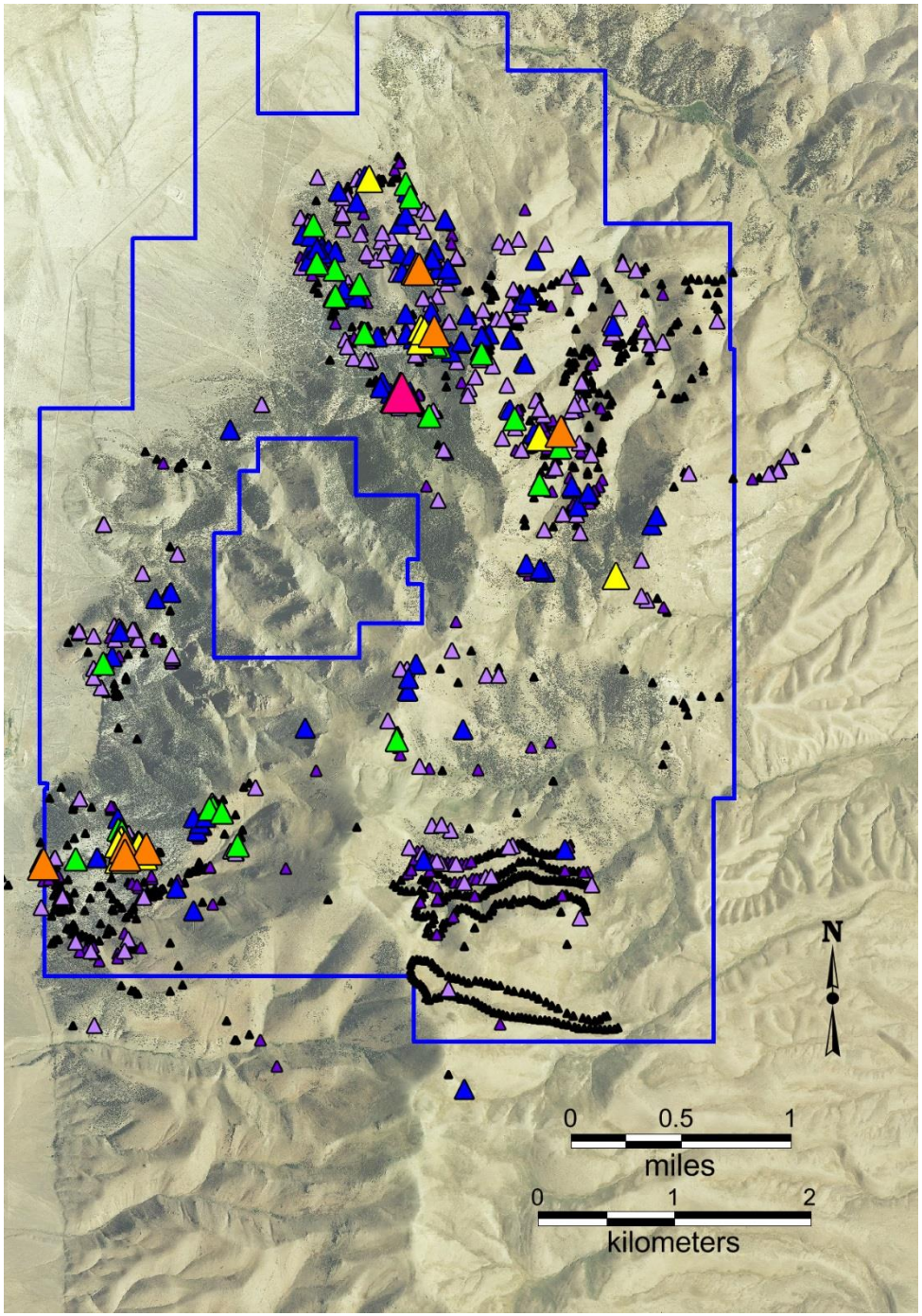
U.S. GOLD CORP

U.S. focused gold exploration and development company advancing high potential projects in Nevada and Wyoming

