



March 2022



# Bank of America Investor Presentation

Brian E. O'Toole, CEO



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# BlackSky Provides On Demand and High Frequency Monitoring of the Most Strategic and Critical Activities, Locations, and Economics Assets in the World



*High Performance Satellite Constellation cost efficiently collects the most important locations in the world*



*Spectra AI SAAS Platform Delivers Real-time Alerts, Data and Insights*

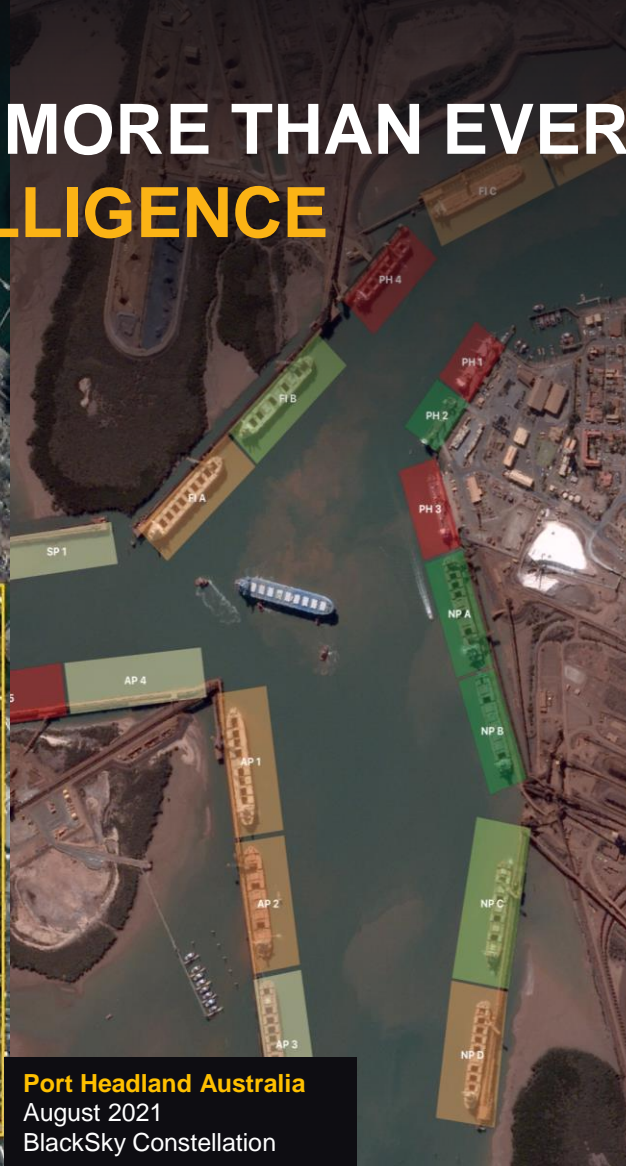


# OUR WORLD NOW MORE THAN EVER NEEDS REAL-TIME GEOSPATIAL INTELLIGENCE



**Mariupol Ukraine**  
March 10, 2022  
BlackSky Constellation

**National and Homeland  
Security**



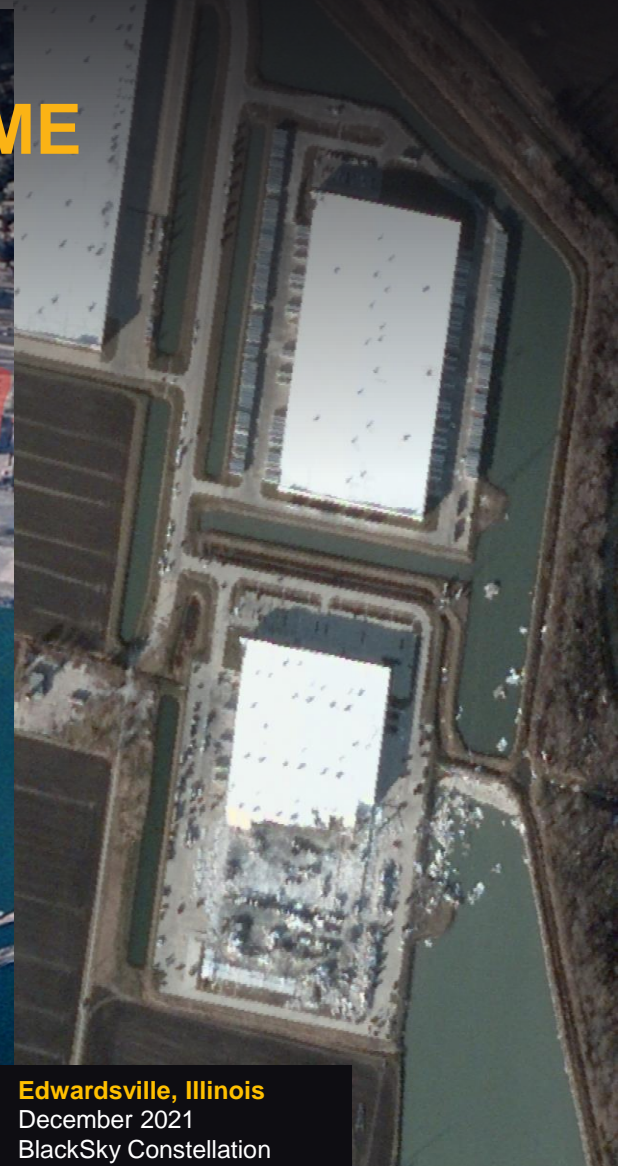
**Port Headland Australia**  
August 2021  
BlackSky Constellation

