



It's a Done Deal

\$32,775,000



Follow-On

Lead Manager

DECEMBER 2024

## Roth Capital Partners acted as Lead Manager for AudioEye, Inc. (NASDAQ: AEYE) in its \$33 Million Follow-On

**For more information please contact:**

### Investment Banking

**Michael Guzman**  
Managing Director,  
Co-Head of Innovations  
Investment Banking  
(949) 720-5758  
[mguzman@roth.com](mailto:mguzman@roth.com)

**Salomon Kamalodine**  
Managing Director,  
Co-Head of Innovations  
Investment Banking  
(949) 720-5761  
[skamalodine@roth.com](mailto:skamalodine@roth.com)

### Equity Capital Markets

**Aaron Gurewitz**  
President & Head of  
Investment Banking  
(949) 720-5703  
[agurewitz@roth.com](mailto:agurewitz@roth.com)

**Nazan Akdeniz**  
COO &  
Managing Director  
Equity Capital Markets  
(949) 720-5740  
[nakdeniz@roth.com](mailto:nakdeniz@roth.com)

Lou Ellis

### Transaction Information

AudioEye, Inc. (Nasdaq: AEYE), the industry-leading digital accessibility company, announced the pricing of the previously announced underwritten secondary offering of up to 1,250,000 shares of its common stock to be sold by certain selling stockholders at a price to the public of \$24.00 per share, before underwriting discounts and commissions. The offering was expected to close on December 6, 2024, subject to customary closing conditions. The underwriters have a 30-day option to purchase up to an additional 187,500 shares of the Company's common stock from the selling stockholders at the public offering price, less underwriting discounts and commissions.

The selling stockholders will receive all of the net proceeds from the proposed offering. The Company will not sell any shares of its common stock in the proposed offering and will not receive any proceeds from the sale of shares of the Company's stock in the offering.

Roth Capital Partners acted as Lead Manager for the offering.

### About AudioEye, Inc.

AudioEye exists to ensure the digital future we build is accessible. The gold standard for digital accessibility, AudioEye's comprehensive solution combines industry-leading AI automation technology with expert fixes informed by the disability community. This powerful combination delivers industry-leading protection, ensuring businesses of all sizes - including over 127,000 customers like Samsung, Calvin Klein, and Samsonite - meet and exceed compliance standards. With 24 US patents, AudioEye's solution includes 24/7 accessibility monitoring, automated WCAG issue testing and fixes, expert testing, developer tools, and legal protection, empowering organizations to confidently create accessible digital experiences for all. For more information, visit [audioeye.com](http://audioeye.com). (Source: Company Press Release 12.05.24)

### About Roth Capital Partners

Managing Director  
Equity Capital Markets  
(949) 720-5739  
[lellis@roth.com](mailto:lellis@roth.com)

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit [www.roth.com](http://www.roth.com).

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