Keystone Geochemistry - March 2017

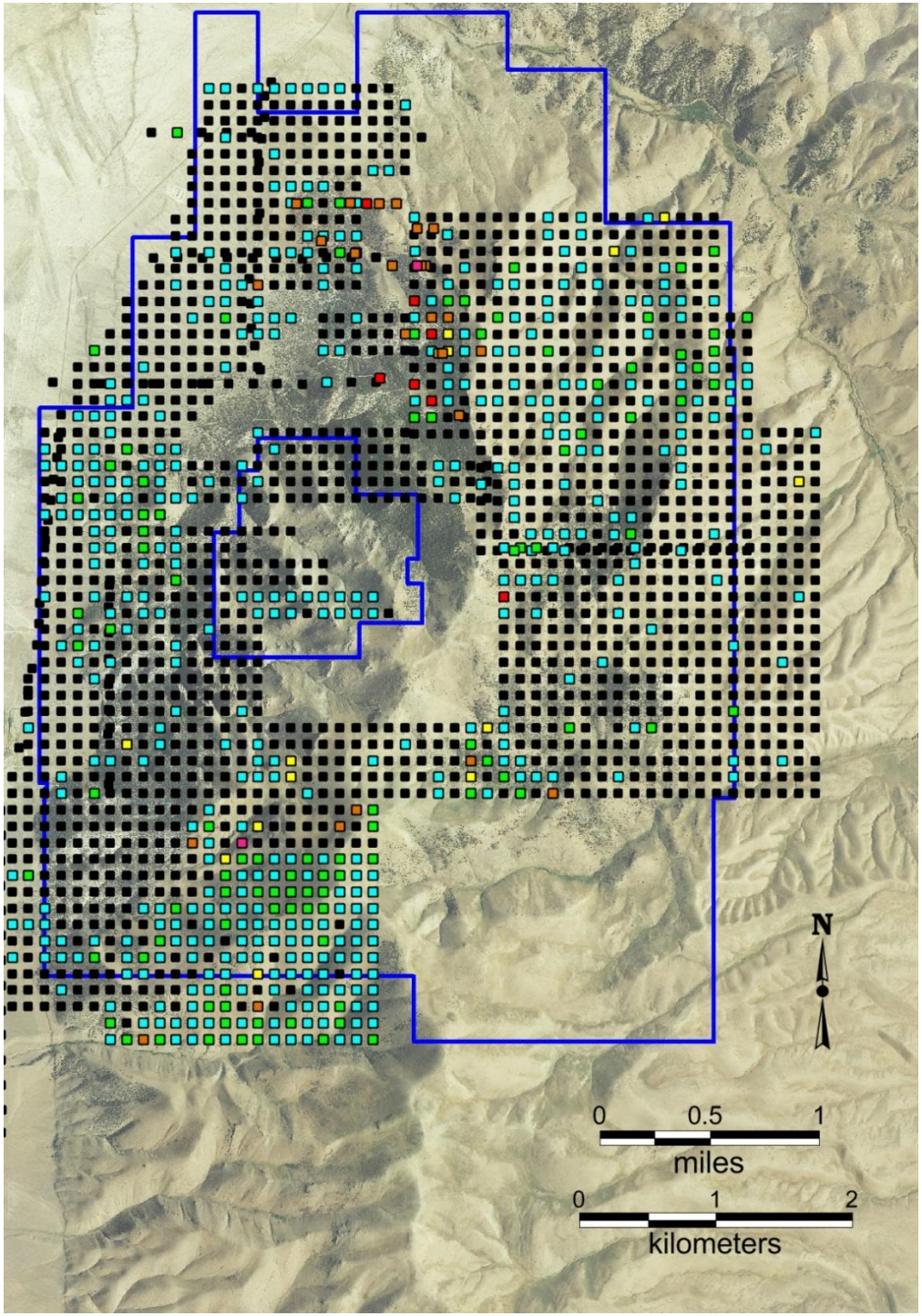
Keystone Project: Gold in Rocks



Gold in Rock (ppm)

10	to 30
3	to 10
1	to 3
0.3	to 1
0.1	to 0.3
0.03	to 0.1
0.01	to 0.03
0.005	to 0.01
< detection (.069 to .005)	

