



### Company Overview

CLS Holdings USA, Inc. (OTCQB: CLSH) plans to become a diversified cannabis company and is expanding its corporate strategy to becoming a fully licensed integrated cannabis producer and retailer in Nevada and other western states. CLS stands for "Cannabis Life Sciences," in recognition of the Company's patent pending proprietary method of extracting various cannabinoids from the marijuana plant and converting them into products with a higher level of quality and consistency. CLS has recently received a Notice of Allowance from the U.S. Patent Office for this methodology. The Company's business model includes licensing operations, processing operations, processing facilities, sale of products, brand creation and consulting services.

CLS has executed a definitive agreement to acquire the Oasis Cannabis companies (Alternative Solutions, LLC). The closing of the transaction is subject to the satisfaction of a number of conditions including our ability to raise cash, and as a result, there can be no assurance that we will be able to close the Oasis Acquisition. See CLS Holdings USA's filings with the SEC for additional details.

### CLS Holdings USA, Inc. (OTCQB: CLSH) (CSE: CLSH.U) Locks Up Acquisition of In Good Health, Inc.

Jan 16 2019, 9:29 AM EST

### CLS Holdings USA, Inc. (OTCQB: CLSH) (CSE: CLSH.U) Locks Up Acquisition of In Good Health, Inc.

Jan 16 2019, 8:00 AM EST

### CLS Holdings USA, Inc. (OTCQB: CLSH) (CSE: CLSH) Provides Corporate Update and announces Commencement of Trading of its Common Shares on the CSE

Jan 7 2019, 8:00 AM EST

### Stock Overview

**Symbol** CLSH  
**Exchange** OTCQB  
**Market Cap** 65.42m  
**Last Price** \$0.52  
**52-Week** \$0.385 - \$1.35

### Investor Relations

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### Management Team

#### Jeffrey Binder

Chairman and Chief Executive Officer

#### Frank Tarantino

Chief Financial Officer

#### Ben Sillitoe\*

Chief Executive Officer and Director

#### Don Decatur

Chief Operating Officer

#### Todd V. Swanson, M.D.\*

Director of Medical & Scientific Research

#### Raymond Keller

Founder of CLS Labs, Advisor

#### Frank Koretsky

Director

### CLS Holdings USA, Inc.

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### Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.