

FIBRA Prologis
Fideicomiso Irrevocable Numero F/1721 ("Prologis FIBRA")
Per Unit U.S. Taxable Income Allocation*
For the Period from January 1, 2018 through December 31, 2018
EIN: 90-1019970

Per Unit Allocation

	<u>Total 1/1/2018 to 12/31/2018</u>	<u>Per Unit Per Day Allocation</u>
	<u>Per Unit Allocation in USD</u>	<u>in USD</u>
Line 1	Ordinary business income/(loss)	-
Line 2	Net income/(loss) from rental activities	0.0792170692
Line 4	Guaranteed payments	-
Line 5	Interest income	0.0010726953
Line 6, A	Ordinary dividends	-
Line 6, B	Qualified dividends	-
Line 7	Royalties	-
Line 8	Net short-term capital gain/(loss)	-
Line 9, A	Net long-term capital gain/(loss)	-
Line 9, C	Unrecaptured section 1250 gain/(loss)	-
Line 10	Net section 1231 gain/(loss)	-
Line 11	Other income/(loss)	(0.0012615019)
Line 13, A	Cash Contributions (50%)	0.000021118
Line 13, D	Other deductions	-
Line 16, A	Name of country or U.S. possession	MX
Line 16, B	Gross Income from all Sources	0.3070919575
Line 16, C	Gross Income Sourced at Partner Level	-
Line 16, D	Foreign gross income sourced at partnership level - Section 951A category	-
Line 16, F	Foreign gross income sourced at partnership level - Passive category	0.3070919575
Line 16, G	Foreign gross income sourced at partnership level - General category	-
Line 16, I	Interest expense	-
Line 16, M	Foreign deductions, partnership level - Passive category	0.2280848067
Line 16, N	Foreign deductions, partnership level - General category	-
Line 16, Q	Total foreign taxes accrued	0.0000857634
Line 17, A	AMT. Depr. Post 1986 Adj.	-
Line 17, F	Other adjustments and tax preference items	-
Line 18, C	Nondeductible expenses	0.0000435952
Line 19, A	Distributions	-
Line 20, A	Investment income	0.0010726953
Line 20, B	Investment expenses	-
Line 20, C	Other items and amounts	-
	N Interest expense for corporate partners	0.0540051149
	V Unrelated business taxable income	see Supplemental Information
	Y Net investment income	see Supplemental Information
	AH Other information	see Supplemental Information
Total Per Unit Income Allocation		0.0789213874
		0.0002162230

Partner's Share of Liabilities

a Nonrecourse	0.0263077241
b Qualified nonrecourse financing	0.9692271109

* Provided in lieu of Form 8865 Schedule K-1 information for use in preparing U.S. tax returns. Prologis FIBRA had no U.S. source income or income effectively connected with a U.S. trade or business, thus only page 1 of the Form 1065 will be filed to make any elections necessary during the year for the partnership. Line numbers correspond to the applicable box on the Form 1065, Schedule K-1.

* Please note that the functional currency for FIBRA Prologis as an entity is the U.S. dollar.

Supplemental Information

Line 19, A

During 2018, the following distributions were paid:

March 16, 2018	0.02980	Per unit
May 2, 2018	0.03100	Per unit
July 19, 2018	0.03100	Per unit
October 19, 2018	0.03100	Per unit

Line 20, V

For purposes of determining unrelated debt-financed income and deductions for the income and expense items reported above, the "debt/basis percentage" calculated pursuant to Treas. Reg. Sec. 1.514(a)-1 is 43.82%.

Line 20, Y

Certain information not otherwise identifiable elsewhere on your Schedule K-1 may be relevant in computing your net investment income tax. Please consult your tax advisor. Additional information is available upon request.

Line 20, AH

Additional information required for taxpayers filing Schedule P, Form 1120-F:

Schedule P, Line 13, Interest Expense included in Lines 1 and 2	0.0001479592	Per unit per day
Schedule P, Line 14, Other Interest Expense	-	Per unit per day
Schedule P, Line 18, Average Partnership Liabilities (Full Year Basis)	1.2461053593	Per unit

A Form 8865 may be required as outlined in the offering memorandum. Please consult your tax advisor.

Disclosure of excepted trades or business election made:

Real property trade or business

The partner's entire tax basis in its partnership interest is allocable to an excepted trade or business.

While not entirely clear, Prologis FIBRA may be considered to hold a foreign branch separate unit as defined in Treas. Reg. Sec. 1.1503(d)-1(b)(4). If Prologis FIBRA is considered to hold a foreign branch separate unit, such separate unit's taxable income per unit per day is \$0.00021622 for the period from January 1, 2018 through December 31, 2018. Please consult your tax advisor.