Providing Quality Assurance Software to the Commercial 3D Metal Printing Industry
Forward Looking Statement

This document including any documents which may be incorporated by reference into it, contains “Forward-Looking Statements” within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. All statements other than statements of historical fact are “Forward-Looking Statements” for purposes of these provisions, including any projections of revenues or other financial items, any statements of the plans and objectives of management for future operations, any statements concerning proposed new products or services, any statements regarding future economic conditions or performance, and any statements of assumptions underlying any of the foregoing. All Forward-Looking Statements included in this document are made as of the date hereof and are based on information available to us as of such date. We assume no obligation to update any Forward-Looking Statement. In some cases, Forward-Looking Statements can be identified by the use of terminology such as “may,” “will,” “expects,” “plans,” “anticipates,” “intends,” “believes,” “estimates,” “potential,” or “continue,” or the negative thereof or other comparable terminology. Although we believe that the expectations reflected in the Forward-Looking Statements contained herein are reasonable, there can be no assurance that such expectations or any of the Forward-Looking Statements will prove to be correct, and actual results could differ materially from those projected or assumed in the Forward-Looking Statements. Future financial condition and results of operations, as well as any Forward-Looking Statements are subject to inherent risks and uncertainties, including any other factors referred to in our press releases and reports filed with the Securities and Exchange Commission ("SEC"). All subsequent Forward-Looking Statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these cautionary statements.

For more detailed information about the risks and uncertainties that could cause actual results to differ materially from those implied by, or anticipated in, these forward looking statements, please refer to the Risk Factors section of our Annual Report on Form 10-K and subsequent updates that may be contained in our Quarterly Reports on Form 10-Q and Current Reports on Form 8-K on file with the SEC. Forward looking statements speak only as to the date they are made. Except as required by law, we do not undertake to update forward looking statements to reflect circumstances or events that occur after the date the forward looking statements are made. This presentation does not constitute an offer to sell or buy securities, and no offer or sale will be made in any state or jurisdiction in which such offer or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.
Agenda

- Introduction
- Market Opportunity
- Sigma Labs’ Strategy
- Feedback from the Industry
- How to Measure our Progress
- Questions and Answers
Introduction

• 3 months of intensive study
• 2 months with Sigma Labs
• 1 month traveling & collaborating with all customer segments
Unique Perspective

VP of a large North American sales force that sold ERP systems in the 80’s to some of the same early adopters that are now buying 3D printers for manufacturing mission critical parts

The concerns, learning curve, and adoption rate is almost identical

Economics, need, and desire to be leading edge drives the decision and pace of adoption
Unique Perspective

Enterprise adoption of 3D printers is following the same path as computers did the 70’s
SmarTech Publishing’s metal additive manufacturing (AM) market report predicts a massive boom for the metal 3D printing market over the next decade.

The primary metal AM market, which encompasses systems and metal powder materials, is expected to rise from a high of $950 million at the end of 2016 to $6.6 billion by 2026.
Metal AM is one of the strongest areas of growth in the 3D printing industry which is predicted to have an economic impact of $40 billion by 2027, according to 3D Printing 2017-2027: Technologies, Markets, Players from IDTech Ex.
The number of 3D printers for metal parts that will go into production over the next 10 years is growing exponentially!

The possibilities for manufacturers to produce lighter, stronger and more durable mission critical parts is limitless!

*Sigma is positioned to be both a catalyst and a beneficiary of this growth as our software will be critical to the AM industry’s acceleration*
Sigma Labs’ Strategy

Align with the leading organizations in the industry’s four major segments

Extend our technology lead by maintaining our focus on in-process quality assurance

Embed our software in leading 3D hardware and software platforms

- 40+ metal 3D Printer
- New entrants Asia, India, etc.
- Top 250 manufacturing companies
- AM software vendors
- Influential R&D Organizations

Hardware Mfg.
End Users
Software Vendors
R & D
Sigma Labs’ Strategy

Actively assist in the establishment of international standards

Build and protect our software and IP with defensible patents or IP moat

<table>
<thead>
<tr>
<th>Jurisdiction</th>
<th>Issued</th>
<th>Pending</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>US</td>
<td>7</td>
<td>12</td>
<td>19</td>
</tr>
<tr>
<td>PCT</td>
<td>N/A</td>
<td>6</td>
<td>6</td>
</tr>
<tr>
<td>Germany</td>
<td>0</td>
<td>4</td>
<td>4</td>
</tr>
<tr>
<td>EU</td>
<td>0</td>
<td>4</td>
<td>4</td>
</tr>
<tr>
<td>China</td>
<td>0</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>7</strong></td>
<td><strong>27</strong></td>
<td><strong>34</strong></td>
</tr>
</tbody>
</table>
Product Vision

‘Everyone is smarter than anyone’
Feedback from the Industry

“The industry needs a 3rd party in-process Quality Assurance monitoring system like PrintRite3D® to move into full industrialization”

“The only way that we can assure consistent quality in a plant with heterogeneous printers, is a system like Sigma’s”

“We will be requiring in our P. O.s, that 3D printer manufacturers allow 3rd party monitoring without voiding our warranty”

“A de facto standard for in-process Quality Assurance would move the entire AM industry forward”
How to Measure our Progress

Steps to PrintRite3D® becoming the de facto standard for in-process monitoring of metal parts

- Continued sales to prestigious R&D institutes
- Large end-users beginning to order multiple PrintRite3D units
- Continued collaboration with Int’l Standards Organizations
- 3D printer manufacturers and software companies integrating and/or reselling PrintRite3D
- HDWR and SW manufacturers embedding PrintRite3D in their systems
- Multiple, predictable and profitable revenue streams
Questions and Answers

John Rice, CEO &
Mark Ruport, Executive Chairman
SGLB
Nasdaq Listed

Investor Relations Contact
Chris Tyson
MZ Group
Managing Director
Direct:  949-491-8235
chris.tyson@mzgroup.us
www.mzgroup.us

Company Contact
John Rice
President & CEO
Sigma Labs, Inc.
3900 Paseo del Sol
Santa Fe, NM 87507
www.sigmalabsinc.com

Upcoming Event
Feb 13, 2020
Imperial Capital Advanced Manufacturing & Supply Chain Conference
Huntington Beach, CA