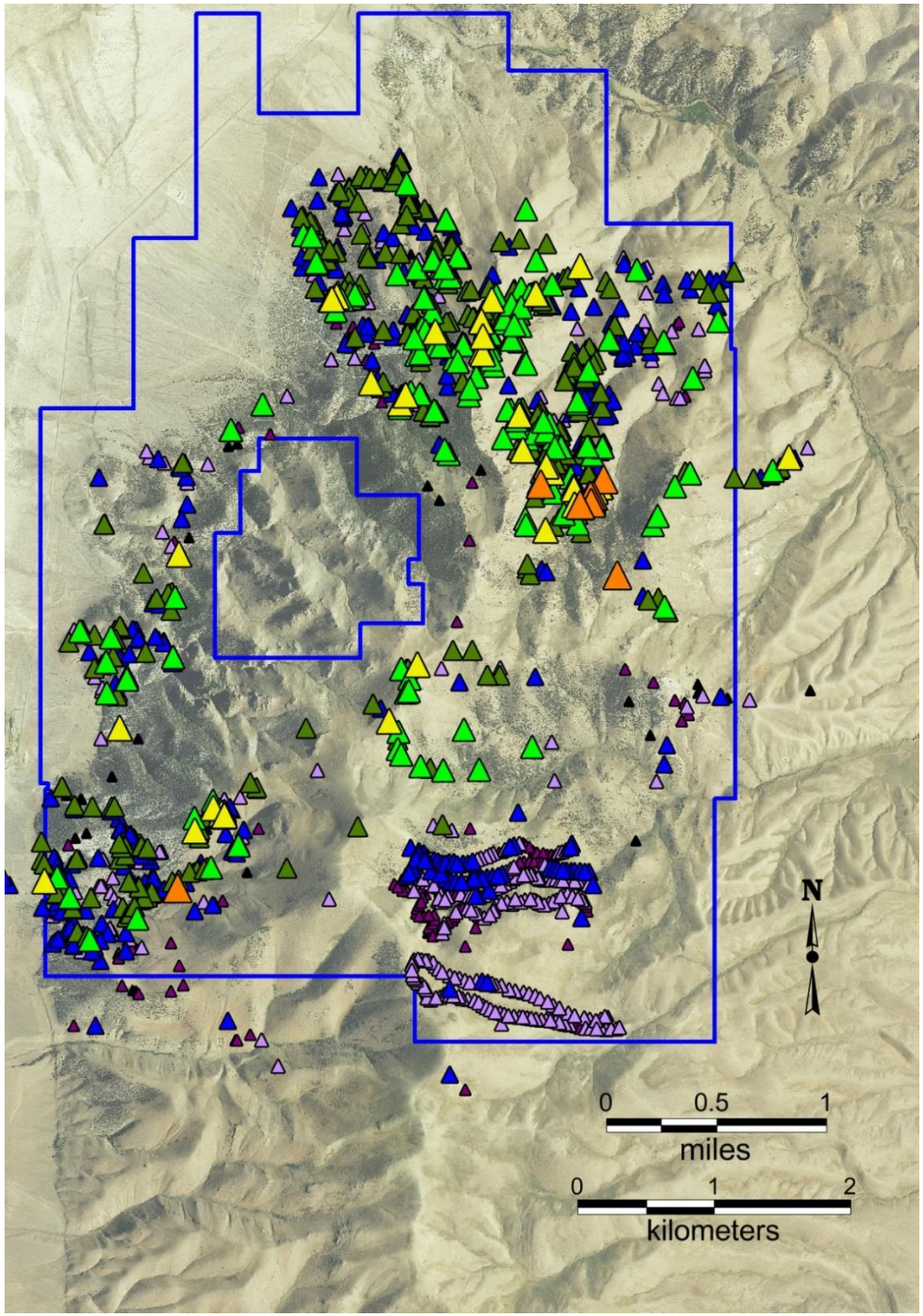
Keystone Project: Gold in Soils



Gold in Soil (ppb)

- 200 to < 500
- 100 to < 200
- 50 to < 100
- 30 to < 50
- 15 to < 30
- 5 to < 15
- < 5

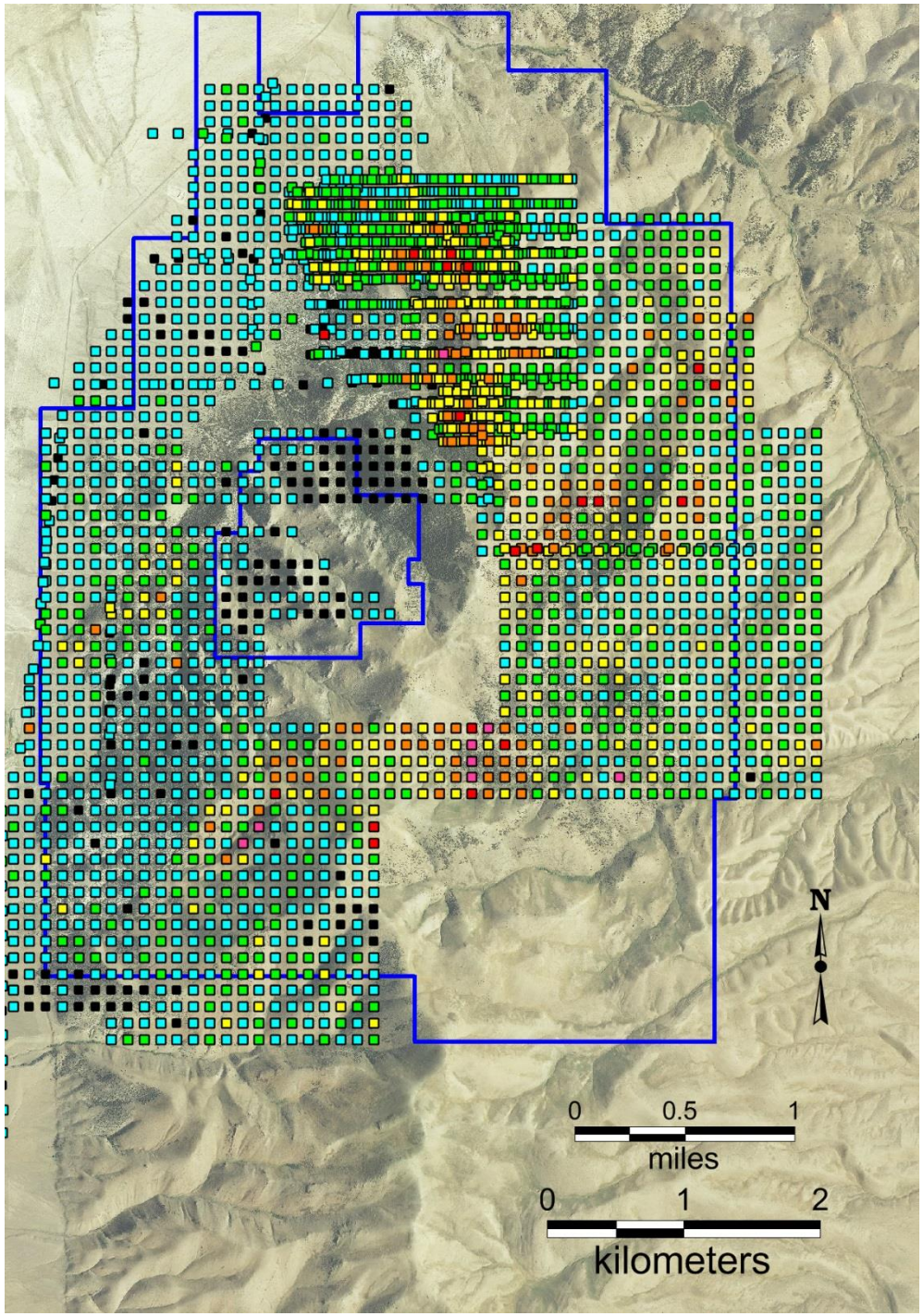
Keystone Project: Arsenic in Rocks



Arsenic in Rock (ppm)

