

FIBRA Prologis
Fideicomiso Irrevocable Numero F1721 ("Prologis FIBRA")
Per Unit U.S. Taxable Income Allocation*
For the Period from January 1, 2015 through December 31, 2015
EIN: 90-1019970

Per Unit Allocation

		Total 1/1/2015 to 12/31/2015 Per Unit Allocation in USD	Per Unit Per Day Allocation in USD
Line 1	Taxable Income/(Loss) from Passive Activities	0.0456187708	0.0001249829
Line 5	Taxable Income/(Loss) from Other Activities	-	-
Line 3	Qualified Dividends	-	-
Line 4a	Net Capital Gain/(Loss) from Passive Activities	0.0023118245	0.000063338
Line 4B	Net Capital Gain/(Loss) from Other Activities	-	-
Line 5	Net Passive AMT Adjustment	-	-
Line 6	Net Other AMT Adjustment		
Line 7	General Credits		
Line 8	Low-Income Housing Credit		
Line 9	Other		
	D Limited partner's 28% rate gain/(loss) from passive activities		
	K1 Name of country or U.S. possession	MX	MX
	K2 Gross receipts from all sources	0.2755011967	0.0007547978
	K3 Gross Income Sourced at the Partner Level		
	K4 Foreign Gross Income Sourced at Partnership Level		
	(a) Passive category foreign source income	0.2755011967	0.0007547978
	(b) General category foreign source income	-	-
	(c) Other category foreign source income		
	K5 Interest expense allocated and apportioned at the partner level	0.0005265198	0.0000014425
	K7 Deductions allocated and apportioned at the partnership level to foreign source income		
	(a) Passive category foreign source income	0.2270440816	0.0006220386
	(b) General category foreign source income		
	(c) Other category foreign source income		
	K8a Total foreign taxes paid		
	K8b Total foreign taxes accrued	0.0001093504	0.0000002996
	K9 Reduction in Taxes Available for Credit		
	M2 Nondeductible expenses	0.0000051367	0.0000000141
	M3 Unrelated business taxable income	see Supplemental Information	see Supplemental Information
	M5 Distributions	see Supplemental Information	see Supplemental Information
	N Unrecaptured Section 1250 Gain	0.0007521628	0.0000020607
	R1 Corporate Partner's Interest Income	0.0002250198	0.0000006165
	R2 Corporate Partner's Interest Expense	0.0522080544	0.0001430358
	S1 Domestic Production Activities Information		
	Total Gross Receipts from All Sources		
	Total deductions (non-DPGR)	-	-
	U Net investment income	see Supplemental Information	see Supplemental Information
	V Other information	see Supplemental Information	see Supplemental Information
	Total Per Unit Income Allocation	0.0478212449	0.0001310171

Partner's Share of Liabilities		
a Nonrecourse	0.0109969254	
b Qualified nonrecourse financing	1.0198122136	

* Provided in lieu of Form 8865 Schedule K-1 information for use in preparing U.S. tax returns. Prologis FIBRA had no U.S. source income or income effectively connected with a U.S. trade or business, thus only page 1 of the Form 1065-B will be filed to make any elections necessary during the year for the partnership. Line numbers correspond to the applicable box on the Form 1065-B, Schedule K-1.

* Please note that the functional currency for FIBRA Prologis as an entity is the U.S. dollar.

Supplemental Information

Line 9, M5

During 2015, the following distributions were paid:

February 20, 2015	0.01640	Per unit
April 27, 2015	0.02050	Per unit
July 29, 2015	0.02650	Per unit
October 26, 2015	0.02650	Per unit

Line 9, M3

For purposes of determining unrelated debt-financed income and deductions for the income and expense items reported above, the "debt/basis percentage" calculated pursuant to Treas. Reg. Sec. 1.514(a)-1 is 44.93%.

Line 9, U

Certain information not otherwise identifiable elsewhere on your Schedule K-1 may be relevant in computing your net investment income tax. Please consult your tax advisor. Additional information is available upon request.

Line 9, V

Additional information required for taxpayers filing Schedule P, Form 1120-F:

Schedule P, Line 13, Interest Expense included in Lines 1 and 2	0.0001430358	Per unit per day
Schedule P, Line 14, Other Interest Expense	-	Per unit per day
Schedule P, Line 18, Average Partnership Liabilities (Full Year Basis)	0.9419906035	Per unit

A Form 8865 may be required as outlined in the offering memorandum. Please consult your tax advisor.

While not entirely clear, Prologis FIBRA may be considered to hold a foreign branch separate unit as defined in Treas. Reg. Sec. 1.1503(d)-1(b)(4). If Prologis FIBRA is considered to hold a foreign branch separate unit, such separate unit's taxable income per unit per day is \$0.00013102 for the period from January 1, 2015 through December 31, 2015. Please consult your tax advisor.