

Q1 2026 RESULTS

ASSET-LIGHT, HIGHLY RESILIENT FRANCHISE BUSINESS MODEL GENERATES HIGH MARGINS & SIGNIFICANT FREE CASH FLOW

Highlights

- U.S. RevPAR recovered ~250 basis points higher than the midpoint of our expectations at flat year-over-year
- Record global pipeline of over 2,200 hotels and over 259,000 rooms, up 3% year-over-year
- Awarded development contracts in the U.S. increased 8% year-over-year
- Ancillary revenues increased 21% year-over-year
- Returned \$85MM to shareholders; through \$51MM of share repurchases and quarterly cash dividends of \$0.43 per share.
- Launched Wyndham App on both OpenAI's ChatGPT and Anthropic's Claude

Global NRG YOY Growth \uparrow 4%	Global Room Openings > 14K <u>Record-Level</u>
U.S. Pipeline YOY Growth \uparrow 3% FeePAR Premium vs. U.S. System ~30%	Intl Pipeline YOY Growth \uparrow 2% FeePAR Premium vs. Intl System ~30%
Rooms Under Construction YOY Growth \uparrow 3%	U.S. Contract Executions YOY Growth \uparrow 8%

Adjusted EBITDA^(a)
\$156MM

Adjusted Diluted EPS^(b)

\$0.96

Record Pipeline
>259,000
 rooms

- 77%** New Construction
- 70%** Midscale & Above Chainscales
- 43%** U.S.
- 17%** Extended Stay

(a) Reported net income was \$61MM for Q1 2026.
 (b) Reported diluted earnings per share was \$0.80 for Q1 2026.
 For full financial data and non-GAAP reconciliations, please see the Company's First Quarter 2026 earnings release and investor presentation at investor.wyndhamhotels.com.