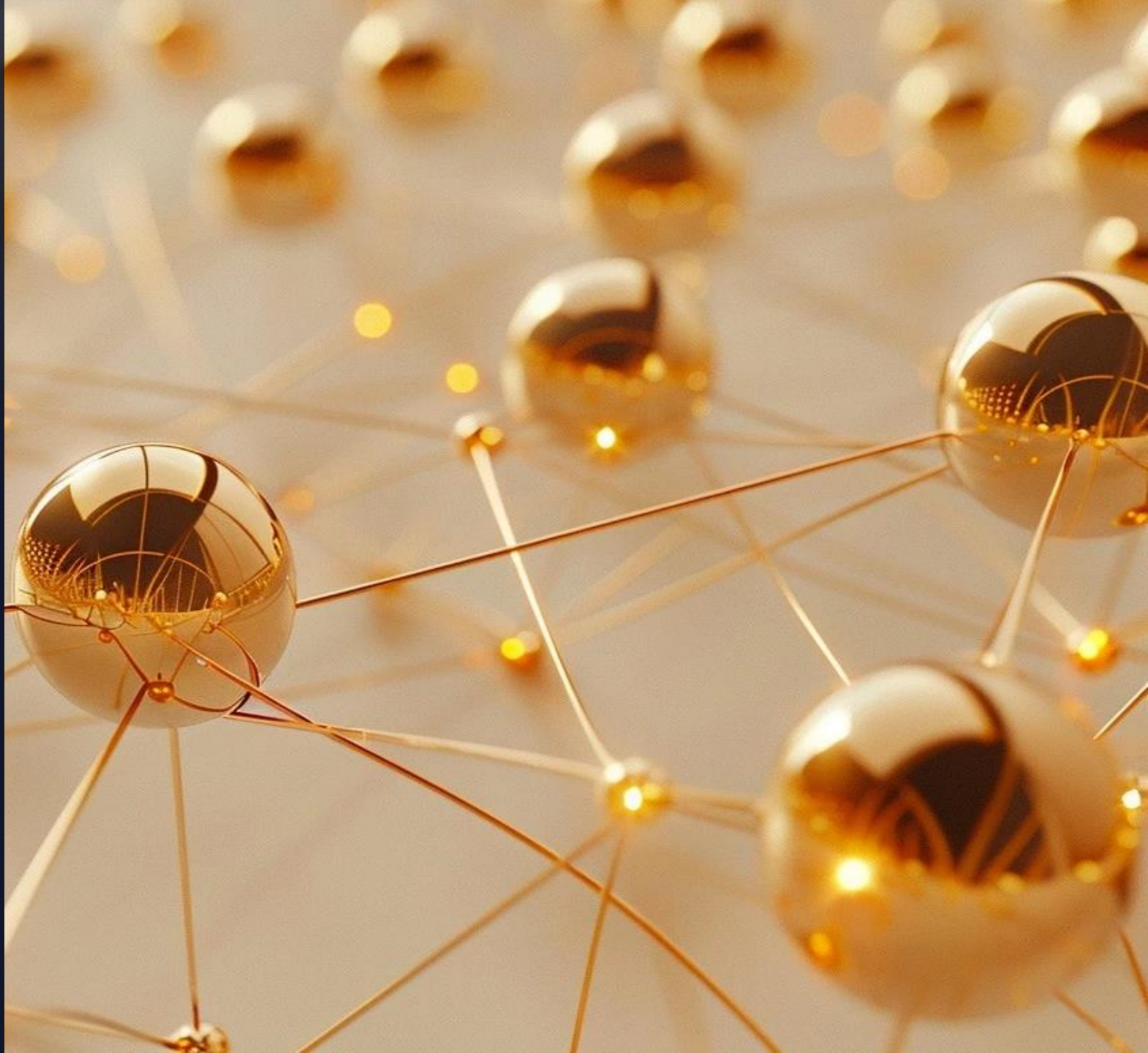




**The Future of Commodity  
Markets Powered by  
Institutional Grade  
Tokenization Infrastructure**

**September 2025**

Nasdaq: **STEX**



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- the expected ability of Streamex to execute on its business plan and develop, utilize and commercialize Blockchain technology to power an enterprise-grade on-chain commodity markets, tokenized commodity solutions and treasury management solutions;
- the expected capabilities of the Streamex platform to deliver functionality that provides clients with access to on-chain tools to facilitate the design and instantiation of tokenized structured products and securitization of commodity opportunities and treasury management solutions, and that provides investor end-users with access to such opportunities and an ability to acquire and manage such products within their portfolio;
- the expected usefulness of Blockchain technology as a tool to ensure complete delivery of the on-chain commodity markets, tokenized commodity solutions and treasury management solutions;
- the expected ability of Streamex to leverage Blockchain technology to ensure the delivery of such solutions on the Streamex platform;
- the expected use cases and functionality of the tokenized structured products on the Streamex platform;
- the expected use cases and ability for the Streamex platform and related solutions to solve the pain-points in the incumbent financial services and investment environment within the Gold and commodities markets;
- the expected emergence of a community of clients seeking Blockchain enabled financial services and products and investor end-users and investors within the Streamex ecosystem and Streamex’s ability to execute on its expected solutions required to build and scale such a community;
- the ability to realize the anticipated benefits of the merger, including synergies and growth opportunities between Streamex and BioSg, and the integration process’ potentially significant costs or disruptions;
- the ability of Streamex to further develop the Streamex platform in the manner and within the time frame currently expected;
- Streamex’s expected go-to-market strategy and timeline for growth, product development, market position and expansion; and
- the expected benefits of the merger and the following transactions, including increasing shareholder value, operational efficiencies, synergies, or revenue enhancements, within

the anticipated time frame or at all. Integration may be more costly, time-consuming, or difficult than expected, and we may experience unexpected delays or obstacles, including:

- difficulties in consolidating operations, financial reporting, and information technology systems;
- challenges in retaining key employees, customers, suppliers, or other business relationships;
- differences in corporate cultures and management styles;
- unanticipated liabilities or compliance issues;
- adverse effects on our internal controls over financial reporting;
- disruption of ongoing business or operational inefficiencies.

