIR FAIR MARKET VALUE ON THE DATE OF THE EXCHANGE. SUCH FAIR MARKET VALUE WAS DETERMINED BY TAKING THE AVERAGE OF THE HIGH AND LOW NYSE TRADING PRICES OF THE ENLC COMMON UNITS ON JANUARY 25, 2019, WHICH WAS THE DATE OF THE EXCHANGE.**

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
 IRC SECTION 1001, IRC SECTION 1012(a).

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶
 FOR THOSE ENLC UNIT HOLDERS THAT ARE CALENDAR YEAR TAXPAYERS, THIS TRANSACTION IS REPORTABLE IN THE TAX YEAR
 ENDED DECEMBER 31, 2019.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Kate Walsh* Date ▶ *July 30/19.*

Paid Preparer Use Only		Print your name ▶ KATE WALSH	
Print/type preparer's name	Preparer's signature	Title ▶ VP INVESTOR RELATIONS AND TAX	Check <input type="checkbox"/> if self-employed PTIN
Firm's name ▶	Firm's EIN ▶	Phone no.	
Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054			