3,000 to 10,000	(8)
1,000 to 3,000	(43)
300 to 1,000	(160)
100 to 300	(327)
30 to 100	(466)
10 to 30	(389)
3 to 10	(128)
< 3	(36)

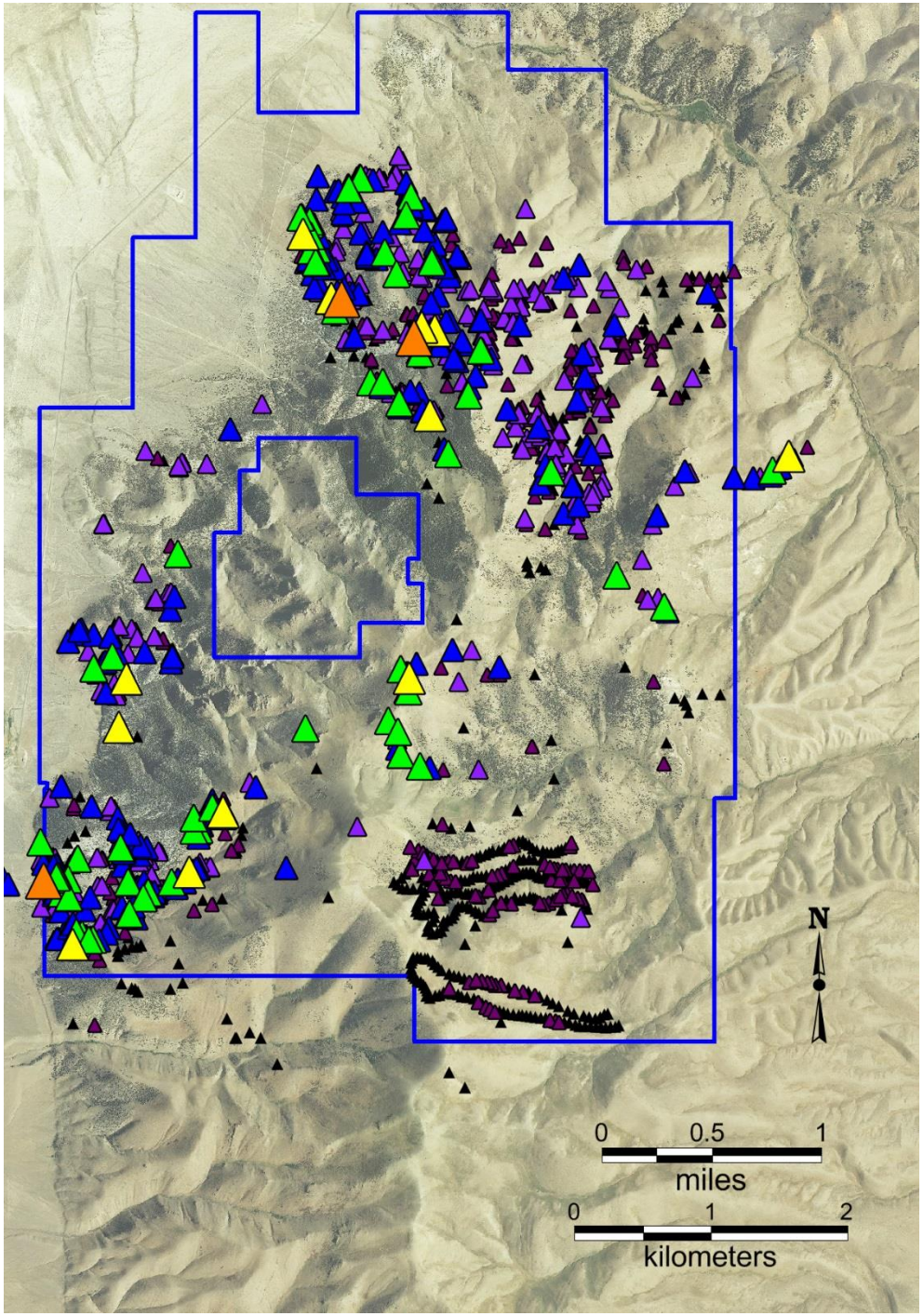
Keystone Project: Arsenic in Soils



Arsenic in Soil (ppm)

- 500 to 1,100
- 250 to 500
- 100 to 250
- 50 to 100
- 25 to 50
- 10 to 25
- < 10