Forward-looking statements are neither historical facts nor assurances of future performance. Instead, they are based only on our current beliefs, expectations and assumptions regarding the future of our business, future plans and strategies, projections, anticipated events and trends, the economy and other future conditions. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of our control. Our actual results and financial condition may differ materially from those indicated in the forward-looking statements. Therefore, you should not rely on any of these forward-looking statements. Important factors that could cause our actual results and financial condition to differ materially from those indicated in the forward-looking statements include, among others, the following:

- economic and financial conditions, including volatility in interest and exchange rates, commodity and equity prices and the value of financial assets;
- volatility in the capital or credit markets;
- the impact of securities regulation on the ability of Streamex to create a financial and marketplace economy based on the currently intended business model;
- the adequacy of Streamex’s working capital and other conditions which may affect our ability to achieve the expected growth, product development, market position and expansion;
- the level of demand and financial performance of online, Blockchain enabled financial services provider and the tokenized investment structures, tools and technology Streamex will deploy, and the growth of clients and users and Blockchain industries in general;
- any changes in client and user demand;
- any developments and changes in laws and regulations, including increased regulation of the Blockchain industry through legislative action and revised rules and standards applied by the applicable securities regulators; and
- any disruptions to our technology network including computer systems and software, as well as natural events such as severe weather, fires, floods and earthquakes or man-made or other disruptions of our operating systems, structures or equipment.

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“Please refer to the Risk Factors section in the Company’s SEC filings for additional information.”



## MISSION STATEMENT

Streamex makes investing in commodity assets **easy**  
through user focused institutional grade tokenization infrastructure

# Bringing Commodity RWA's On Chain

Streamex infrastructure shifts the TradFi landscape

Capital markets access & balance sheet velocity enables rapid market share capture and value creation



## Opportunity

Highly modular and scalable RWA tokenization technology facilitates capture of RWA tokenization trend as the space grows from \$25.2 billion to \$16.0 trillion (211% CAGR) through 2030<sup>1</sup>



## Strategy

Focus on nascent tokenization of gold market allows for capture of enormous capital shift, rapidly scaling monetization of tokenized asset fees + yield through positive feedback-loop

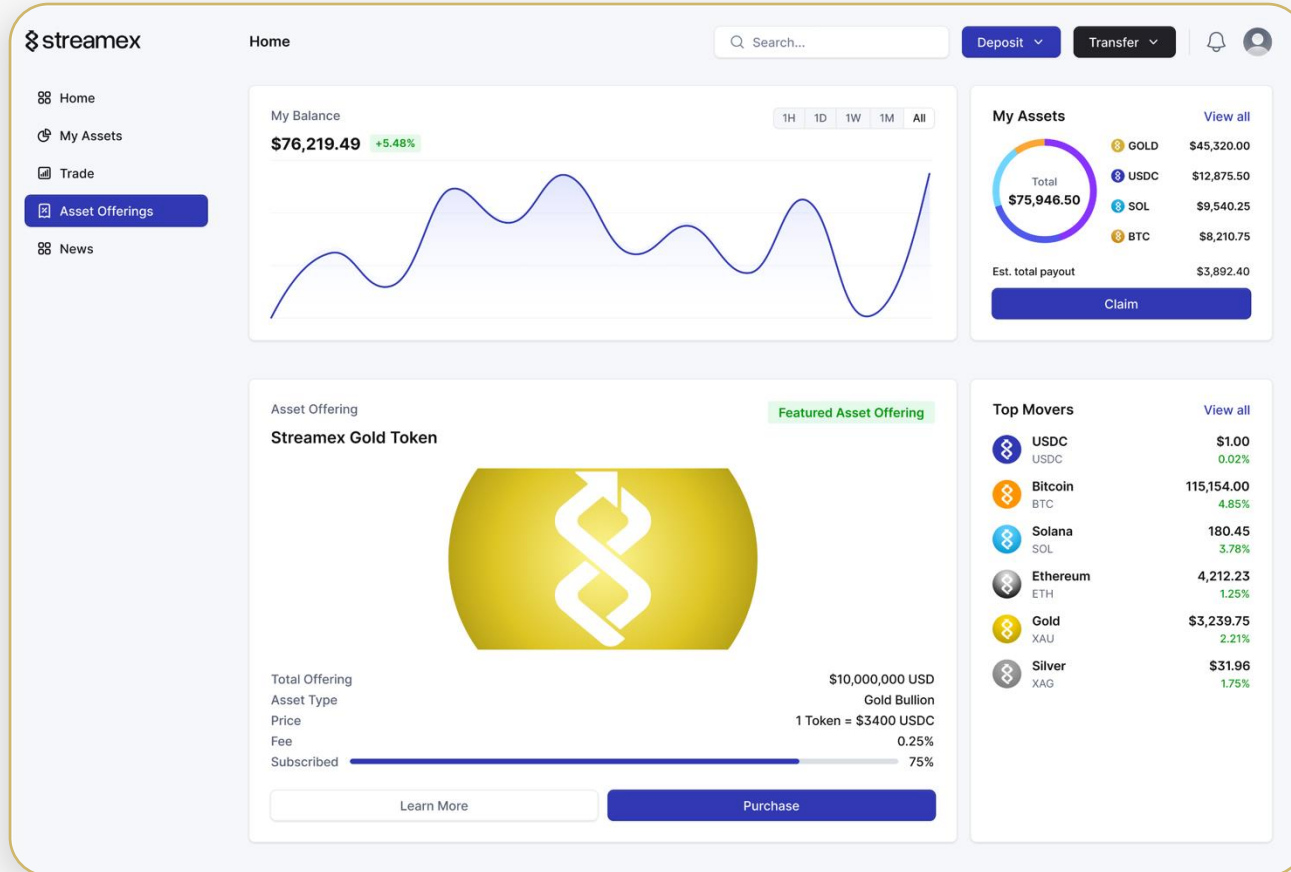


## Team

Deep blockchain and commodities/mining expertise enables navigation of regulatory shifts, access to deal flow and quality partnerships, and a strong technological moat

# Streamex Technology: Tokenization

Building institutional grade tokenization infrastructure



## Tokenization Benefits

- ✓ Fractional, 24/7 worldwide markets
- ✓ Blockchain transparency
- ✓ Instant settlements, leading to operational and capital efficiency for buyers and sellers

