

## Transfer on Death Beneficiary Authorization Form

Complete this form to update or add beneficiary information on your existing Transfer on Death, Individual or Joint with Rights of Survivorship account(s).  
Not available for Louisiana and Puerto Rico residents.

### 1 ACCOUNT INFORMATION

Name(s) on the Account	
Account Number	Tax Identification Number / Social Security Number

### 2 TRANSFER ON DEATH BENEFICIARY INFORMATION *(Beneficiary Date of Birth required. Whole percentages only; must equal 100%.)*

First Name	(MI)	Last Name	SSN:	Date of Birth (MM/DD/YYYY)	<input type="checkbox"/> Primary <input type="checkbox"/> Secondary	_____ %
First Name	(MI)	Last Name	SSN:	Date of Birth (MM/DD/YYYY)	<input type="checkbox"/> Primary <input type="checkbox"/> Secondary	_____ %
First Name	(MI)	Last Name	SSN:	Date of Birth (MM/DD/YYYY)	<input type="checkbox"/> Primary <input type="checkbox"/> Secondary	_____ %
First Name	(MI)	Last Name	SSN:	Date of Birth (MM/DD/YYYY)	<input type="checkbox"/> Primary <input type="checkbox"/> Secondary	_____ %

### 3 AUTHORIZATION AND SIGNATURE(S)

I hereby authorize you to update and/or add Transfer on Death Beneficiary information as indicated above. The signature(s) of each person(s) authorized to transact business on the account(s) referenced above is required and must correspond exactly with the name(s) registered on the account.  
***(All Signatures must be notarized or Signature Guaranteed)***

Current Investor Name (Please Print)	Signature	Date
Current Co-Investor Name (Please Print)	Signature	Date
<div style="border-bottom: 1px solid black; margin-bottom: 10px;">Notary Public Signature</div> <div style="border-bottom: 1px solid black; margin-bottom: 10px;">Commission Expiration Date</div> <div style="text-align: center; margin-top: 50px;">(Notary Seal)</div>		<b>Signature Guarantee</b> <i>(Affix Medallion or Signature Guarantee Stamp Below)</i>

**Return to:** Hines Investor Relations ■ P.O. Box 219010 ■ Kansas City, MO 64121-9010

**Overnight Delivery:** Hines Investor Relations ■ 430 W. 7th St. ■ Kansas City, MO 64105

**Hines Investor Relations:** 888.220.6121

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