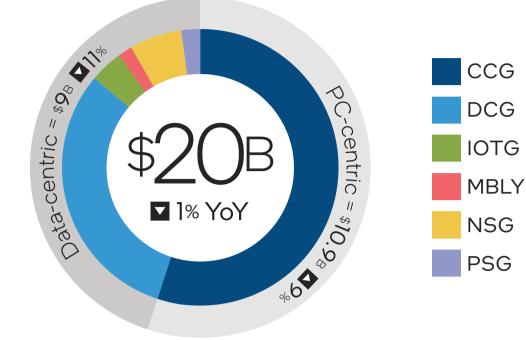
# Q4&FY2020 Financial Results

# intel

NASDAQ: INTC

#### Total Q4'20 Revenue



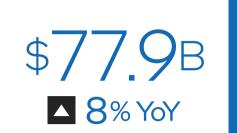
#### PC-centric

Client Computing Group (CCG) \$10.9<sup>B</sup> ■ 9% YoY ★ Data-centric

Data Center Group (DCG)	\$ <b>6.]</b> B ■ 16% YoY
Internet of Things Group (IOTG)	\$ <b>777</b> M ■ 16% YoY
Mobileye (MBLY)	\$ <b>333</b> M 🖪 39% YoY 🖈

## FY'20 Results

★ ★ ★ ★RECORD FULLYEAR REVENUE



Fifth Consecutive Year of Record Revenue

#### FY'20 Revenue Records



# FY'20 Cash and Shareholder Returns

ф <b>О1 1</b> р	

Non-Volatile Memory Solutions Group (NSG)

Programmable Solutions Group (PSG) \$**].2**B **घ** 1% YoY

\$**422**M ■ 16% YoY

## Non-GAAP EPS

Q4'20 = \$1.52 ■ Flat YoY

\$21.1B\$5.0BFree cash flowPaid Dividends

\$**|4.2**B dends Share Repurchases

Raising 2021 Dividend 5%

## Non-GAAP EPS

FY'20 = \$5.30 ■ 9% YoY

#### "

We significantly exceeded our expectations for the quarter, capping off our fifth consecutive record year. Demand for the computing performance Intel delivers remains very strong and our focus on growth opportunities is paying off. It has been an honor to lead this wonderful company, and I am proud of what we have achieved as a team. Intel is in a strong strategic and financial position as we make this leadership transition and take Intel to the next level.

– Bob Swan, Intel CEO

#### Highlights

intel. iRIS<sup>®</sup>xe

#### GRAPHICS

Entered the discrete graphics market



AWS selects Habana Gaudi™ AI processors



Gold release of Intel® oneAPI now available



More than 150 11th Gen Intel® Core™ "Tiger Lake" systems available

#### 🖈 Record quarter



2020 free cash flow (\$21.1B) is GAAP cash from operations (\$35.4B) minus additions to property, plant, and equipment (\$14.3B). Q4 non-GAAP EPS (\$1.52) is Q4 GAAP EPS (\$1.42) after adjustment for acquisition-related adjustments (+\$0.09), restructuring and other charges (+\$0.02), ongoing mark-to-market on marketable equity securities (+\$0.01), and income tax effect (-\$0.02). FY'20 non-GAAP EPS (\$5.30) is FY'20 GAAP EPS (\$4.94) after adjustment for acquisition-related adjustments (+\$0.33), restructuring and other charges (+\$0.05), ongoing mark-to-market on marketable equity securities (+\$0.03), and income tax effect (-\$0.05). For a full explanation of these non-GAAP measures, see Intel's Q4 2020 earnings release at intc.com.