**Economic and Supply  
Chain Intelligence**



**Beirut Port Explosion**  
August 2020  
BlackSky Constellation

**Critical Infrastructure  
Monitoring**



**Edwardsville, Illinois**  
December 2021  
BlackSky Constellation

**Crisis Management  
and Response**



Rivne Nuclear Power Plant  
2022-03-14 14:28 UTC



Fears mount over Russian seizures of Ukraine's nuclear power plants



Zaporizhzhia NPP  
2022-03-09 14:18:50 UTC

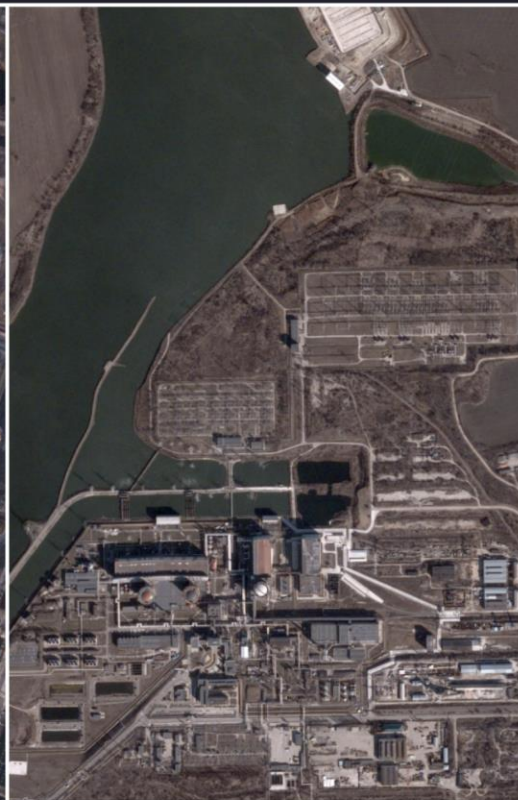
*Reportedly Russian Occupied (Mar 4)*



Russian attack on Ukraine's Zaporizhzhia nuclear power plant stirs fury, fear



South Ukraine NPP  
2022-03-15 07:11:23 UTC



Near Voznesensk, a battle broke out with the invaders, near the South Ukrainian nuclear power plant



Khmelnitsky NPP  
2022-03-14 08:00:13 UTC



The armed forces repulsed the air attack of the Russian Federation in Starokonstantinov