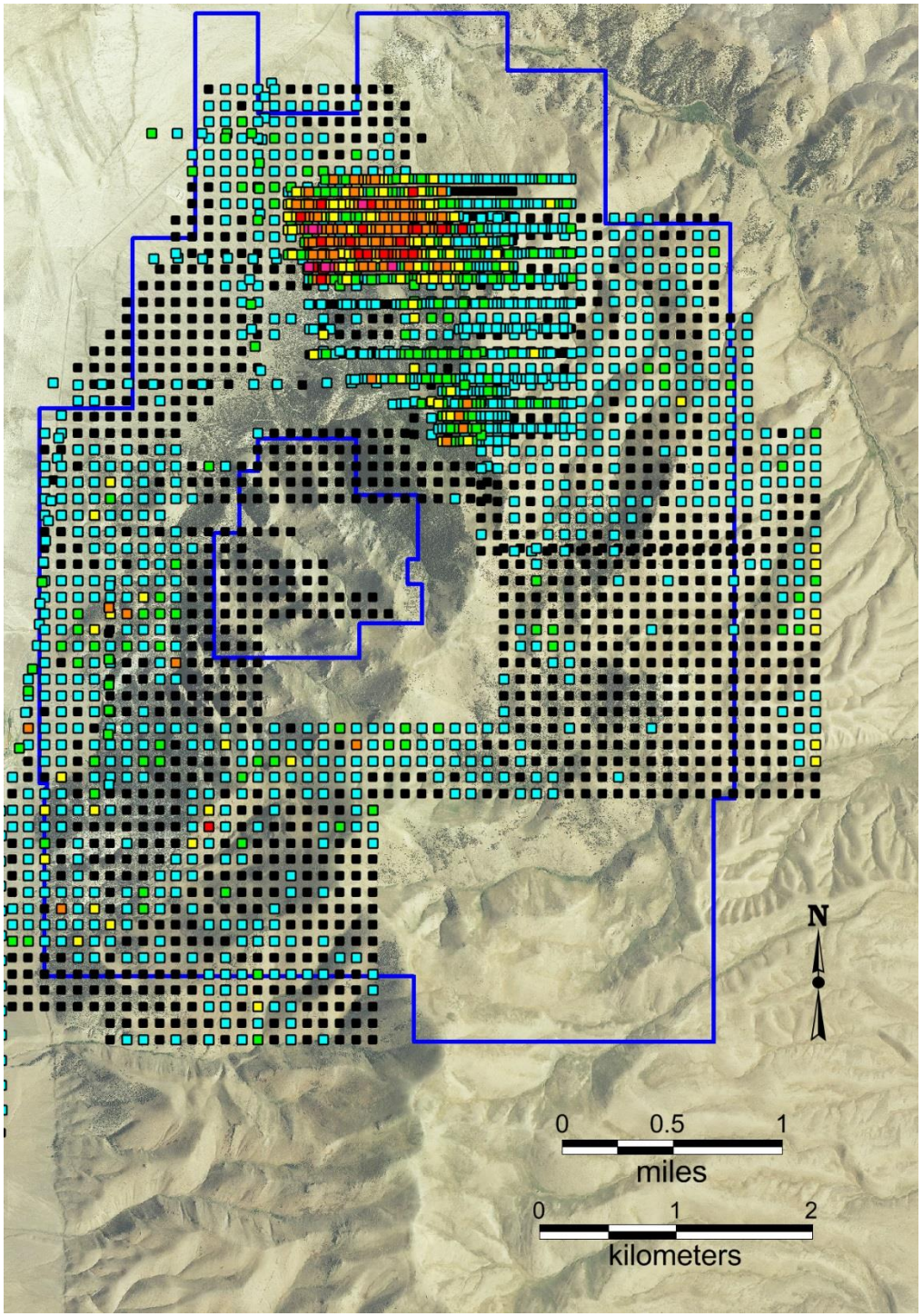
Keystone Project: Antimony in Rocks



Antimony in Rock (ppm)

- 1,000 to 3,000
- 300 to 1,000
- 100 to 300
- 30 to 100
- 10 to 30
- 3 to 10
- < 3

