

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SEC 301(C)(2)

18 Can any resulting loss be recognized? ▶ NO. THERE WILL BE NO LOSS RECOGNIZED ON THE DISTRIBUTION IN EXCESS OF CURRENT AND ACCUMULATED EARNINGS AND PROFITS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THESE ACTIONS ARE EFFECTIVE ON THE DATES OF DISTRIBUTION AS DESCRIBED ON THE ATTACHED STATEMENT.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ *Nicola Santoro Jr.* Date ▶ 2/9/21

Print your name ▶ NICOLA SANTORO JR. Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>ELEANOR HUETHER</u>	<u><i>Eleanor M. Huether</i></u>	<u>02/09/21</u>		<u>P01305445</u>
	Firm's name ▶ <u>ERNST & YOUNG U.S. LLP</u>	Firm's EIN ▶ <u>34-6565596</u>		Phone no. <u>212-773-3000</u>	
	Firm's address ▶ <u>5 TIMES SQUARE, NEW YORK NY 10036</u>				

New Residential Investment Corp

45-3449660

Year Ended December 31, 2020

Supplemental Schedule to Form 8937

CUSIP	Record Date	Pay Date	Form	Per Share Distribution	Per Share Earning & Profits	Per Share Reduction of Basis
64828T201	12/31/2019	1/31/2020	Cash	\$0.50000	\$0.39005	\$0.10995
64828T201	4/15/2020	5/15/2020	Cash	\$0.05000	\$0.03901	\$0.01099
64828T201	7/2/2020	7/31/2020	Cash	\$0.10000	\$0.07801	\$0.02199
64828T201	10/5/2020	10/30/2020	Cash	\$0.15000	\$0.11702	\$0.03298