

Company Overview

Ondas Holdings Inc. ("Ondas") is a leading provider of private wireless data solutions via Ondas Networks Inc. ("Ondas Networks") and commercial drone solutions through American Robotics, Inc. ("American Robotics" or "AR") and Airobotics LTD ("Airobotics"), which we operate as a separate business unit called Ondas Autonomous Systems.

Ondas Networks is a developer of proprietary, software-based wireless broadband technology for large established and emerging commercial and government markets. Ondas Networks' standards-based (802.16s), multi-patented, software-defined radio FullMAX platform enables Mission-Critical IoT (MC-IoT) applications by overcoming the bandwidth limitations of today's legacy private licensed wireless networks. Ondas Networks' customer end markets include railroads, utilities, oil and gas, transportation, aviation (including drone operators) and government entities whose demands span a wide range of mission critical applications.

Our Ondas Autonomous Systems business unit designs, develops, and markets commercial drone solutions via the Optimus System™, the Scout System™ and the Raider™ (the "Autonomous Drone Platforms"). The Autonomous Drone Platforms are highly automated, AI-powered drone systems capable of continuous, remote operation and are marketed as "drone-in-a-box" turnkey data solution services. They are deployed for critical industrial and government applications where data and information collection and processing are required. The Autonomous Drone Platforms are typically provided to customers under a Robot-as-a-Service (RAAS) business model. American Robotics and Airobotics have industry leading regulatory successes which include having the first drone system approved by the FAA for automated operation beyond-visual-line-of-sight (BVLOS) without a human operator on-site.

Ondas Networks, American Robotics and Airobotics together provide users in oil & gas, rail, mining, agriculture, public safety and other critical infrastructure and government markets with improved connectivity and data collection and information processing capabilities.

Ondas Holdings Inc.

222 Lakeview Avenue
Suite 800
West Palm Beach, FL 33401

Ondas Holdings Inc. Successfully Prices \$1 Billion Stock and Warrant Sale Above Market Price

Jan 9 2026, 8:00 AM EST

Ondas to Present at the 28th Annual Needham Growth Conference on January 14, 2026

Jan 7 2026, 8:30 AM EST

Ondas to Host OAS Investor Day on January 16, 2026, Highlighting Updated Business Plan, Core+ Strategic Growth Program, and 2026 Financial Outlook

Jan 5 2026, 8:30 AM EST

Stock Overview

Symbol	ONDS
Exchange	Nasdaq
Market Cap	5.26b
Last Price	\$13.69
52-Week Range	\$0.57 - \$15.10

Investor Relations

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01/09/2026 09:00 PM EST

Disclaimer

Except for the historical information contained herein, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in our SEC reports, including but not limited to our annual reports on Form 10-K and quarterly reports on Form 10-Q. We do not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.