

		CET1	AT1	T2
1	Issuer	BofA Securities Europe SA	N/A	N/A
2	Unique identifier (e.g., CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement	N/A	N/A
3	Governing law(s) of the instrument	French	N/A	N/A
<b>Regulatory Treatment</b>				
4	Transitional CRR rules	CET1	N/A	N/A
5	Post-transitional CRR rules	CET1	N/A	N/A
6	Eligible at solo/(sub-)consolidated/ solo & (sub-)consolidated	Solo	N/A	N/A
7	Instrument type (types to be specified by each jurisdiction)	Ordinary shares with full voting rights	N/A	N/A
8	Amount recognised in regulatory capital (currency in million, as of most recent reporting date)	EUR 5,276m	N/A	N/A
9	Nominal amount of instrument	EUR 10.00	N/A	N/A
9a	Issue price	EUR 10.00	N/A	N/A
9b	Redemption price	N/A	N/A	N/A
10	Accounting classification	Shareholders equity	N/A	N/A
11	Original date of issuance	EUR 0.05m 25 Sep 2018 EUR 540m 19 Nov 2018 EUR 2,086m 14 Jan 2019 EUR 2,650m 19 Jul 2019	N/A	N/A
12	Perpetual or dated	Perpetual	N/A	N/A
13	Original maturity date	No maturity	N/A	N/A
14	Issuer call subject to prior supervisory approval	No	N/A	N/A
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A
<b>Coupons / Dividends</b>				
17	Fixed or floating dividend/coupon	N/A	N/A	N/A
18	Coupon rate and any related index	N/A	N/A	N/A
19	Existence of a dividend stopper	No	N/A	N/A
20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	N/A	N/A
20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully discretionary	N/A	N/A
21	Existence of step up or other incentive to redeem	No	N/A	N/A
22	Non-cumulative or cumulative	Non-cumulative	N/A	N/A
23	Convertible or non-convertible	Non-convertible	N/A	N/A
24	If convertible, conversion trigger(s)	N/A	N/A	N/A
25	If convertible, fully or partially	N/A	N/A	N/A
26	If convertible, conversion rate	N/A	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A	N/A
29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A
30	Write-down features	No	N/A	N/A
31	If write-down, write-down trigger(s)	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A
34	If temporary write-down, description of write-up mechanism	N/A	N/A	N/A

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35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	All liabilities	N/A	N/A
36	Non-compliant transitioned features	No	N/A	N/A
37	If yes, specify non-compliant features	N/A	N/A	N/A
38	Link to full terms and conditions of the instrument (signposting)	<a href="http://investor.bankofamerica.com">http://investor.bankofamerica.com</a>	N/A	N/A

<sup>(1)</sup> Insert 'N/A' if the question is not applicable