

3Q 2022 Results

THREE MONTHS ENDED 09/30/22



Net Revenue

\$937M

+12% YOY growth



Gross VOI Sales

\$555M

+26% YOY growth



Adj. EBITDA

\$234M

+3% YOY growth



VPG

\$3,393

+5% YOY growth



YTD Adj. FCF

\$195M

For full financial data and non-GAAP reconciliations,
please see the Company's 3Q'22 earnings release at: travelandleisureco.com/investors.

HIGHLIGHTS

- + 3Q 2022 VPGs increased 45% over 3Q 2019
- + Repurchased \$115M of common stock in the 3rd quarter and \$243M in the first nine months of 2022
- + Closed on a \$250 million term securitization on October 20, 2022 with a weighted average coupon of 6.9% and a 87.5% advance rate
- + Paid quarterly dividend of \$0.40 per share
- + Forbes magazine named Travel + Leisure Co. to its 2022 list of World's Best Employers