



It's a Done Deal

\$10,781,000

zSpace

IPO

Joint Book-Running Manager

DECEMBER 2024

Roth Capital Partners acted as Joint Book-Running Manager for zSpace, Inc. (NASDAQ: ZSPC) in its \$10.8 Million IPO

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Transaction Information

zSpace, Inc. ("ZSPC" or the "Company") closed on its firm commitment initial public offering of an aggregate of 2,156,250 shares of its Common Stock (the "Offering") at \$5.00 per share, including the full exercise of the overallotment option. The gross proceeds to ZSPC from the Offering, before deducting underwriting discounts and commissions and estimated offering expenses payable by ZSPC, was approximately \$10.8 million.

The shares began trading on the Nasdaq Global Market under the ticker symbol "ZSPC" at the open of the market on December 5, 2024. The Offering closed on December 6, 2024.

Roth Capital Partners acted as joint book-running managers for the offering.

About zSpace, Inc.

zSpace, Inc. (NASDAQ: ZSPC) delivers innovative augmented and virtual reality (AR/VR) experiences for STEM, CTE, and career readiness programs. Used by over 3,500 public school districts, technical centers, community colleges, and universities, zSpace allows students and teachers to experience learning in the classroom that may otherwise be dangerous, impossible, counterproductive, or expensive using traditional techniques. Headquartered in San Jose, California, zSpace holds over 70 patents and our hands-on "learning by doing" solutions have been shown to enhance the learning process and drive higher student test scores, as evidenced by a study on the utility of 3D virtual reality technologies for student knowledge gains published in the Journal of Computer Assisted

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Learning in 2021. For more information, please visit www.zspace.com.
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About Roth Capital Partners

Roth Capital Partners, LLC ("ROTH") is a relationship-driven investment bank focused on serving growth companies and their investors. Our full service platform provides capital raising, high impact equity research, macroeconomics, sales and trading, technical insights, derivatives strategies, M&A advisory, and corporate access. Headquartered in Newport Beach, California, Roth is a privately-held, employee owned organization and maintains offices throughout the U.S. For more information on Roth, please visit www.roth.com.

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