

## Company Overview

Datasea is a technology company in China engaged in the development of information technology (or IT) systems and network security solutions. Datasea primarily focus on IT system security and leverage its proprietary technologies, intellectual property and market intelligence to provide comprehensive and optimized security solutions to clients. Datasea has been certified as one of the High Tech Enterprises (jointly issued by the Beijing Science and Technology Commission, Beijing Finance Bureau, Beijing State Taxation Bureau and Beijing Local Taxation Bureau) and one of the Zhongguancun High Tech Enterprises (issued by the Zhongguancun Science Park Administrative Committee) in recognition of the company's achievement in high technology products. Datasea's cyber security engineers and experts create, design, build and run various security programs tailored to clients. Through the company's professional team and strong expertise in the system security field, Datasea offers clients a broad portfolio of system security solutions or services, along with strategic advice and ongoing management of their security infrastructure.

## Datasea Inc. Announces Full Exercise and Closing of Underwriter's Over-Allotment Option in Public Offering

Dec 28 2018, 4:30 PM EST

## Datasea Inc. Announces Closing of \$5.8 Million Firm Commitment Underwritten Public Offering

Dec 21 2018, 4:30 PM EST

## Datasea Inc. Announces Pricing of \$5.8 Million Underwritten Public Offering of Common Stock and Uplisting to NASDAQ Capital Market

Dec 19 2018, 7:00 AM EST

## Stock Overview

**Symbol** DTSS  
**Exchange** Nasdaq  
**Market Cap** 68.16m  
**Last Price** \$3.54  
**52-Week** \$2.99 - \$19.50

02/15/2019 03:56 PM EST

## Investor Relations

International Elite Capital  
Annabelle Zhang  
110 Wall St.  
New York, NY 10005  
T: 646-866-7989  
[datasea@icapitalusa.com](mailto:datasea@icapitalusa.com)

## Management Team

### Zhixin Liu

Chairman of the Board, Chief Executive Officer, President, Secretary and Treasurer

### Jijin Zhang

Chief Financial Officer

## Datasea Inc.

11th Floor, 1 Xinghuo Rd.  
Changning Building,  
Fengtai District, Beijing 100070  
China

## Disclaimer

Except for the historical information contained here in, the matters discussed in this document are forward-looking statements that involve risks and uncertainties, including but not limited to business conditions and the amount of growth in our industry and general economy, competitive factors, and other risks detailed from time to time in the Company's SEC reports, including but not limited to its annual reports on form 10-K and its quarterly reports on Form 10-Q. The company does not undertake any obligation to update forward-looking statements. All trademarks and brand name are the property of their respective companies.