**\*Tokenization** is the process of creating a digital representation of a physical asset on the blockchain

# | Investment Highlights



## Massive TAM

Expected \$16 trillion RWA market by 2030



## First product addresses attractive opportunity in the gold market

- \$24 trillion global gold market, \$9.7 trillion in Financial Physical Gold
- Daily trading volume in gold bullion 7.2x the size of BTC: \$295 billion vs \$41 billion



Equity injection in August 2025 accelerates RWA tokenization strategy



Fully integrated business model, creating margin capture across the value chain for stakeholders



Industry executives and leadership team with proven track records of building, investing, and scaling multi-billion-dollar public entities

## Massive Global Scale Opportunity

**RWA tokenization technology  
enables next-gen financial markets,  
allows for:**

- Frictionless 24/7 trading
- Global accessibility and liquidity
- Fractional ownership
- Transparent, immutable record keeping

By 2030, total RWA on chain is expected  
to rise to **\$16.0 trillion<sup>1</sup>**

Total RWA on chain  
today is \$27.59  
billion

2025

2030

## THE FUTURE OF GOLD, ON CHAIN



Institutional grade  
infrastructure to bring  
the gold market on  
chain



Enabled by a  
gold denominated  
treasury



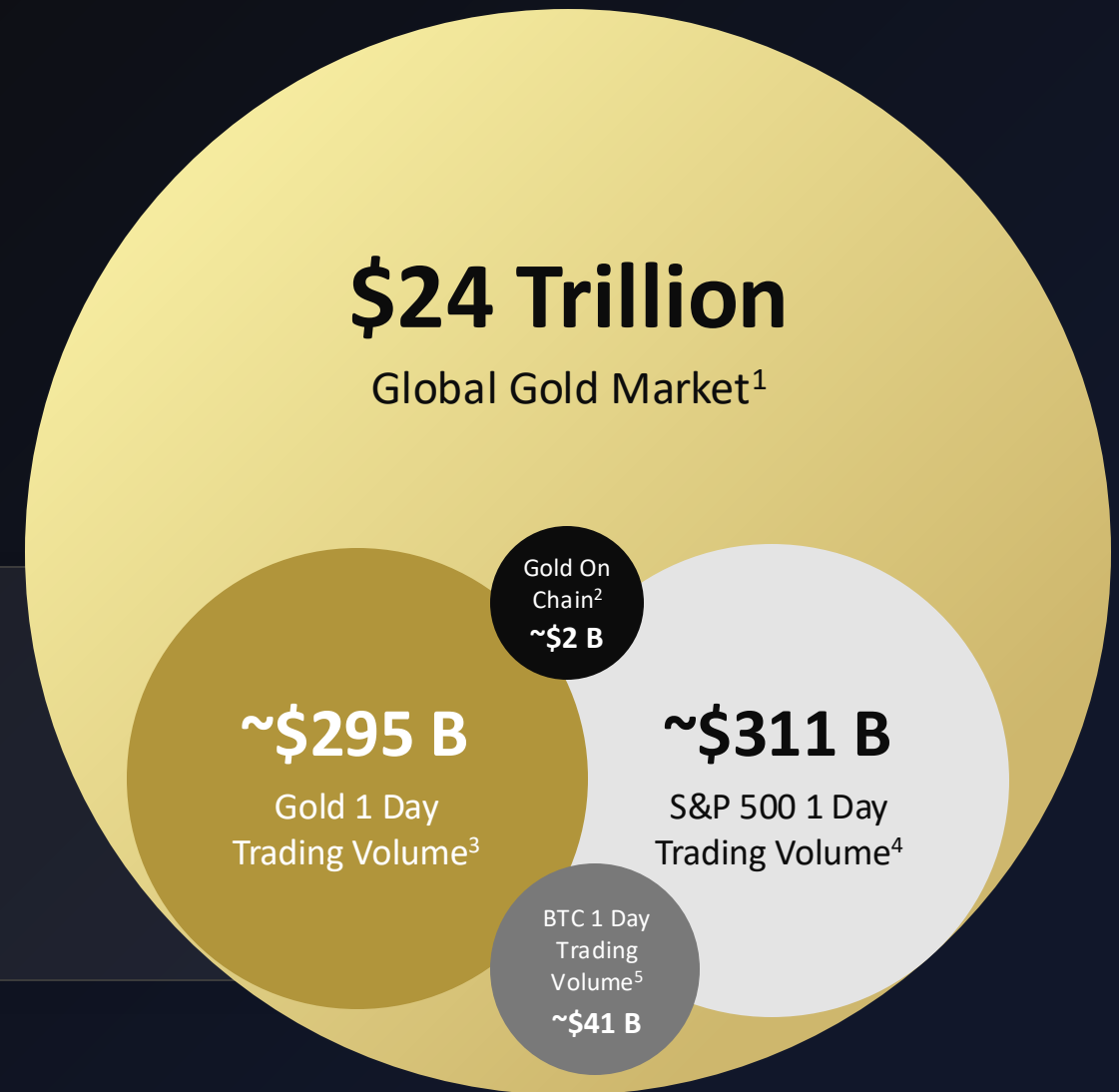
Tokenization technology  
powering the gold market  
of tomorrow



## Digitizing a Hard Money Asset Worth \$24 Trillion

Streamex leverages its tokenization technology to bring gold on chain

**Today, only around \$2 billion (~0.008%) of the global gold market is tokenized**

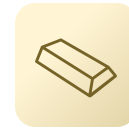
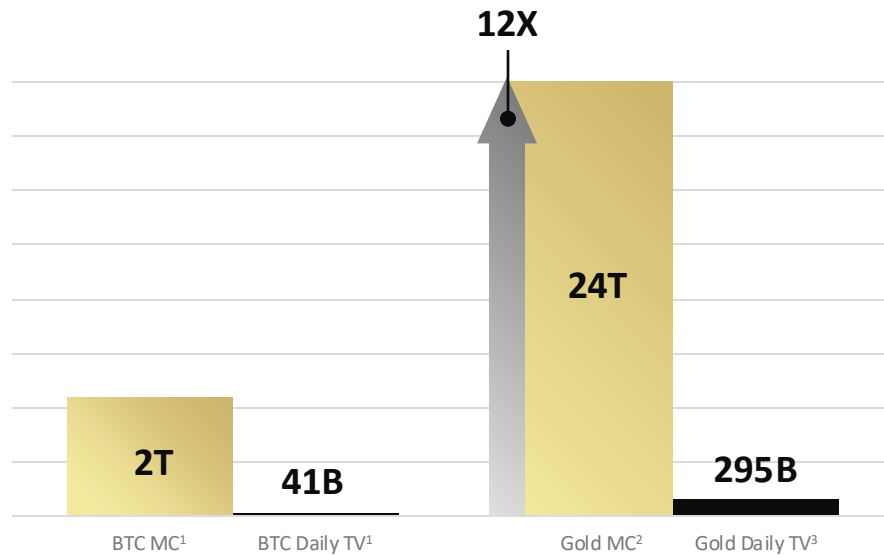