Chernobyl NPP  
2022-03-14 14:28:48 UTC

*Reportedly Russian Occupied (Feb 24)*

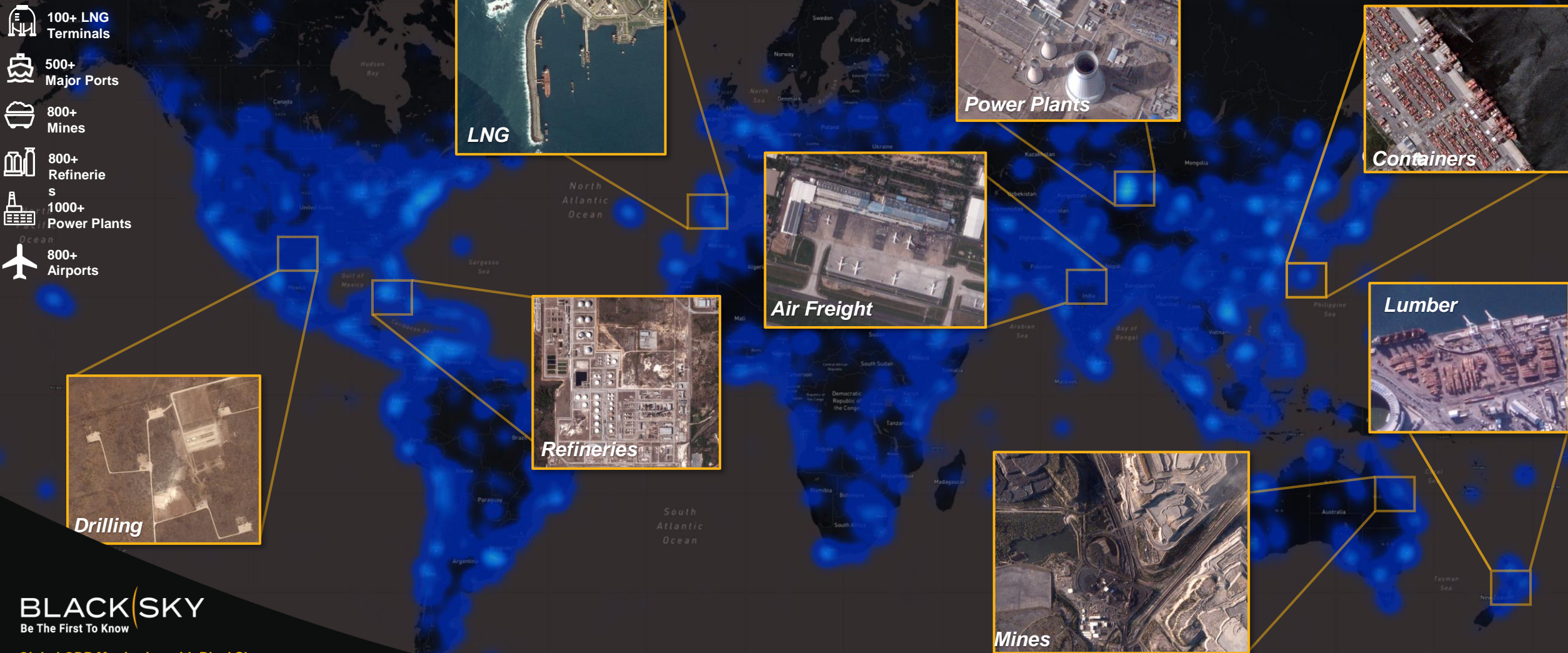


Officials say Ukraine no longer in control of Chernobyl nuclear site





