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Tribeca

Tribeca
Investment
Partners Pty Ltd

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ABN 64 080 430 100 AFSL 239070

To:	**Company Announcements**
Organisation:	**ASX**
Fax:	**1300 135 638**
From:	**Ken Liu**
Pages:	**5 (Including cover sheet)**
Date:	**18 November 2019**
Re:	**Variation in Substantial Shareholder Notice**

Message:

Please find attached our variation in substantial shareholder notice.

Regards

Ken Liu
Compliance Manager

Encl.

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme PARINGA RESOURCES LIMITED

ACN/ARSN 155 933 010

1. Details of substantial holder(1)

Name Tribeca Investment Partners Pty Ltd

ACN/ARSN (if applicable) 64 080 430 100

There was a change in the interests of the substantial holder on 14/11/2019

The previous notice was given to the company on 31/05/2018

The previous notice was dated 31/05/2018

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate(2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities(4)	Previous notice		Present notice	
	Person's votes	Voting power(5)	Person's votes	Voting power(5)
ORDINARY	24,942,134	6.17%	50,017,359	8.01%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(6)	Consideration Given in relation to change(7)	Class and number of securities affected	Person's votes affected
	ANNEXURE A				

4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder(8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	ANNEXURE B				

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5. Changes in association

The persons who have become associates(2)of, ceased to be associates of, or have changed the nature of their association(9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment Partners Pty Ltd	Level 23, 1 O'Connell St SYDNEY NSW 2000

Signature

print name Ken Liu Capacity: Compliance Manager

sign here date 18/11/19

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) Any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B (4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) Any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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This is Annexure A of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

18-November-2019

Authorised signatory
Ken Liu

Date

PARINGA RESOURCES LIMITED							
Date of change	**Person whose relevant interest changed**	**Nature of change / Consideration given in realtion to change**			**Class and Number of securities**		**Persons votes**
22-Feb-19	Tribeca Investment Partners Pty Ltd	On market buy	AUD	652,000	Ord	5,000,000	5,000,000
25-Feb-19		On market buy	AUD	14,500	Ord	100,000	100,000
29-Apr-19		On market buy	AUD	59,815	Ord	350,000	350,000
30-Apr-19		On market buy	AUD	148,147	Ord	868,715	868,715
27-Sep-19		Entitlement offer	AUD	547,065	Ord	7,815,213	7,815,213
14-Nov-19		Entitlement offer	AUD	390,761	Ord	7,815,212	7,815,212
14-Nov-19		Top-up shares	AUD	-	Ord	3,126,085	3,126,085

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This is Annexure B of 1 page referred to in Form 604 Notice of variation in substantial shareholding.

18-November-2019

Authorised signatory
Ken Liu

Date

PARINGA RESOURCES LIMITED						
Holder of Relevant interest	**Registered Holder of Securities**	**Person entitled to be registered as holder**	**Nature of Relevant Interest**	**Class and number of securities**		**Person's votes**
Tribeca Investment Partners Pty Ltd	UBS Nominees Pty Ltd		Power to control the exercise of a right to vote attached to securities and / or the power to dispose of securities as investment manager	Ord	29,086,182	29,086,182
	Citicorp Nominees Pty Ltd			Ord	20,931,177	20,931,177

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