# Gold Tokenization Will Be More Important Than Bitcoin

Gold's daily trading volume is 7.2x that of Bitcoin, and has yet to be brought on chain



## GOLD vs. BTC MARKET

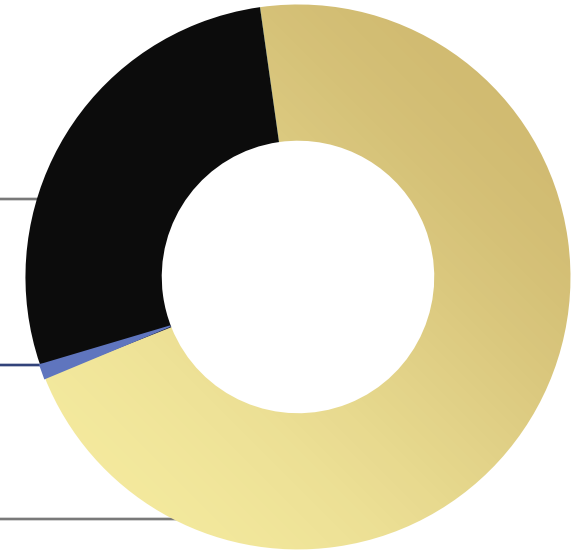


## WORLD GOLD SUPPLY<sup>4</sup> ~216,265 T

Financial Physical Gold<sup>5</sup>  
~\$9.7 T

Tokenized Gold<sup>6</sup>  
~\$2.0 B

Total Above Ground Gold<sup>2</sup>  
~\$24 T



# Groundbreaking Institutionalized Asset Provides Yield on Physical Gold Holdings

Building the foundation for scalable, institutional-grade instruments that can support billions of dollars in investment and unlock entirely new opportunities for investors

## STRATEGIC PARTNERSHIP



+

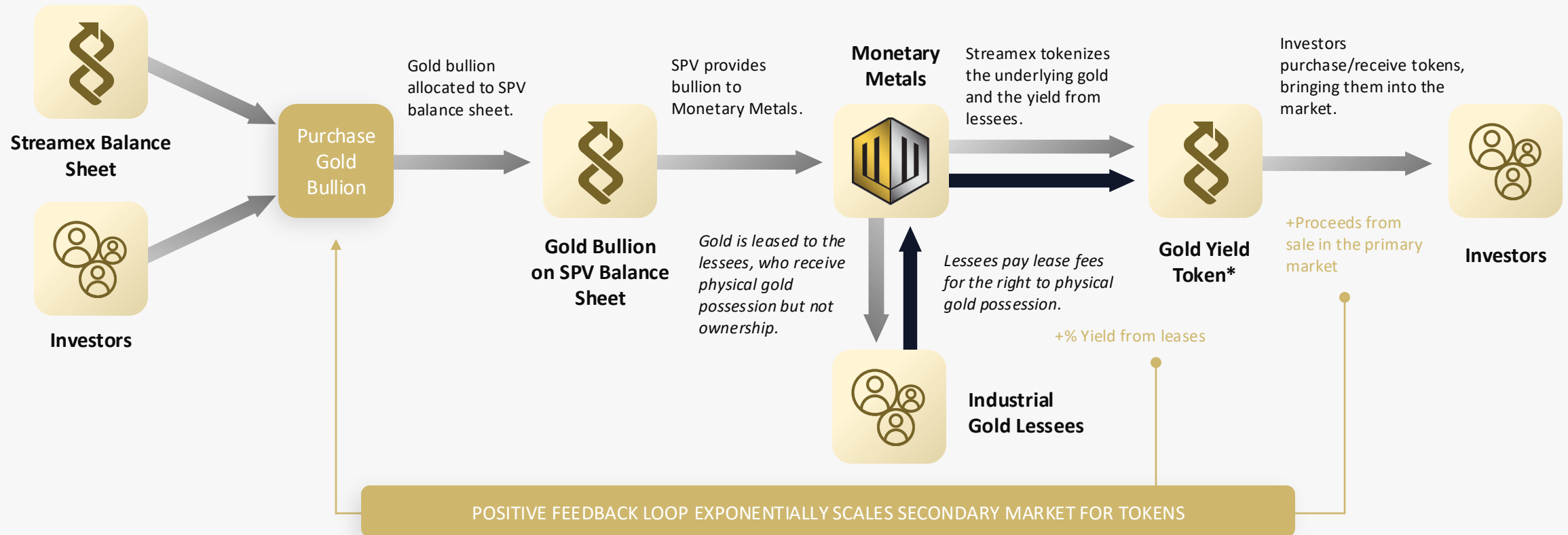


**Streamex has been granted exclusive rights to tokenize yield-bearing gold products while Monetary Metals provides access to its precious metals leasing and bond programs**

# Gold Yield Flows to Yield Token-Holders, Creating a Uniquely Attractive Structured Product

All yield is denominated in gold, allowing investors to grow their gold holdings without additional capital

## STREAMEX TOKENIZED GOLD YIELD MODEL:



## Gold Yield Tokens Unlock Investment Product Previously Unavailable to Public Investors

The ability to earn yield on gold, while maintaining direct exposure to spot gold prices, fundamentally challenges the value proposition of other readily-accessible gold investment products

