



It's a Done Deal

\$115,000,000



IPO

Sole Manager

JULY 2025

Roth Capital Partners acted as Sole Manager for Silver Pegasus Acquisition Corp. (NASDAQ: SPEG) in its recent \$115 Million IPO

For more information please contact:

Investment Banking

Joe Tonnos
Managing Director,
Investment Banking
(949) 720-7194
jtonnos@roth.com

Andrew Kellogg
Director,
Investment Banking
(949) 720-7133
akellogg@roth.com

Equity Capital Markets

Aaron Gurewitz
President & Head of
Investment Banking
(949) 720-5703
agurewitz@roth.com

Nazan Akdeniz
COO &
Managing Director
Equity Capital Markets

Transaction Information

Silver Pegasus Acquisition Corp., a special purpose acquisition company (the "Company"), today announced the closing on July 16th of its previously announced underwritten initial public offering of 11,500,000 units (the "Units"), each unit comprised of one Class A ordinary share, \$0.0001 par value (the "Class A Shares"), and one right, each right entitling the holder thereof to one-tenth of one Class A Share upon consummation of the Company's initial business combination, including the purchase of an additional 1,500,000 to cover over-allotments sold pursuant to the underwriters' full exercise of their option, at a public offering price of \$10.00 per Unit.

Roth Capital Partners acted as Sole Manager for the offering.

About Silver Pegasus Acquisition Corp.

Silver Pegasus Acquisition Corp. is a blank check company incorporated as a Cayman Islands exempted company and formed for the purpose of effecting a merger, amalgamation, share exchange, asset acquisition, share purchase, reorganization or similar business combination with one or more businesses in any industry, sector or geographic location, with a focus on semiconductors and systems solutions. (Source: Company Press Release 07.17.25)

About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives

(949) 720-5740
nakdeniz@roth.com

Lou Ellis
Managing Director
Equity Capital Markets
(949) 720-5739
lellis@roth.com

strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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Roth Capital Partners, LLC

888 San Clemente Drive, Newport Beach CA 92660 | Member SIPC/FINRA | www.roth.com