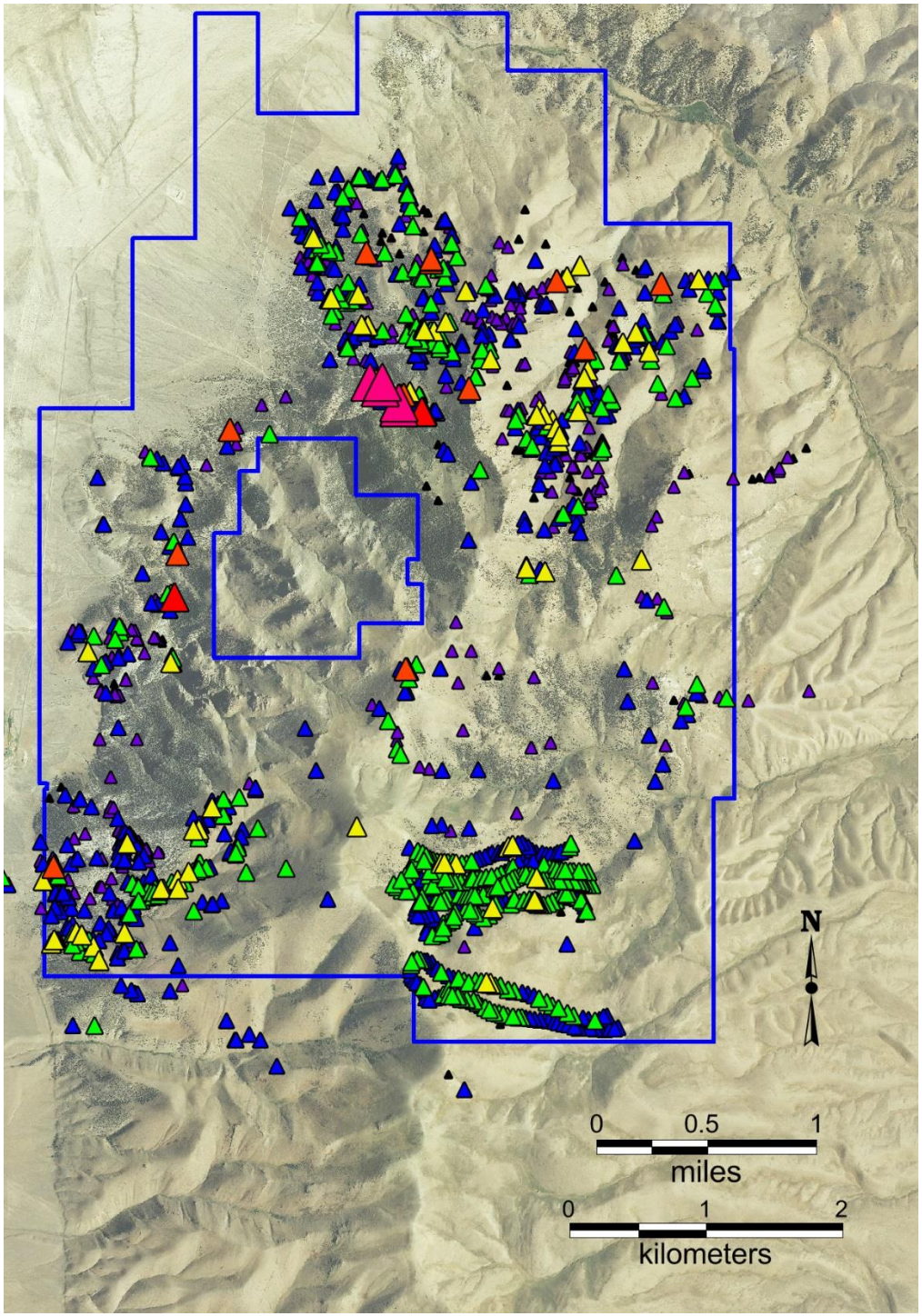
Keystone Project: Antimony in soils



Antimony in Soil (ppm)