**The market cap of SPDR Gold Shares (GLD), which provides no yield to unit holders, is \$87 billion<sup>1</sup>**



**\$87 B<sup>1</sup>**

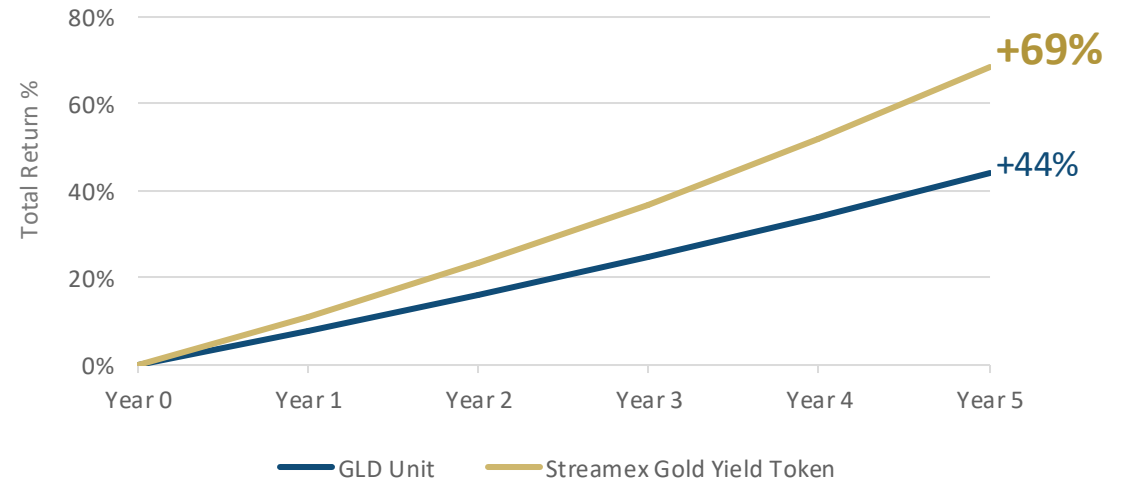
SPDR (GLD) Market Cap



**No Yield**

### INVESTOR RETURNS:

#### Streamex Gold Yield Token vs. GLD Unit

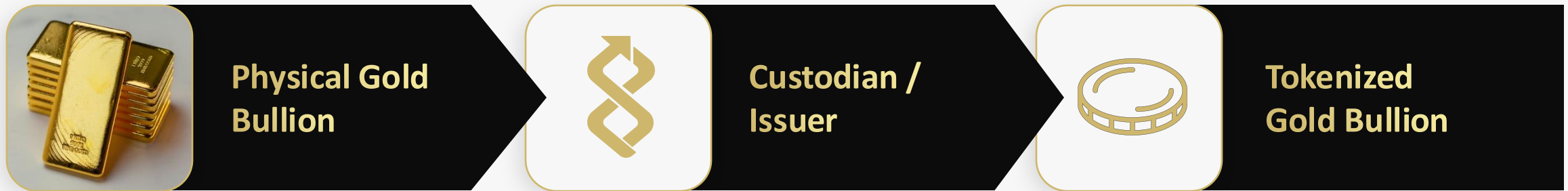


Case study assumes an average of 8% annualized spot gold price appreciation, GLD annual MER of 0.4%, and 3% annualized yield passed through the Gold Yield Token



# Gold Bullion Tokenization Mechanics

With the gold bullion token, Streamex bridges the physical gold market with the digital economy by tokenizing real, vaulted gold -- making it tradable, transparent, and accessible to anyone, anywhere

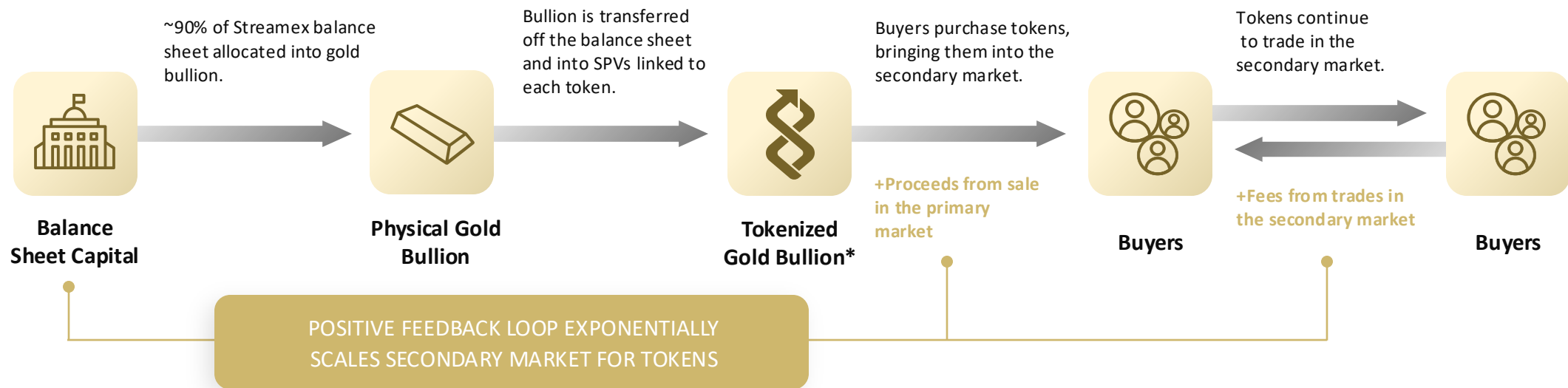


- Each Streamex Gold Token represents 1 oz of LBMA-accredited, fully allocated vaulted bullion
- A secure mint/burn smart contract ensures 1:1 backing, with on chain reserve verification for complete transparency
- No annual fees or bid-ask spreads; the token is designed to track gold prices precisely
- Built for 24/7 global access, users can instantly transfer, settle, and trade tokens across supported blockchains, with fractional ownership as little as \$1 USD
- Streamex operates through regulated infrastructure, including a Canadian Exempt Market Dealer license and a pending U.S. Broker Dealer acquisition, ensuring compliance with KYC/AML standards in major jurisdictions

# Perpetual Scale Enabled by Flywheel Revenue Model

Bringing the gold market on chain by employing a rapidly scalable model and minimizing buyer friction, with the goal of increasing outstanding issuance and trading volume in the secondary market

