

## HASI 2028 Senior Exchangeable Notes - Allocation of Net Proceeds to Eligible Green Projects

Geography	Asset Class	Allocated \$	Carbon Count <sup>(1)</sup>	Avoided Emissions
National <sup>(2)</sup>	BTM	\$ 253,250,000	0.24	61,659
National <sup>(2)</sup>	FTN	135,544,018	0.17	23,301
West	FTN	4,681,211	0.04	192
<b>Sub-total - New Asset Financings</b>		<b>\$ 393,475,229</b>	0.22	85,152
	Issuance Costs	9,024,771		
	<b>Total Proceeds</b>	<b>\$ 402,500,000</b>		

(1) The CarbonCount® score reflects the annual metric tons of carbon emissions (CO<sub>2</sub>e) avoided per \$1,000 of invested capital. Learn more at [www.hasi.com/sustainability/carboncount](http://www.hasi.com/sustainability/carboncount).

(2) Represents investments of distributed portfolios that have assets in multiple regions of the United States.