

Building a Major Gold Producer in South America

\$ denotes U.S. dollars

Aris Mining operates two underground mines in Colombia — Segovia and Marmato — and is advancing two long-life development projects: Toroparu in Guyana and Soto Norte in Colombia. Through the successful execution of our buy-and-build strategy, we have assembled a portfolio that combines: i) current production and cash flow generation; ii) significant near-term growth to ~500 koz per year of gold production through the expansion of Segovia and Marmato; and iii) meaningful longer-term growth from the development of Toroparu and Soto Norte, with the potential to add a further 500 koz per year of gold production¹.

Founded in 2022, Aris Mining has scaled to a point where our focus has now shifted from 'buy-and-build' to 'building'. With 100% ownership of Segovia, Marmato, Toroparu, and Soto Norte, Aris Mining is positioned to build a large, diversified gold producer. Fewer than 15 gold mining companies worldwide produce more than one million ounces of gold annually. Aris Mining has the asset base, development pipeline, balance sheet, cash flow, and experienced team required to join that group and successfully deliver on this next phase of growth¹.



SCALE & GROWTH

257koz
2025 PRODUCTION

300 - 350koz
2026 GUIDANCE

9.3Moz
P&P GOLD RESERVES²
at 5.1 g/t

21.9Moz
M&I GOLD RESOURCES²
at 2.9 g/t

FINANCIAL STRENGTH (US\$)

\$426M
CASH ON HAND³

\$690M
EBITDA
(LTM ADJUSTED)^{4,5}

CAPITAL MARKETS METRICS (US\$)

\$4.2B
MARKET CAP⁶

\$40M
NET DEBT⁷

SEGOVIA

M&I RESOURCES²

3.6Moz 15.3g/t

2026 GUIDANCE STEADY STATE

265-300koz 300koz

- Second mill commissioned in June 2025
- Throughput capacity: 3,000 tpd

Steady state expected in 2027

MARMATO

M&I RESOURCES²

6.0Moz 3.0g/t

2026 GUIDANCE STEADY STATE

35-50koz 200koz⁸

- Construction of CIP plant underway
- First gold pour expected in Q4 2026

Staged, progressive ramp-up during 2027

TOROPARU PROJECT¹

M&I RESOURCES²

5.3Moz 1.3g/t

PRODUCTION POTENTIAL

5.0Moz 235koz
(LOM) (Annual average)

- PEA completed in Oct 2025
- PFS underway, expected completion in Q4 2026

Targeting construction readiness following PFS completion

SOTO NORTE PROJECT

M&I RESOURCES²

7.0Moz 5.6g/t

PRODUCTION POTENTIAL

4.3Moz 263koz
(LOM) (Years 2 to 10)

- PFS completed in Sept 2025
- Finalizing environmental studies for ESIA submission

Submission of ESIA for regulatory review as the next major milestone

1. Includes potential production estimates from Toroparu, which is based on a preliminary economic assessment effective October 21, 2025, which contemplates a 7.0 Mtpa operation over a 21.3-year mine life with average annual gold production of approximately 235 koz at a base case gold price of US\$3,000/oz. The preliminary economic assessment is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. There can be no assurance that the projected production will be achieved. In the case of Soto Norte and Toroparu, such production also remains subject to obtaining all necessary permits and to formal construction decisions by the Company.

2. Visit aris-mining.com/operation/reserves-and-resources/ for details of technical disclosures and full disclosure of Mineral Reserve and Mineral Resource estimates.

3. As of June 30, 2026.

4. Trailing 12-months as of June 30, 2026.

5. Adjusted EBITDA is a non-GAAP measure, refer to the MD&As for the periods ended June 30, 2026, March 31, 2026, December 31, 2025 and September 30, 2025 for a reconciliation of adjusted EBITDA.

6. Market capitalization as of September 3, 2026.

7. Net debt is calculated as outstanding principal for the Senior Notes and the Gold-linked Notes as at September 3, 2026, less cash balance of \$426M.

8. Estimated life of mine average gold production. See the pre-feasibility study on the Marmato Expansion Project with an effective date of June 30, 2022.

Clear, well sequenced organic pathway to one million ounces per year¹

Mine / Project	Targeted Annual Gold Production	2026 Catalysts
SEGOVIA	~300 koz	Production ramp-up underway following completion of the second mill. Increasing underground mining capacity supports 2026 guidance of 265-300 koz and the targeted steady-state production rate.
MARMATO	~200 koz	Mine access is complete, mechanical installation of mills is underway, and first gold on schedule for Q4 2026.
Segovia & Marmato:		On track to double gold production to ~500 koz/year
TOROPARU	235 koz	The PFS remains on schedule for Q4 2026, supporting a construction decision in early 2027.
SOTO NORTE	263 koz	PFS completed in 2025. Environmental studies for the license application are nearing completion.
Longer-term Growth from Development Projects:		Potentially unlocking ~500 koz/year of additional gold production¹

BOARD OF DIRECTORS

Neil Woodyer – Chair & CEO
David Garofalo – Lead Independent Director
Germán Arce Zapata
Brigitte Baptiste
Daniela Cambone
Mónica de Greiff
Gonzalo Hernández Jiménez
Attie Roux

MANAGEMENT

Corporate

Neil Woodyer – Chair & CEO
Doug Bowlby – President
Cameron Paterson – Chief Financial Officer
Oliver Dachselt – SVP, Capital Markets
Ashley Baker – Chief Legal Officer
Dustin VanDoorselaere – SVP, Operations
Corné Lourens – SVP, Projects
Pamela De Mark – SVP, Geology and Exploration
Graham Parsons – SVP, Technical Services

Colombia

Alejandro Jimenez – Country Manager
Tomas Lopez – SVP, Administration
Giovanna Romero – SVP, Corporate Affairs & Sustainability
Yanneth Mantilla – SVP, Strategic Affairs

Guyana

Adrian Rollke – Country Manager
Lello Galassi – Project Director, Toroparu

KEY INVESTMENT CONSIDERATIONS



High-quality asset base in prolific gold belts, with 100% ownership across four core assets



Clear, well sequenced organic pathway to one million ounces per year



Strong balance sheet and cash flow generation to fund organic growth



Experienced leadership team with a proven execution track record



A responsible and mutually beneficial business model with communities and CMPs

TOP 15 SHAREHOLDERS

1	VanEck	7.3%
2	Fidelity International	4.7%
3	Vanguard	4.2%
4	North of South	3.5%
5	MM Asset Management	3.3%
6	Connor, Clark & Lunn	3.0%
7	Fidelity Management & Research	2.9%
8	BlackRock	2.5%
9	TT International	2.1%
10	T. Rowe Price	1.9%
11	Arrowstreet	1.8%
12	Neil Woodyer, Chair & CEO	1.7%
13	American Century	1.6%
14	Baker Steel	1.5%
15	Woodline	1.4%
Top 15		43.6%
Total Institutional Investors		71.3%

1. Includes potential production estimates from Toroparu, which is based on a preliminary economic assessment effective October 21, 2025, which contemplates a 7.0 Mtpa operation over a 21.3-year mine life with average annual gold production of approximately 235 koz at a base case gold price of US\$3,000/oz. The preliminary economic assessment is preliminary in nature and includes inferred mineral resources that are considered too speculative geologically to have the economic considerations applied to them that would enable them to be categorized as mineral reserves, and there is no certainty that the preliminary economic assessment will be realized. Mineral resources that are not mineral reserves do not have demonstrated economic viability. There can be no assurance that the projected production will be achieved. In the case of Soto Norte and Toroparu, such production also remains subject to obtaining all necessary permits and to formal construction decisions by the Company.