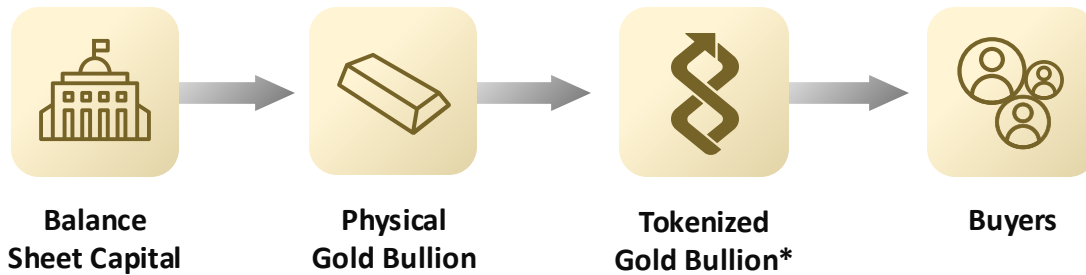
## STREAMEX TOKENIZED GOLD BULLION MODEL:



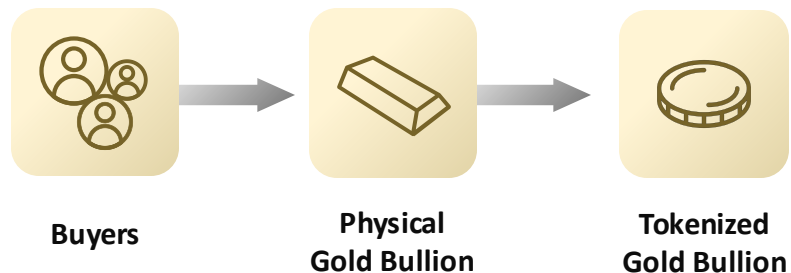
# Gold Tokenization

Gold's daily trading volume is 7.2x that of Bitcoin, and has yet to be brought on chain

## STREAMEX MODEL:



## COMPETITORS MODEL:

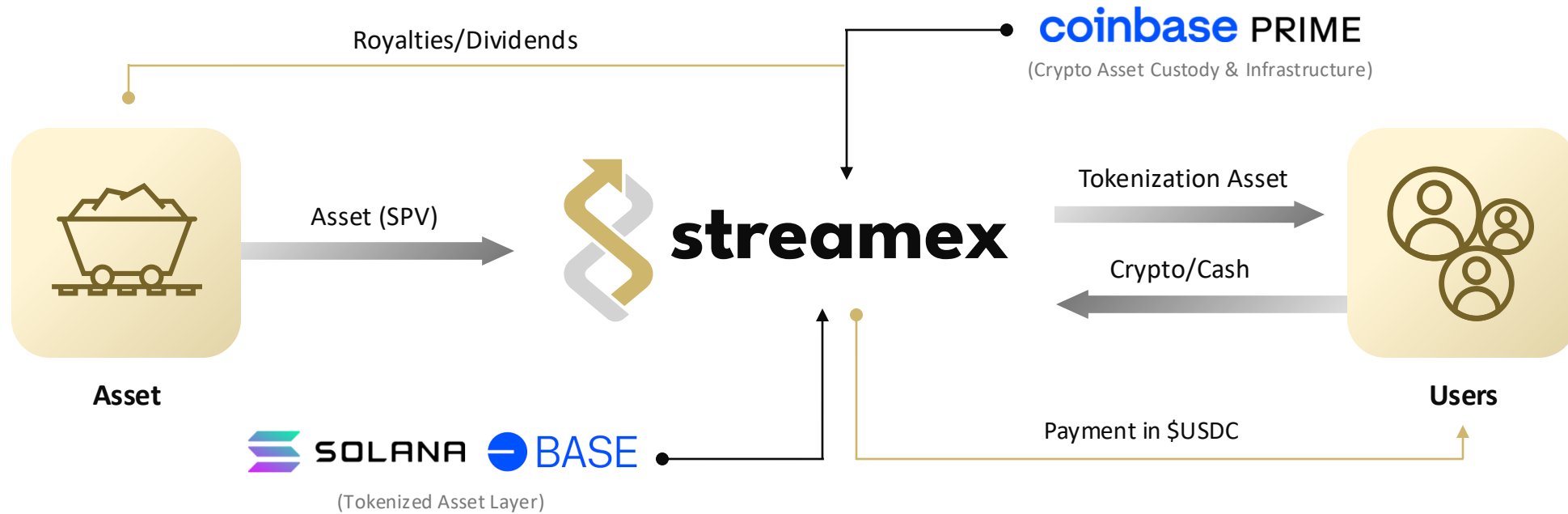


## Value Proposition

- ✓ Long gold throughout the cycle
- ✓ Seed market liquidity
- ✓ Large issuance = market comfort
- ✓ Wide distribution network
- ✓ Global accessibility
- ✓ Blockchain transparency
- ✓ Cost and speed efficiency
- ✓ Enhanced security & convenience

# Streamex Technology Tokenizes Any RWA

Full flexibility to program tokens, whether to offer direct commodity expose, yield, etc.



## Near Term Gold Token Roadmap

Begin with the Gold Yield Token, then expand gold exposure options

### Tokenized Yield-Bearing Gold Product

Enable buyers' exposure to physical gold with additional upside.

LAUNCH Q4 2025

### Gold Bullion Token

Provide buyers with direct exposure to physical gold and its spot price, with instant settlement

LAUNCH Q1 2026

### Other Gold & Commodity Focused Assets

Bring the commodity market on chain through the tokenization of all commodity assets

LAUNCH LATE 2026



# Expansion and Growth

Streamex powers the tokenization of the \$142T commodities market<sup>1</sup>

✔ Tokenized gold backed structured products

✔ Tokenized spot commodities








✔ Tokenized mineral royalties & streams

✔ ETF integrations

✔ Strategic partnerships and M&A opportunities

✔ Secondary market commodities exchange

## ✔ Tokenized Spot Commodities<sup>2</sup>

 Gold XAU	\$3,337.75 2.21%	 Crude Oil WTI	\$66.25 3.1%
 Silver XAG	\$38.17 1.75%	 Uranium URA	\$71.20 3.78%
 Copper CU	\$9.67 2.98%	 Wheat WH	\$539.25 3.45%
 Platinum XPT	\$1,423.80 1.25%		

# Long Term Roadmap

## 2025 | Q2/Q3 – Public Listing

- Acquisition of Streamex Exchange Corp
- Closing and issuance of remaining shares post shareholder value
- Purchase gold bullion for balance sheet
- Team scaling & growth
- Continue to operate BioSig

## 2025 | Q4 – Platform & Gold Strategy Growth

- Continued development – initial tokenized gold yield contract launch
- Product Scaling & Partnerships
- Initial gold strategy tokenizations
- Additional development – institutional infrastructure

