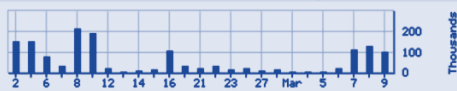
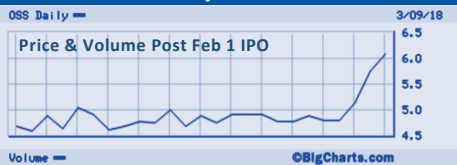


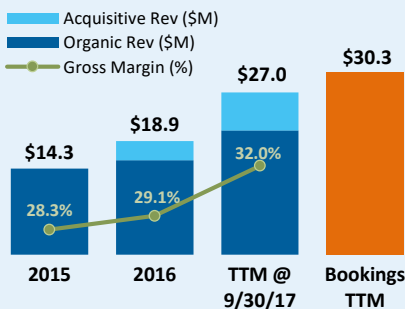
State-of-the-Art Hardware, Software & Cloud Solutions for High-Performance Computing

Key Stats



Stock Price (3/9/18 @ close)	\$6.10
52 Week Low-High	\$4.45 - 6.25
Shares Outstanding	12.5M
Public Float, est.	4.0M
Avg. Daily Vol. (10 day)	41.4K
Insider Holdings	51%
Founded	1998
IPO	Feb. 1, 2018
Employees	75

Revenue, Margin & Bookings



Senior Management



Steve Cooper, President & CEO 37 years running high-tech, high-growth companies. Many tech innovations, patents and awards. Previously Intel, Radisys, SBS.



John Morrison, CFO 30 years in public accounting, all aspects of financial reporting and financing. 15 years at PwC (US/Asia). CPA. Formerly Kelley Blue Book.

Company Contact

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ir@onestopsystems.com

Investor Relations

Ron Both, Managing Partner, CMA
T 949.432.7557 • OSS@cma.team

Company Overview

About One Stop Systems (OSS)

- ▶ **Award-winning designer/manufacturer** of specialized hardware, software and cloud solutions for High-Performance Computing.
- ▶ **Client Applications:** Artificial Intelligence (AI), entertainment, military/defense, medical imaging, oil & gas seismic exploration, instrumentation/data collection.
- ▶ **Marquee Customers:** Raytheon, National Instruments, Northrop Grumman, Western Digital, disguise, others.
- ▶ **Strategic Partners:** NVIDIA, Intel, Western Digital and Broadcom.
- ▶ **Industry Firsts:** PCIe over cable adapters, High-Density flash arrays, powerful GPU accelerators, "Follow Me" technology.

Growth Market with Strong Drivers

- ▶ Big Data and AI demanding greater storage capacity and high-performance computing.
- ▶ Mobile applications requiring ruggedization and reduced size, weight and power (SWaP).
- ▶ Technological trends moving to flash storage and GPU computing.

Milestones, Recent Results & Outlook

- ▶ **July 2016:** Acquired Magma Technology Group, maker of patented expansion systems.
- ▶ **May 2017:** Launched **SkyScale**, a cloud-based, HPC-as-a-Service (HPCaaS) powered by OSS.
- ▶ **July 2017:** Acquired rights to Western Digital's Ion flash storage software.
- ▶ **Sept. 2017:** TTM Results @ Sept. 30, 2017
Revenue: up 66% to record \$27.0M.
Gross Margin: up 290 basis points to 32.0%
Net Income: \$0.2M or \$0.02/share.
- ▶ **Dec. 2017:** Named one of San Diego's Fastest Growing Companies.
- ▶ **Feb. 1 2018:** \$19.5 million Nasdaq IPO
- ▶ **Major government and commercial design wins** to provide sustainable revenue growth.

Products & Services



Compute Accelerators



Custom Servers



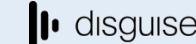
Flash Storage Arrays



Awards



Marquee Customers



Global Presence

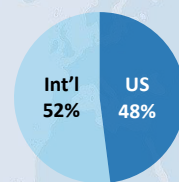
San Diego, CA
Principal offices

Salt Lake City, UT
Software development

Gröbenzell, Germany
Supports EMEA

Worldwide Sales & Marketing
European/Asia-Pacific distributors

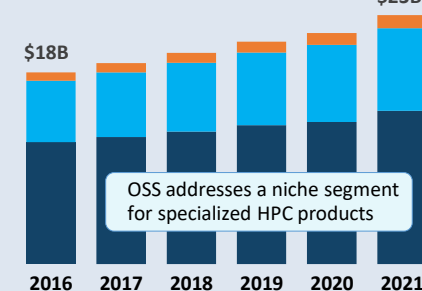
Worldwide Revenue



(9 mo. @ 9/30/17)

Growth Market

- Cloud (HPC-as-a-Service)
- Data Storage
- HPC Servers



Source: Intersect 360 Research, Aug. 2017