- 100 to 300
- 50 to 100
- 20 to 50
- 10 to 20
- 6 to 10
- 2 to 6
- < 2

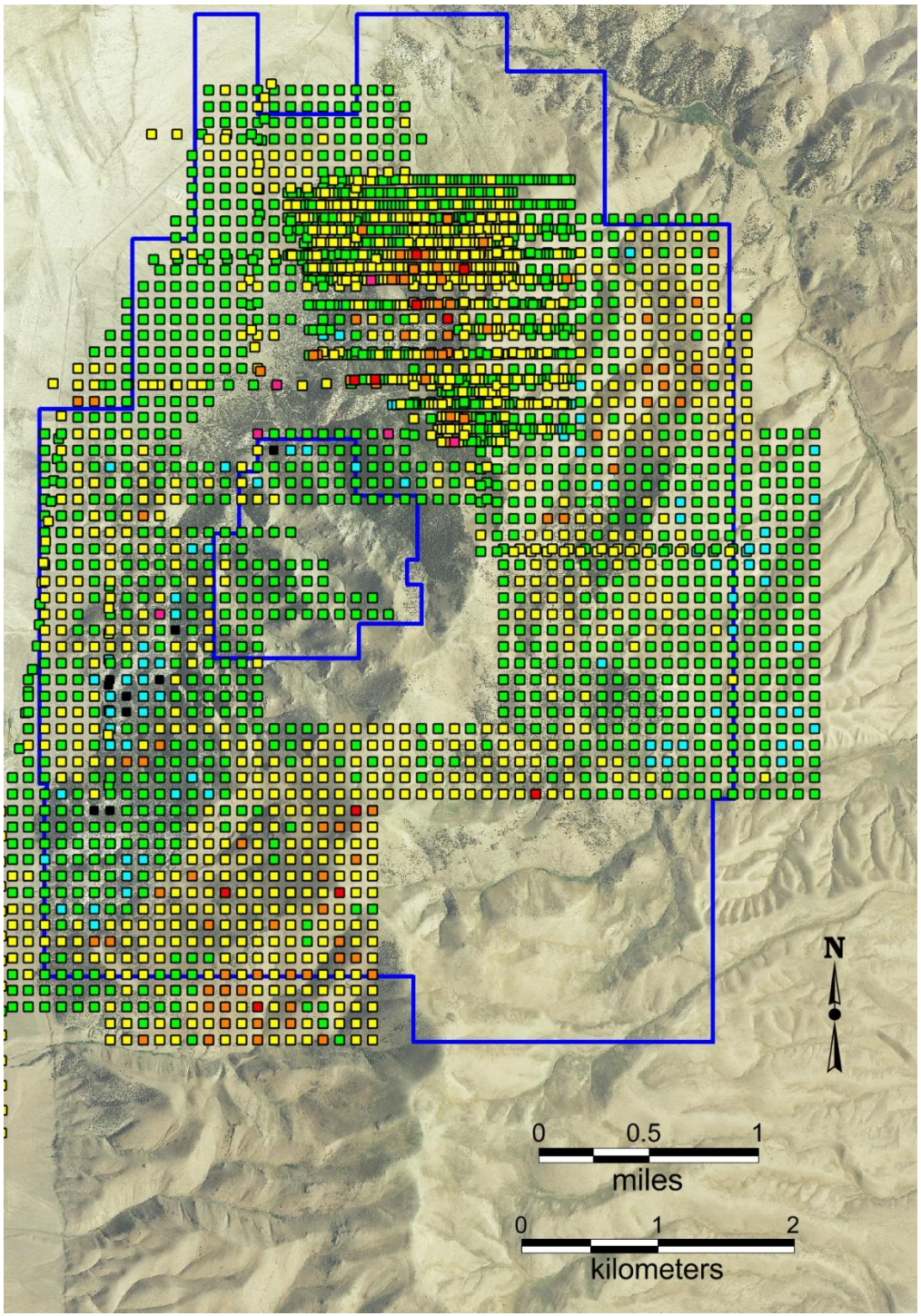
Keystone Project: Zinc in rocks



Zinc in Rock (ppm)

- 10,000 to 35,000
- 3,000 to 10,000
- 1,000 to 3,000
- 300 to 1,000
- 100 to 300
- 30 to 100
- 10 to 30
- < 10

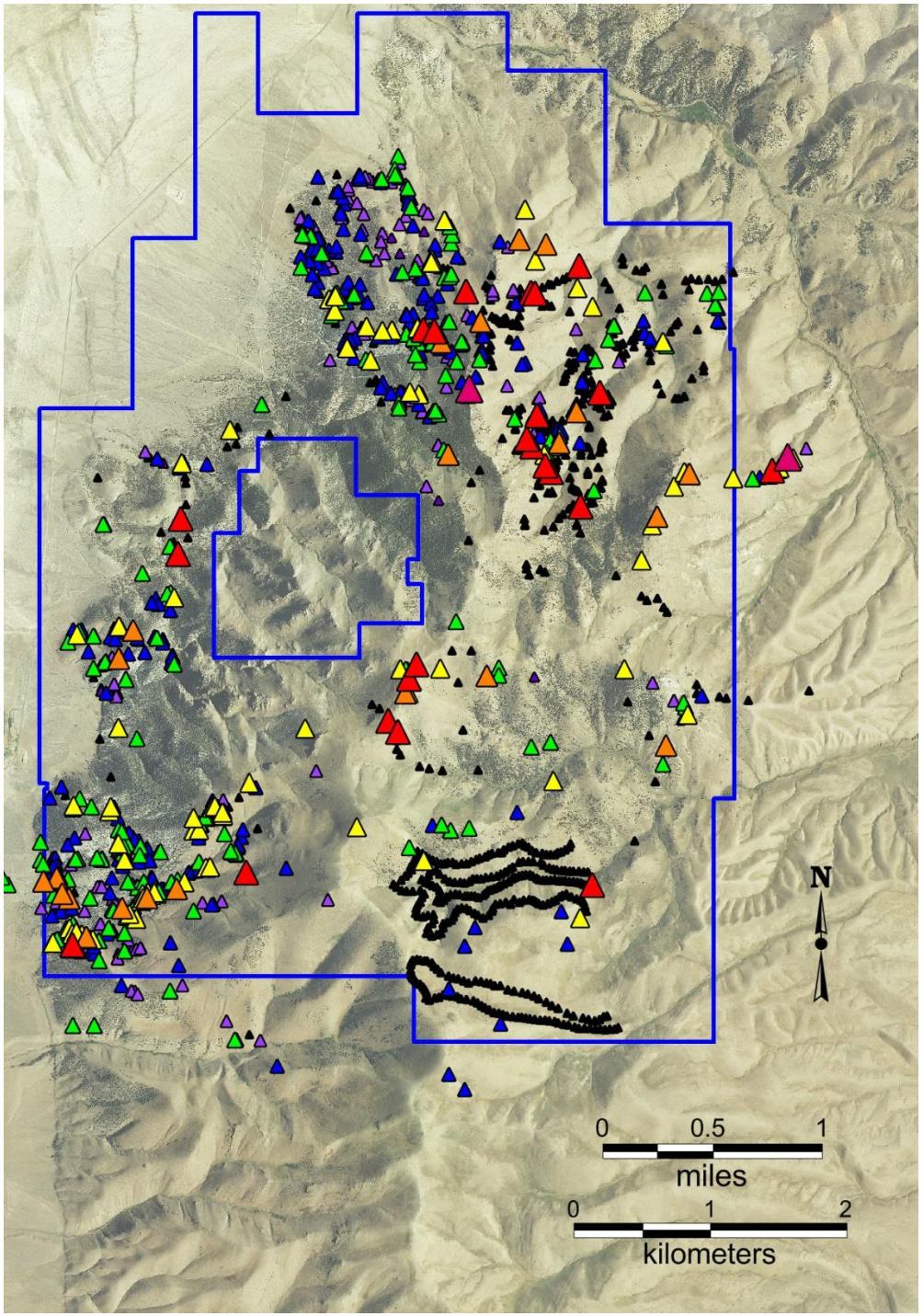
Keystone Project: Zinc in soils



Zinc in Soil (ppm)

