



CORPORACIÓN INMOBILIARIA VESTA, S.A.B. DE C.V.

FIRST CALL

By resolution of the Board of Directors of **CORPORACION INMOBILIARIA VESTA, S.A.B. de C.V.** (the "Company"), pursuant to Articles 181, 183, 186 and 187 of the General Corporations Law, the shareholders of the Company are hereby called to attend to a General Ordinary Shareholders' Meeting, which shall take place in first call on March 21st, 2018, at the auditorium of the Club 51st Floor located at Reforma 505, floor 51, Col. Cuauhtémoc, Mexico city, C.P. 06500, at 10:00 a.m., in order to deliberate and decide upon the matters included in the following:

AGENDA

- I. Presentation, discussion, modification or in its case, approval of the annual report by the chief executive officer prepared pursuant to Article 172 of the General Corporation Law and 44, section XI of the Securities Market Law, for the fiscal year from January 1st to December 31st, 2017.
- II. Presentation, discussion, modification or in its case, approval of the annual report of the board of directors referred to in paragraph e) of section IV of article 28 of the Securities Market Law and section b) of the article 172 of the General Corporations Law for the fiscal year from January 1st to December 31st, 2017.
- III. Presentation, discussion, modification or in its case, approval of the annual reports by the audit committee, corporate practices committee, investment committee, ethics committee, debt and equity committee, and environmental and social responsibility committee from January 1st to December 31st, 2017
- IV. Report on the fulfillment of tax obligations by the Company in the fiscal year from January 1st to December 31st, 2017.
- V. Presentation, discussion, modification, or in its case, approval of the audited and consolidated financial statements of the Company and its subsidiaries prepared for the fiscal year from January 1st to December 31st, 2017.
- VI. Presentation, discussion, modification, or in its case, approval of the declarations and payment of a cash dividend, considering the current dividend policy and the recommendation of the board of directors.



- VII. Presentation, discussion and, in its case, approval of the report regarding the shares of the social stock of the Company repurchased from the share buyback fund, as well as its relocation during the fiscal year from January 1st to December 31st, 2017.
- VIII. Presentation, discussion and, in its case, authorization to increase the amount of resources to be used for the repurchase shares of the Company.
- IX. Appointment or ratification of the members that will compose the board of directors of the Company, as well as the presidents of the audit and corporate practices committees, and determine the applicable emoluments for fiscal year from January 1st, to December 31st, 2018.
- X. Proposal, discussion, modification, or in its case, approval of the assignment of obligations and authority to the chairman of the board of directors.
- XI. Proposal, discussion and in its case, approval to extend the debt program of the Company, which include to incur in debts, in one or several transactions, to finance the growth program named "Plan Vesta Vision 20-20", either through the obtaining of financing from commercial banking institutions, or from private institutions, through the placement of debt instruments among institutional investors, or through the issuance of debt instruments (whatever they are denominated and governed by the legislation of any jurisdiction), secured or unsecured, to be placed in Mexico, privately or through the Bolsa Mexicana de Valores, S.A.B. de C.V. and / or in the United States of America and / or in other markets abroad, under the applicable legislation in the corresponding market.
- XII. Proposal, discussion and in its case, granting of special powers for the implementation of the resolutions adopted by this shareholders meeting.
- XIII. Appointment of special delegates of the shareholders meeting.

As provided in the Nineteenth Clause of the bylaws of the Company, only the persons registered as shareholders in the shareholders' registry book, or those who evidence their legal right with the corresponding certification issued by the *S.D. Indeval Institución para el Depósito de Valores, S.A. de C.V.* institution for the deposit of securities, complemented with the list of the depositors at such institution, will have the right to appear and be represented in the General Shareholders' Meeting. In no case, the members of the board of directors of the Company may represent any shareholder at the General Shareholders' Meeting.

Shareholders may be represented in the shareholders' meeting by means of a power of attorney granted by the form established pursuant to section III of article 49 of the Securities Market Law, which will be available at the secretariat of the Company, from the date of publication of this call. The secretariat of the Company is located at Paseo de Tamarindos 90, Torre II, Piso 28, Col. Bosques de las Lomas, Cuajimalpa de Morelos, Mexico City, C.P. 05120.



The deposit of the share certificates or in its case, the delivery of the deposit certificates, shall be carried out in the Company's offices, in the aforementioned address, from Monday to Friday from 9:00 a.m. to 2:00 p.m. and from 4:00 p.m. to 6:00 p.m., from the date of publication of this call and up to two business days prior to the date in which the General Shareholders' Meeting is scheduled to take place, where the corresponding admission cards can be picked up.

From the date of publication of this call, the information and documents related to the matters on the agenda will be immediately available at no cost to the shareholders as well as their respective representatives, at the domicile of the secretariat of the Company, in the schedule referred to in the previous paragraph.

Mexico city, February 22nd 2018.

Alejandro Pucheu Romero
Secretary of the Board of Directors