# SPECTRA AI POWERS GLOBAL SUPPLY CHAIN INTELLIGENCE



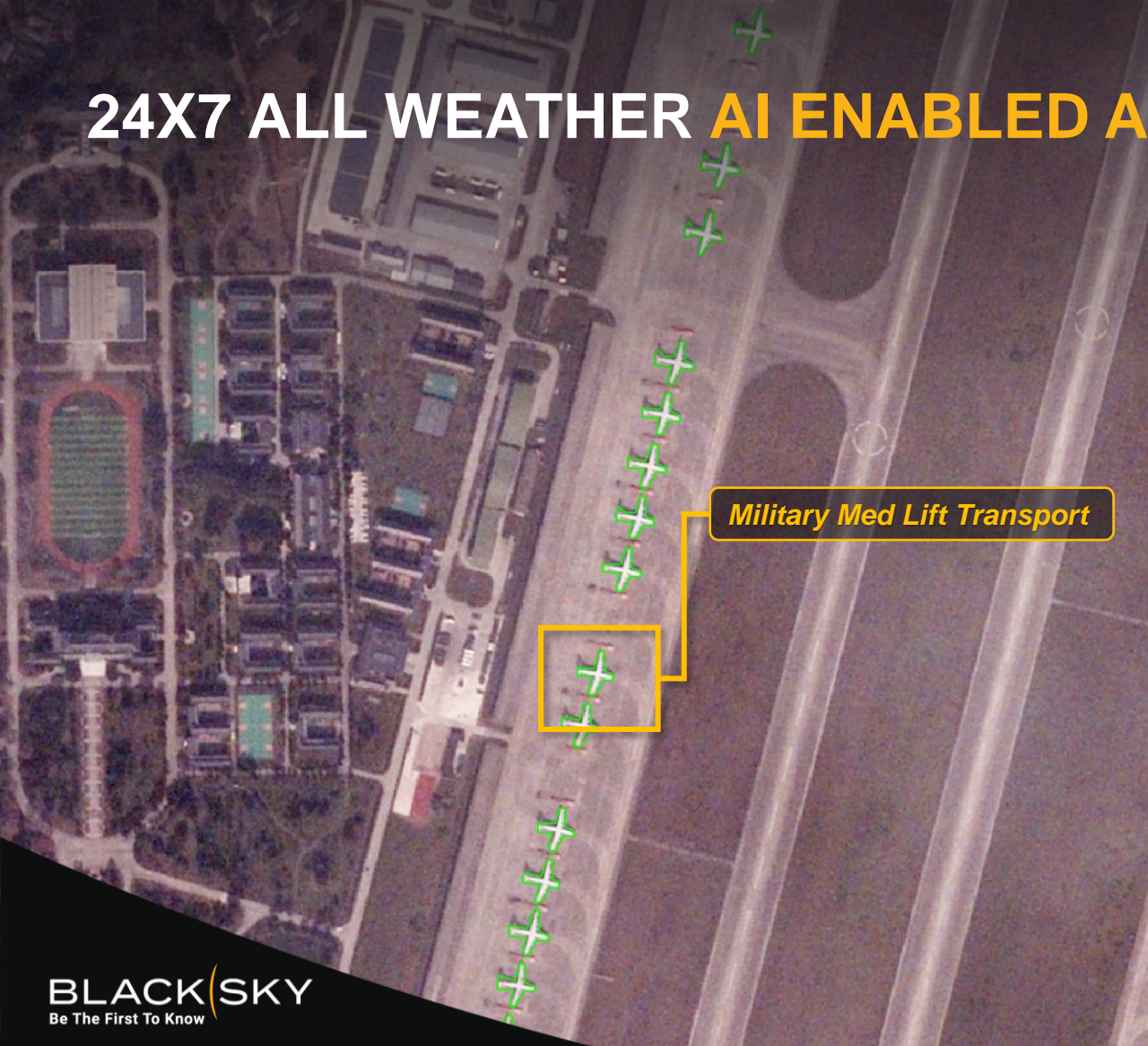
**BLACKSKY**  
Be The First To Know

Global GDP Monitoring with BlackSky  
Site Monitoring  
BlackSky Constellation/Spectra AI