- 1,000 to 3,000
- 500 to 1,000
- 250 to 500
- 100 to 250
- 50 to 100
- 25 to 50
- < 25

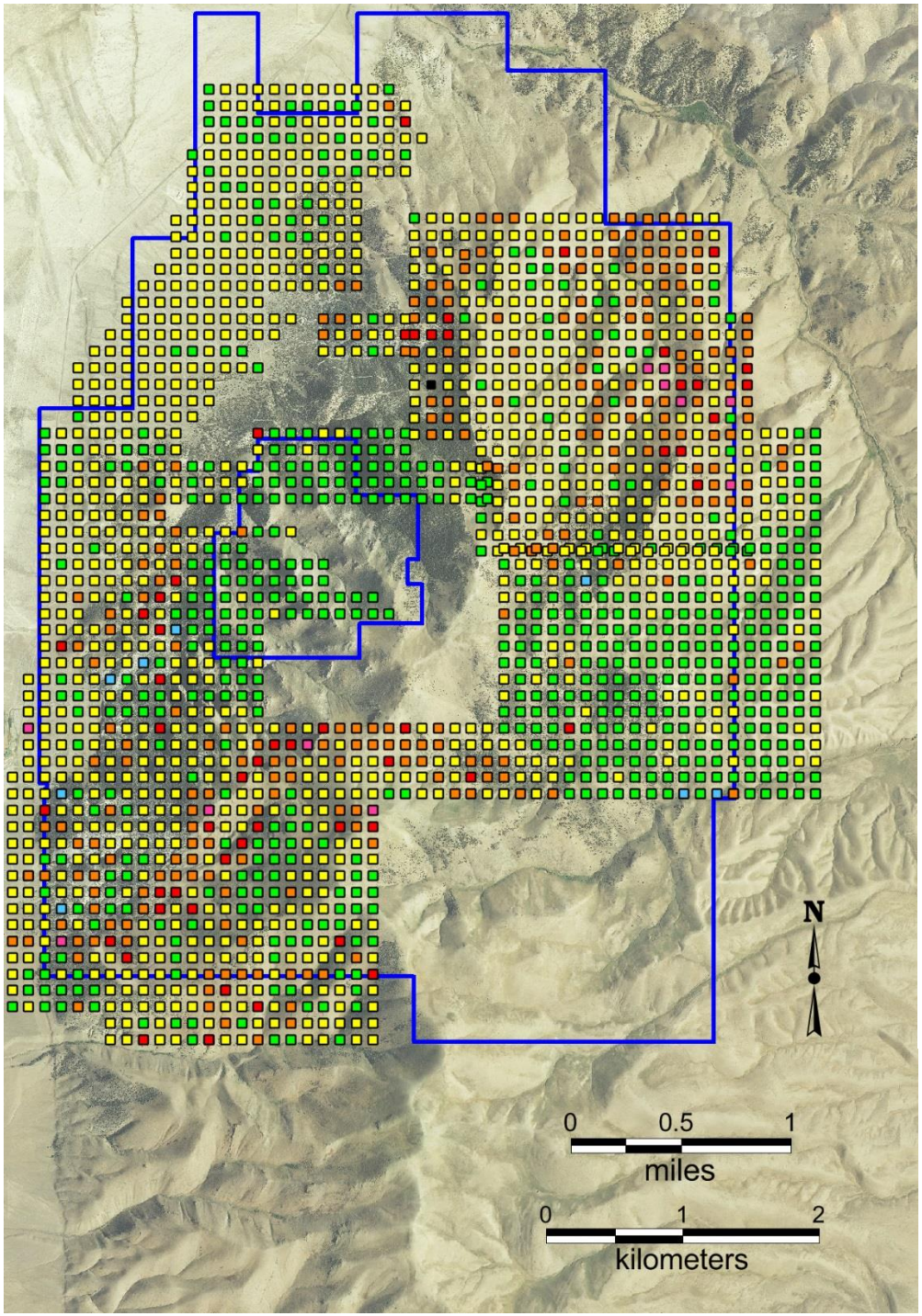
Keystone Project: Thallium in Rocks



Thallium in Rock (ppm)

30	to 100
10	to 30
3	to 10
1	to 3
0.3	to 1
0.1	to 0.3
0.03	to 0.1
0.02	to 0.03
< detection (.02 to 10)	

Keystone Project: Thallium in Soils



Thallium in Soil (ppm)

- 2 to 10
- 1 to 2
- 0.5 to 1
- 0.3 to 0.5
- 0.1 to 0.3
- 0.01 to 0.1
- < 0.01