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U.S. Gold Corp. to Attend 2017 Precious Metals Summit Zurich

ELKO, Nev., Oct. 30, 2017 /PRNewswire/ -- U.S. Gold Corp. (NASDAQ: USAU), a gold exploration and development company today announced that Edward Karr ("Karr"), U.S. Gold Corp's Chairman, President & CEO will be attending the 2017 Precious Metals Summit in Zurich, Switzerland.

The 2017 Precious Metals Summit will be held November 7-8, 2017 at the Park Hyatt in Zurich, Switzerland. Karr will participate in one-on-one meetings with registered conference investors including institutional natural resource fund managers, family offices and independent asset managers. Registration is by invitation only to qualified investors, portfolio managers and private wealth managers. More information can be found at <http://www.precioussummit.com/event/2017-summit-zurich/>.

This press release shall not constitute an offer to sell or the solicitation of an offer to buy securities of the Company.

About U.S. Gold Corp.

U.S. Gold Corp. is a publicly traded U.S. focused gold exploration and development company. U.S. Gold Corp. has a portfolio of development and exploration properties. Copper King is located in Southeast Wyoming and has a historical Preliminary Economic Assessment (PEA) done by Mine Development Associates in 2012 for Strathmore Minerals Corporation. Keystone is an exploration property on the Cortez Trend in Nevada, identified and consolidated by Dave Mathewson. For more information about U.S. Gold Corp., please visit www.usgoldcorp.gold

Safe Harbor

Certain statements in this press release are forward-looking within the meaning of the Private Securities Litigation Reform Act of 1995. These statements may be identified by the use of forward-looking words such as "anticipate," "believe," "forecast," "estimated" and "intend," among others. These forward-looking statements are based on U.S. Gold Corp.'s current expectations and actual results could differ materially. There are a number of factors that could cause actual events to differ materially from those indicated by such forward-looking statements. There are a number of factors that could cause actual events to differ materially from those indicated by such forward-looking statements. These factors include, but are not limited to, risks arising from: changes in the price of gold and mining industry cost inputs, environmental and regulatory risks, risks faced by junior companies generally engaged in exploration activities, and other factors described in the Company's most recent Annual Report on Form 10-K, Quarterly Reports on Form 10-Q, and Current Reports on Form 8-K filed with the Securities and Exchange Commission, which can be reviewed at www.sec.gov. The Company has based these forward-looking statements on its current expectations and assumptions about future events. While management considers these

expectations and assumptions to be reasonable, they are inherently subject to significant business, economic, competitive, regulatory, and other risks, contingencies, and uncertainties, most of which are difficult to predict and many of which are beyond the Company's control. The Company does not assume any obligations to update any of these forward-looking statements.

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