

# iAnthus



Please vote your iAnthus shares today to support the Recapitalization Transaction in order to retain the ownership of your investment



**Special Meeting**  
**Sep 14, 2020**  
(See below for further details)



[Meeting Materials](#)



[News/Press Release](#)

## MEETING DETAILS

### **Special Meeting for secured noteholders (“Secured Noteholders’ Meeting”)**

Meeting Date & Time: September 14, 2020 at 9:00 a.m. (Vancouver time)

Meeting URL: <https://web.lumiagm.com/402960192>

Password: ianthus2020 (case specific)

Meeting Proxy Cutoff: September 10, 2020 at 9:00 a.m. (Vancouver time)

### **Special Meeting for unsecured debentureholders (“Unsecured Debentureholders’ Meeting”)**

Meeting Date & Time: September 14, 2020 at 10:00 a.m. (Vancouver time)

Meeting URL: <https://web.lumiagm.com/462611187>

Password: ianthus2020 (case specific)

Meeting Proxy Cutoff: September 10, 2020 at 10:00 a.m. (Vancouver time)

### **Special Meeting for shareholders, optionholders & warrant holders (Equitholders’ Meeting”)**

Meeting Date & Time: September 14, 2020 at 11:00 a.m. (Vancouver time)

Meeting URL: <https://web.lumiagm.com/431892474>

Password: ianthus2020 (case specific)

Meeting Proxy Cutoff: September 10, 2020 at 11:00 a.m. (Vancouver time)

## HOW TO VOTE

Voting Methods	 Internet	 Telephone or Fax	 Mail
<b>Registered Securityholders</b> <i>Securities held in own name and represented by a physical certificate.</i>	Vote online at <a href="http://www.investorvote.com">www.investorvote.com</a>	Telephone: 1-866-732-8683 Fax: 1-866-249-7775	Return the form of proxy in the enclosed postage paid envelope.
<b>Non-Registered Securityholders</b> <i>Securities held with a broker, bank or other intermediary.</i>	Vote online at <a href="http://www.proxyvote.com">www.proxyvote.com</a>	Call or fax to the number(s) listed on your voting instruction form.	Return the voting instruction form in the enclosed postage paid envelope.

## PARTICIPATE IN THE MEETINGS

Registered securityholders and duly appointed and registered proxyholders can participate in the meetings by clicking “I have a login” and entering a Username and Password before the start of the meeting.

- **Registered Securityholders** - The 15-digit control number located on the form of proxy or in the email notification you received is the Username and the Password is “ianthus2020” (case specific).
- **Duly appointed and registered proxyholders** – Computershare will provide the proxyholder with an Username after the voting deadline has passed. The Password to the meeting is “ianthus2020” (case specific).

## APPOINTMENT OF PROXIES

Securityholders who wish to appoint a third-party proxyholder to represent them at the online meeting (or Non-Registered Securityholders who want to appoint themselves) **must submit their proxy or voting instruction form (if applicable) prior to registering your proxyholder. Registering your proxyholder is an additional step once you have submitted your proxy or voting instruction form. Failure to register the proxyholder will result in the proxyholder not receiving a Username to participate in the meeting.**

To register a proxyholder, securityholders Must visit [www.computershare.com/ianthus3](http://www.computershare.com/ianthus3) by 10:00 a.m. (Toronto Time) on September 10, 2020 and provide Computershare with their proxyholder’s contact information, so that Computershare may provide the proxyholder with a Username via email after proxy cutoff.

## **VOTING Q&A**

### **Where do I find my Control Number?**

For registered securityholders, your 15-digit Control Number is located at the bottom of page 1 of your Proxy Form or, if you opted for electronic delivery from Computershare, at the top of the email notification of the Meeting.

If you are a non-registered (beneficial) securityholder, provided you appointed yourself as proxyholder and registered with Computershare, you will have received an email from Computershare after September 10, 2020 with your Control Number for the Meeting.

If you are a duly appointed and registered proxyholder, you will receive your login credentials from Computershare once the proxy deposit deadline has passed.

### **What do I do if I lost my Control Number?**

As mentioned above, each registered securityholder and duly appointed and registered proxyholder will have received a Control Number to access the Meeting.

If you cannot find your Control Number, you should call Computershare's Call Centre at 1-866-564-6253 as soon as possible and request your Control Number. If possible, have a piece of Computershare mail handy, as you will be asked security questions to confirm your identity.

You may also attend as a guest but will not be able to post questions or vote.

### **I have signed in, but do not see the presentation. How do I access?**

Once signed in you will see the information screen. When the meeting begins, press the "broadcast" icon to watch the webcast.

### **How do I vote my securities at the Meeting?**

Once you have logged in to the meeting, you are ready to vote. When the voting has opened, the polling icon will appear on the navigation bar at the top of your screen. The resolutions and voting choices will then be displayed. Please ensure you remain connected to the internet during voting. After you vote, a message confirming "vote received" will appear. Your vote can be changed by simply clicking the other option. If you wish to cancel your vote, please press "Cancel".

### **How do I vote all my securities at the Meeting if I hold them through multiple accounts?**

If you beneficially own your securities through multiple accounts and want to vote all such securities at the meeting, please ensure that when you appoint a proxyholder (including yourself), the name of the proxyholder is printed identically on each. When you complete the second step of registering with Computershare, please use the same email address for each. That way Computershare can try to combine your voting securities and provide you with a single Control Number, representing all your securities. Alternatively, you can vote certain of these securities in advance by proxy and sign in through a single account.

If you are a registered securityholder with multiple accounts, Computershare recommends voting by proxy. If you wish to ask questions at the meeting, sign in through a single account and vote the rest by proxy. Registered securityholders can also appoint themselves (or other person of their choice) using an identical name. Computershare will issue one control number to the appointee representing all the accounts. Alternatively, you can log into the meeting multiple times, and a new window will open for each log in. If you do this, remember to vote in each window to ensure all securities are voted.

### **What happens after I submit my question?**

Questions sent via the online platform will be moderated before being sent to the Chair in order to ensure that questions relate to the motion at hand during the formal part of the meeting and are not frivolous, vexatious or duplicative during the general question and answer period.

When reading out a question, the Secretary will note the name of the securityholder or proxyholder submitting the question. The Chair will then respond. If there are multiple questions that are substantially similar, the Secretary will read out only one of them and note that there are a few questions on the same topic. Any follow up questions will need to be asked the same way.

Please be mindful of others by keeping your questions brief and asking only one question at a time.

### **What if I have questions before voting?**

Questions or requests for voting assistance may be directed to our proxy solicitation agent:

Laurel Hill Advisory Group

North America Toll-free: 1.877.452.7184

Outside North America Telephone: 416.304.0211

Email: [assistance@laurelhill.com](mailto:assistance@laurelhill.com)