

May 25, 2026



# **FIBRA Prologis notifies investors its tender offer will no longer be extended and will definitively expire tonight at 23:59:59 Mexico City time**

**MEXICO CITY (May 25, 2026)**– FIBRA Prologis (BMV: FIBRAPL 14) announced today that its reciprocal tender and exchange offer (the “Offer”) for up to 100% of the outstanding real estate trust certificates (*certificados bursátiles fiduciarios inmobiliarios*) issued by FIBRA Macquarie under the ticker symbol “FIBRAMQ 12” (the “FIBRA Macquarie CBFIs”) will no longer be extended and will expire at 23:59:59 Mexico City time on May 25, 2026.

FIBRA Prologis remains committed to creating long-term value for its investors and has carefully assessed what it believes to be the right and fair value for its Offer. FIBRA Prologis’s proposal reflects the disciplined approach to growth and capital allocation that has guided it since inception. FIBRA Prologis believes long-term outperformance is achieved through thoughtful market and asset selection, superior operating performance supported by its sponsor’s global platform, expertise and scale, and maintaining valuation rigor in all investment decisions.

FIBRA Prologis thanks Macquarie for its partnership over many months. Having intentionally crafted an agreement that, for the protection of their mutual investors, would not require FIBRA Prologis or FIBRA Macquarie to expose their CBFi holders to significant risk, FIBRA Prologis ensured that, to the extent pricing ran to unjustifiable levels, neither FIBRA Prologis nor its CBFi holders would be left exposed. As a result of FIBRA Prologis’s proactive and thoughtful approach to the overall structure, alternate suitors were unable to pursue a similar path. FIBRA Prologis believes that both the costs to terminate the FIBRA Macquarie manager and the significant challenges of integration will present substantial hurdles.

FIBRA Prologis thanks its long-term investors for their support and for the many who have already tendered their CBFIs. However, it is FIBRA Prologis’s fiduciary duty to act prudently on their behalf and not simply pursue scale for its own sake. FIBRA Prologis remains confident that consistent execution of its long-term strategy will continue to drive differentiated earnings growth and attractive returns for its investors. Regretting winning is an outcome to be avoided.

FIBRA Prologis reiterates that its current proposal is in fact its best and final proposal, which will expire tonight at 23:59:59 Mexico City time.

Should any holder of FIBRA Macquarie wish to participate in the Offer, or have any questions regarding the manner in which they may participate, they may contact Actinver Casa de Bolsa, S.A. de C.V., Grupo Financiero Actinver, attention of Tania Santoyo Greene and/or Pablo Junco Sommer, telephone +52 (55) 5263-1044 and/or +52 (55) 1103-4392, e-

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**NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA OR THE DISTRICT OF COLUMBIA OR TO ANY U.S. PERSON (AS DEFINED IN REGULATIONS UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED).**

The FIBRA Prologis CBFIs offered in the Offer have not been registered under the United States Securities Act of 1933 or the securities law of any other jurisdiction, other than Mexico, and may not be offered or sold in the United States (or to a U.S. person) or other jurisdiction absent registration or an applicable exemption from the registration requirements of any such jurisdiction

## **FORWARD-LOOKING STATEMENTS**

The statements in this release that are not historical facts are forward-looking statements. These forward-looking statements are based on current expectations, estimates and projections about the industry and markets in which FIBRA Prologis operates, management's beliefs and assumptions made by management. Such statements involve uncertainties that could significantly impact FIBRA Prologis's financial results. Words such as "expects," "anticipates," "intends," "plans," "believes," "seeks," "estimates," variations of such words and similar expressions are intended to identify such forward-looking statements. All statements that address events or developments that we expect or anticipate will occur in the future — including statements relating to the Offer and the expected benefits and consequences of the Offer — are forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Although we believe the expectations reflected in any forward-looking statements are based on reasonable assumptions, we can give no assurance that our expectations will be attained and therefore, actual outcomes and results may differ materially from what is expressed or forecasted in such forward-looking statements. Some of the factors that may affect outcomes and results include, but are not limited to: (i) the inability to consummate the tender offer launched by FIBRA Prologis; (ii) national, international, regional and local economic climates; (iii) changes in financial markets, interest rates and foreign currency exchange rates; (iv) increased or unanticipated competition for our properties; (v) risks associated with acquisitions, dispositions and development of properties; (vi) maintenance of real estate investment trust ("FIBRA") status and tax structuring; (vii) availability of financing and capital, the levels of debt that we maintain and our credit ratings; (viii) risks related to our investments; (ix) environmental uncertainties, including risks of natural disasters; and (x) those additional factors discussed in reports filed with the Mexican National Banking and Securities Commission (*Comisión Nacional Bancaria y de Valores*, the "CNBV") and the Mexican Stock Exchange by FIBRA Prologis under the heading "Risk Factors." FIBRA Prologis undertakes no duty to update any forward-looking statements appearing in this release. Neither the CNBV nor any other authority has approved or disapproved the content of the information of this release, or the accuracy, adequacy or truthfulness of the information contained herein.

## **CONTACT FOR INVESTORS RELATIONS**

For any questions regarding the foregoing, please contact Alexandra Violanteat

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