2025

## 2026 | Vertical Scaling & Tokenization Strategy Growth

- Streamex secondary marketplace launch
- Scale 2-4 tokenized gold assets
- Potential additional gold bullion purchases
- Vertical scaling through additional development features
- Continue BioSig Pure EP clinical trials

2026

## 2027 | Continued Scaling

- Scale to 4-8 tokenized asset sales
- Expand beyond gold into additional tokenized launches

2027

## 2028 | Accelerated Scaling

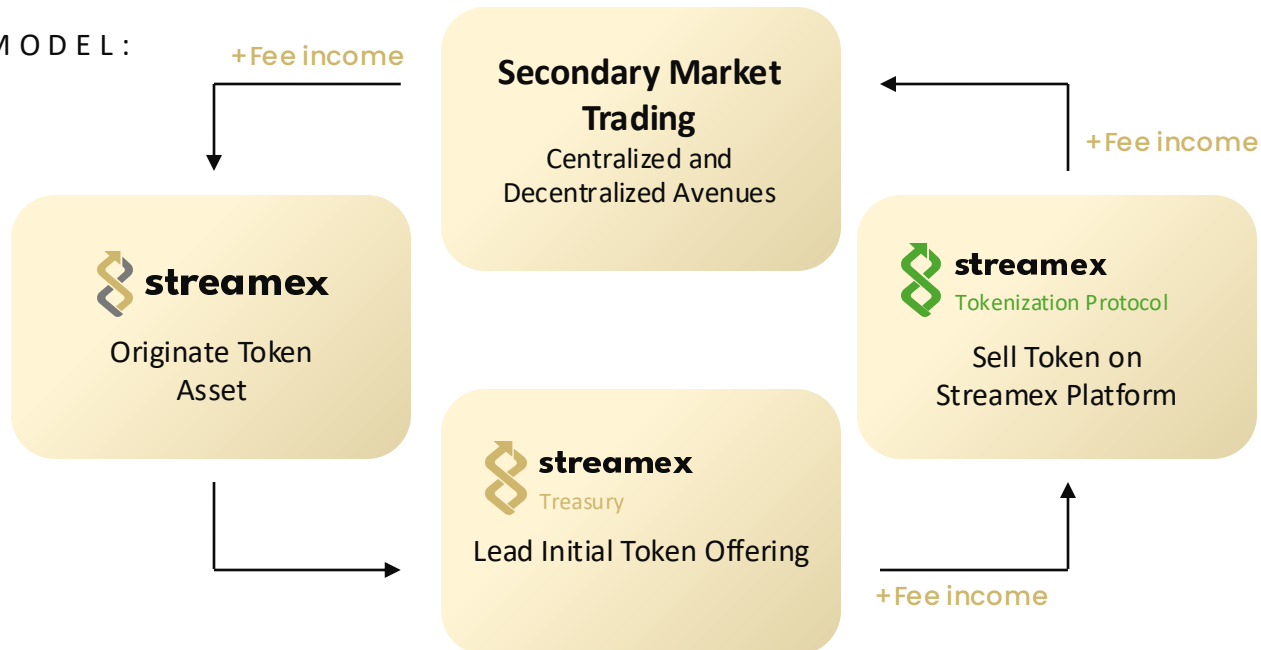
- Scale to 12-24 tokenized gold asset sales
- Expand secondary trading + additional tokenized asset capability

2028

# The Streamex RWA Ecosystem

Technology enables largescale adoption, removes buyer friction, and scales to meet demand instantly in a rapidly growing, massive market

MODEL:



## Protocol

- ✓ Tokenization infrastructure
- ✓ Exempt market dealer license
- ✓ Incoming US Broker Dealer license
- ✓ Initial focus on gold

## Economics

### Key Points:

- Integrated business model
- Cost effective tokenizations
- Token revenue – three fee streams:
  - *Creation, Secondary Trading, Distributions*

Anticipated high margin, repeatable business and value capture across the chain

# Executive Leadership Team



**Henry McPhie**

Chief Executive Officer



Founder of FatCats Capital – A Solana based NFT project

- Third largest NFT project in the world at launch
- Grew a community of over 100,000 people

Founder of Lynx Web 3 – A software development and blockchain incubation company

Mining Engineer – McGill University



**Mitchell Williams, CFA®**

Chief Investment Officer



Deep Wall Street and capital markets expertise with a focus on innovation, disruption, and institutional investment leadership

- Former Fintech analyst at Credit Suisse
- Sole Portfolio manager at Oppenheimer Funds' flagship Value Fund
- Senior Managing Director and Global Head of Public Markets at Wafra Inc.



**Ferdinand Groenewald, CPA**

Chief Financial Officer

Seasoned CFO with over 15+ Years of Public Company Financing and Accounting

- Previously CFO and Controller at Sadot Group
- Board Member SYLA Technologies & HeartCore Enterprises
- U.S. Certified Public Accountant



**Morgan Lekstrom**

Chairman



CEO of NexMetals Resources

- Executed a \$46M non brokered private placement, 2<sup>nd</sup> largest ever in Canada

Former President of NexGold

Senior Technical Roles at:

- Freeport McMoran Indonesia, Rio Tinto Mongolia, G3 Grain Terminal Vancouver



**Tai Long Singh**

Head of Product



Crypto Native Full Stack Developer

- Developed DeFi protocols and Web3 applications across Solana and Sui ecosystems
- Founder of Solien DAO one of the first NFT projects on Solana
- CS and Operations Research & Financial Engineering - Princeton University

## Strategic Advisors



**Sean Roosen**  
Strategic Advisor



Founder, President, Chief Executive Officer and Director  
Osisko Mining Corporation.

Responsible for developing the strategic plan for the discovery, financing and development of the Canadian Malartic Mine

- Founder & Former CEO of Osisko Gold Royalties
- Co-founder & Former CEO of Osisko Mining
- 30+ years of business & mining experience

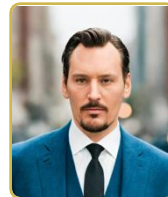


**Frank Giustra**  
Strategic Advisor



Frank Giustra is a Canadian businessman, global philanthropist.

- CEO of the Fiore Group
- Founder of Wheaton Precious Metals
- Founder GoldCorp
- Co-chair of the International Crisis Group
- Founder of Lionsgate Entertainment



**Mathew August**  
Advisor – US Capital Markets



Executive Managing Director of Atlas Capital Partners, a leading global investment New York based single family office.