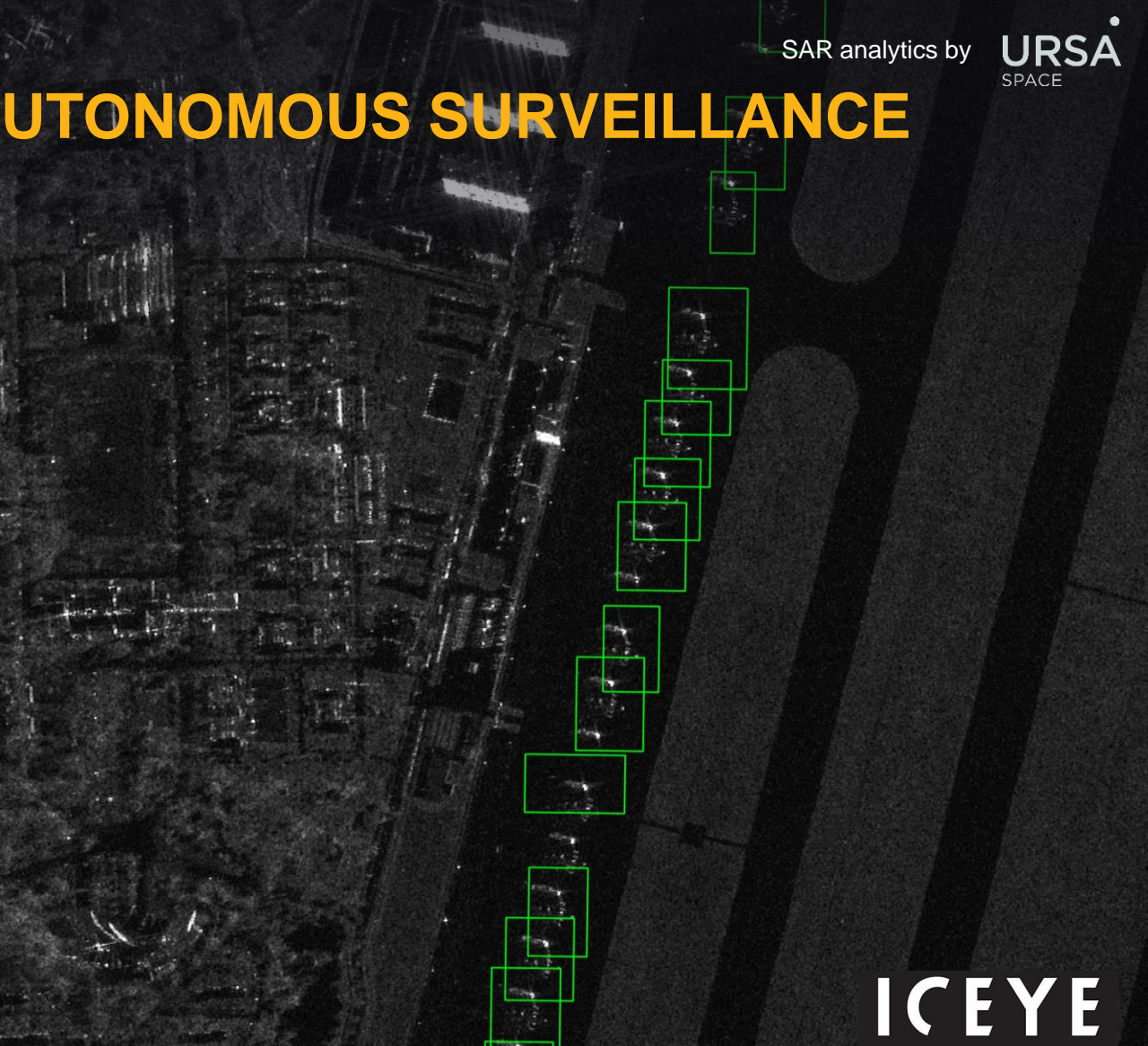
Confidential & Proprietary.



