Form **8937**

(December 2017)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

➤ See separate Instructions.

OMB No. 1545-0123

1 Issuer's name						
				2 Issuer's employer identification number (EIN)		
Plymouth Industrial REIT,	Inc.			27-5466153		
3 Name of contact for ad		4 Telephon	e No. of contact	5 Email address of contact		
			617-340-6540	dan.wright@plymouthrei.com		
6 Number and street (or P.O. box if mail is not delivered to street address) of contact			7 City, town, or post office, state, and ZIP code of contact			
260 Franklin St. 7th Floor				Boston, MA 02110		
8 Date of action		9 Class	ification and description			
ana balaw			and Drafarrad Charge			
see below 10 CUSIP number	11 Serial number(~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	and Preferred Shares 12 Ticker symbol	13 Account number(s)		
10 CCCII Harrison	- Containtaintoin	,~)	in the control of the	To Tropognitivitating of the		
729640102, 729640201			PLYM			
Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.						
	**************************************			e against which shareholders' ownership is measured for		
the action ► The Iss	uer made cash dist	ributions to i	ts shareholders in excess o	of its current and accumulated earnings and profits.		
See Part II Line 15 for the amount and timing of such distributions per share.						
				The state of the s		
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15 Describe the quantita	tive effect of the orga	anizational act	ion on the basis of the secur	ity in the hands of a U.S. taxpayer as an adjustment per		
				ity in the hands of a U.S. taxpayer as an adjustment per shares held by US Taxpayer(s) as follows:		
		ne distribution		shares held by US Taxpayer(s) as follows:		
share or as a percent	age of old basis ► th	ne distribution Pe	n reduced the basis of the s	shares held by US Taxpayer(s) as follows:		
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	Organizational Action (continued)	
	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tre	atment is based ▶
IRC Section 3	01 (c)(2)	
-		

18 Can any	resulting loss be recognized? ► No	
		v
		Lucian and a
	any other information necessary to implement the adjustment, such as the reportable	
All adjustmer	nts are effective on the date the respective distributions identified above were p	iid,
++		
Unde	r penalties of perjury, I declare that I have examined this return, including accompanying scheo, it is true, correct, and complete, Declaration of preparer (other than officer) is based on all infor	ules and statements, and to the best of my knowledge and nation of which preparer has any knowledge.
Sign	, it is inde contact, and complete ground and popular to indicate in the contact of the contact	1 //
Hara	and the second s	Date 1/15/2019
Signa	ture Valunt St	
Print	your name ► Daniel C Wright	Title ► CFO
Paid	Print/Type preparer's name Preparer's signature	Date Check if PTIN
Preparer		self-employed
Use Only	Firm's name	Firm's EIN ►
	Firm's address	Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054