

4Q and FY 2021 Results

TRAVEL+
LEISURE

THREE MONTHS ENDED 12/31/2021



Net Revenue

\$870M



Gross VOI Sales

\$432M



Adj. EBITDA

\$228M



VPG

\$3,222

TWELVE MONTHS ENDED 12/31/2021



Net Revenue

\$3.1B



Gross VOI Sales

\$1.5B



Adj. EBITDA

\$778M



Adj. FCF

\$223M

For full financial data and non-GAAP reconciliations,
please see the Company's 4Q'21 earnings release at: investor.travelandleisureco.com

FOURTH QUARTER HIGHLIGHTS

- + Issued \$650M senior secured notes due 2029 and paid off \$650M senior secured notes due March 2022
- + Named to *Newsweek's* list of America's Most Responsible Companies
- + Closed on \$350M term securitization with a weighted average coupon of 1.82% and a 98% advance rate
- + Resumed stock repurchase program and increased fourth quarter dividend