# 24X7 ALL WEATHER AI ENABLED AUTONOMOUS SURVEILLANCE



*Military Med Lift Transport*



**BLACKSKY**  
Be The First To Know

**Qionglai Airbase, China**  
January 29 and 30, 2022  
Spectra AI and Ursa Analytics

**ICEYE**

**Fully Automated 24/7 All-Weather SAR+EO Monitoring**



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# AI-Powered SaaS Platform

Spectra AI Monitors and Analyzes Global Activity in Real-time

**1M** Observations  
per day

from our proprietary data lake of

**>100K** Data  
Sources

delivering

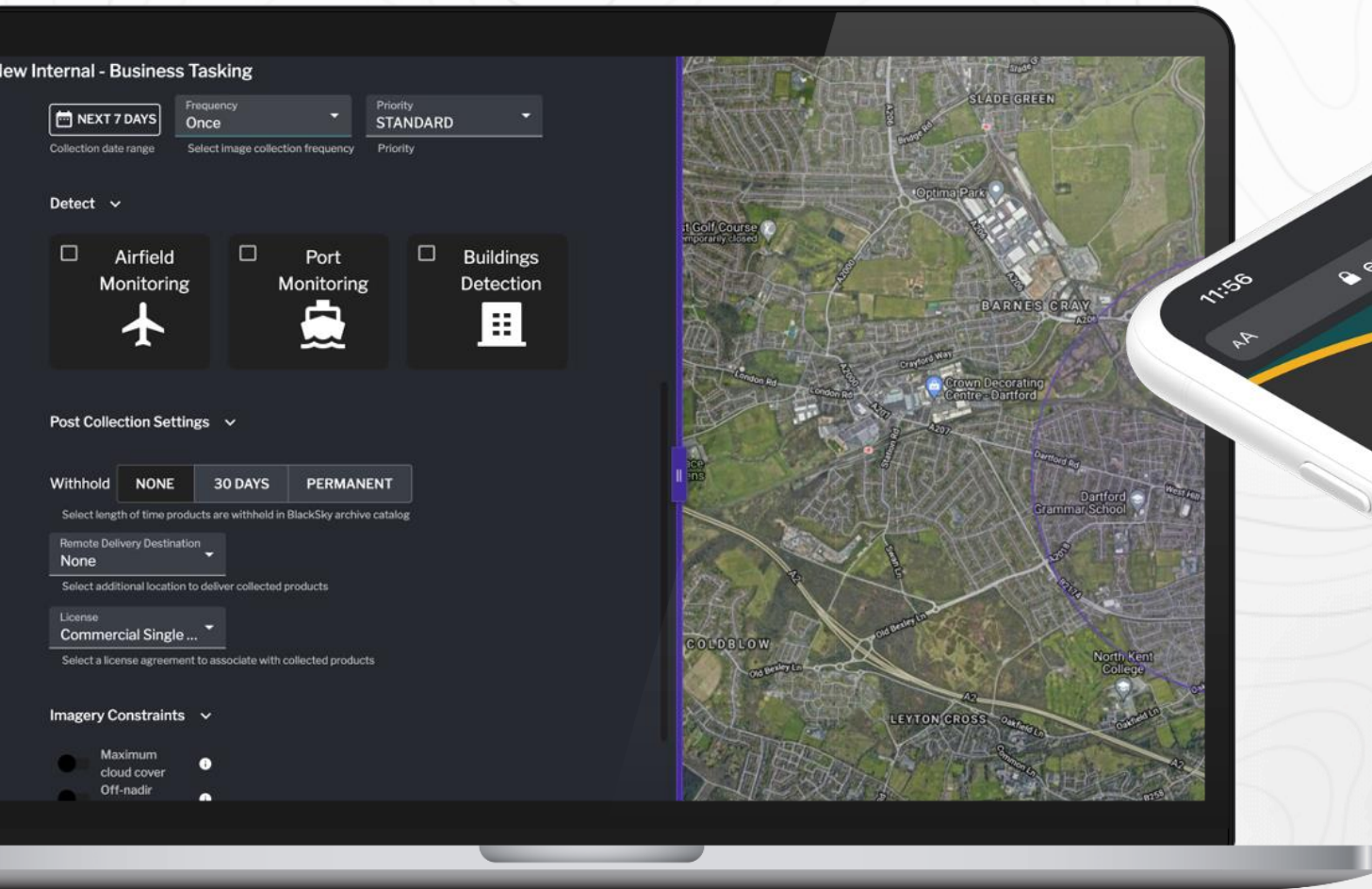
**~18K** Significant  
Events per  
day





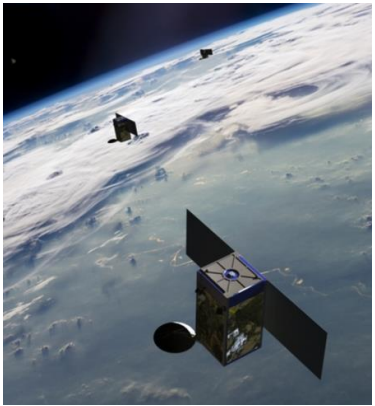
# Spectra Delivers a Disruptive Customer Experience

From Collection to Insights in ~90 Minutes





# Vertically Integrated Agile Space and AI Enabled SAAS Infrastructure



High Revisit Small  
Satellite Constellation

**Dawn to Dusk  
30min.- 1 hour  
revisit**



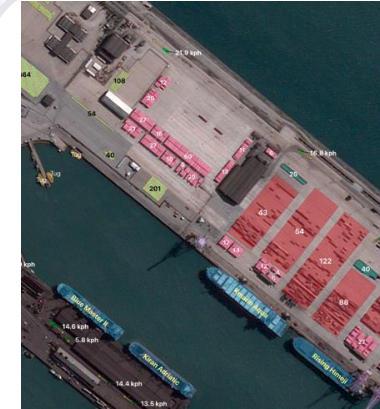
Small Satellite Design  
and Manufacturing

**40 SAT/Year  
Production  
Capacity**



Global Ground  
Network

**Secure Rapid  
Delivery**



Autonomous Anomaly  
and Change Detection

**AI/ML Enabled  
Insights**



Predictive and  
Anticipatory Analytics

**Real-time  
Alerts**



# BlackSky Investment Highlights

BlackSky is  
Defining a  
New  
Category of  
**Real-time  
Global  
Intelligence**



Proprietary, AI-driven SaaS platform and space network



Existing satellite constellation provides optimized capacity to meet customer demand



Disrupting an industry with a large and expanding global market



Intuitive SaaS experience via subscription model to address market demand



Contracted backlog provides significant long-term revenue visibility



Executive team and Board with substantial public company experience





Brian E. O'Toole  
CEO