- GSR III Acquisition Corp. (NASDAQ)
- Laconic Infrastructure Partners
- OneFluent Media



**Trevor Bacon**  
Strategic Advisor



**Kellen Grenier**  
Strategic Advisor

Co-Founders of Pard

- A decentralized real estate trading platform
- 12+ years of experience in finance & strategy







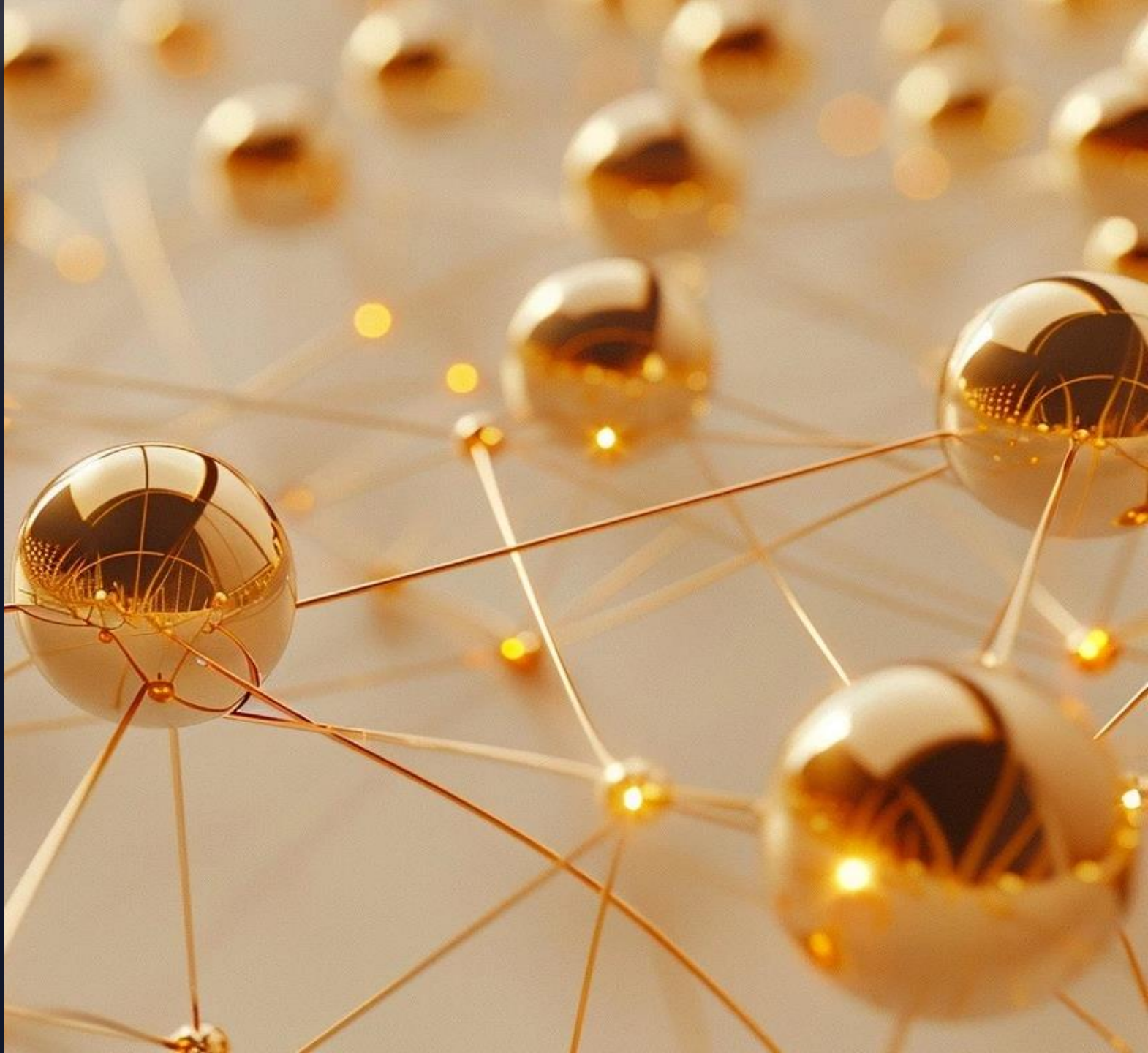
**Adele Carey**

Alliance Advisors Investor Relations

[acarey@allianceadvisors.com](mailto:acarey@allianceadvisors.com)

[www.streamex.com](http://www.streamex.com)

Nasdaq: **STEX**



# | Appendix

# BioSig Technologies - Electrophysiology

## PURE EP™ Platform Overview:

BioSig is an IP-driven medical technology company focused on enhancing cardiac arrhythmia diagnosis and treatment through advanced signal processing.

**Unmatched Signal Clarity:** Proprietary hardware and software capture full-spectrum intracardiac signals, free of noise and distortion, providing physicians with clearer insights than traditional systems

### Proprietary Algorithms:

- Algorithmic Notch removes environmental noise without harming signal integrity
- High-Frequency Algorithm (HFA) filters RF noise while amplifying meaningful high-bandwidth signals
- Near-Field Tracking (NFT) and Automatic Tachycardia Characterization (ATC) offer real-time visualization and tissue feedback, reducing procedure time by up to 66%

### Clinical Impact:

- Rated superior or equivalent in ~87% of signal samples in blinded studies
- NFT has surpassed 100 patient cases with leading institutions like Mayo Clinic, Cleveland Clinic, and Texas Cardiac Arrhythmia Institute
- Streamlined procedures reduce average RF ablation time from ~24s to ~8s, cutting costs by roughly \$400 per procedure

**FDA-Cleared & Commercially Scaled:** PURE EP™ is FDA 510(k) cleared and currently in commercial use across top U.S. electrophysiology centers

- **Strong IP Portfolio & Partnerships:** Holds 100+ patents worldwide and maintains strategic collaboration with Mayo Clinic



**Pure EP:**  
Cardiac Signal Insights with  
Unprecedented Clarity and Precision



## Strategic Synergy with Streamex

In conjunction with Streamex, BioSig is diversifying its corporate strength by introducing a gold-backed treasury strategy alongside its breakthrough healthcare tech—demonstrating financial innovation and business scale.