

Norwegian Cruise Line Holdings Ltd.

As of September 30, 2022

Principal Payout Schedule (in U.S. dollars, thousands)

Facility	Maturity Date	Rate	Outstanding Balance	Q4 2022	2023	2024	2025	2026	2027
\$875 million Senior Secured Revolving Credit Facility	Jan 2024	L + 1.75% - L + 2.00%	875,000	-	-	(875,000)	-	-	-
Term Loan A Facility	Jan 2024	L + 1.75% - L + 2.50%	1,455,417	(28,471)	(113,885)	(1,313,060)	-	-	-
\$862.5 million Exchangeable Notes ⁽¹⁾	May 2024	Fixed 6.000%	146,601	-	-	(146,601)	-	-	-
\$565.0 million 3.625% Senior Notes	Dec 2024	Fixed 3.625%	565,000	-	-	(565,000)	-	-	-
\$450.0 million Exchangeable Notes ⁽¹⁾	Aug 2025	Fixed 5.375%	450,000	-	-	-	(450,000)	-	-
\$1425.0 million 5.875% Senior Notes	Mar 2026	Fixed 5.875%	1,425,000	-	-	-	-	(1,425,000)	-
\$1150.0 million Exchangeable Notes	Feb 2027	Fixed 1.125%	1,150,000	-	-	-	-	-	(1,150,000)
\$473.2 million Exchangeable Notes	Feb 2027	Fixed 2.500%	473,175	-	-	-	-	-	(473,175)
\$1000.0 million 5.875% Senior Notes	Feb 2027	Fixed 5.875%	1,000,000	-	-	-	-	-	(1,000,000)
\$525.0 million 6.125% Senior Notes	Mar 2028	Fixed 6.125%	525,000	-	-	-	-	-	-
\$600.0 million 7.75% Senior Notes	Feb 2029	Fixed 7.750%	600,000	-	-	-	-	-	-
Breakaway	Oct 2026	L+0.90% / L+0.90% / L+1.10%	268,761	(42,436)	(84,872)	(84,872)	(42,436)	(14,145)	-
Riviera	Oct 2026	L+0.55% / L+0.55% / L+0.75%	169,209	(33,824)	(67,647)	(45,189)	(11,275)	(11,275)	-
Getaway	Jan 2027	4.10% / L+1.20% / L +1.40%	304,412	-	(86,975)	(86,975)	(79,727)	(43,487)	(7,248)
Marina	Jan 2027	L+0.55% / L+0.55% / L+0.75%	101,218	-	(44,916)	(22,593)	(16,900)	(11,206)	(5,603)
Escape	Oct 2027	2.98% / L+1.50%/ L+1.50%	443,535	(45,883)	(91,766)	(91,766)	(76,472)	(76,472)	(61,177)
Explorer	Jun 2028	3.43% / L+2.80% / L+3.00%	241,839	(23,449)	(46,897)	(46,897)	(38,949)	(38,949)	(31,132)
Joy	Apr 2029	2.98% / L+1.50% / L+1.50%	597,604	(51,223)	(102,446)	(102,446)	(85,372)	(85,372)	(68,298)
Bliss	Apr 2030	3.92% / L+1.00% / L+1.20%	662,638	(50,972)	(101,944)	(101,944)	(84,954)	(84,954)	(67,963)
Encore	Oct 2031	3.92% / L+1.00% / L+1.20%	827,726	(55,182)	(110,364)	(110,364)	(91,970)	(91,970)	(73,576)
Splendor	Jan 2032	3.01% / L+1.75% / L+1.95%	399,726	-	(53,376)	(53,376)	(48,886)	(44,395)	(39,947)
Prima ⁽²⁾	Jul 2034	Fixed 2.68%	1,120,147	-	(93,346)	(93,346)	(93,346)	(93,346)	(93,346)
Viva ⁽²⁾	Aug 2035	Fixed 2.77%	259,315	-	-	(21,610)	(21,610)	(21,610)	(21,610)
Leonardo 3 ⁽²⁾	Feb 2037	Fixed 1.22%	37,327	-	-	-	(1,555)	(3,111)	(3,111)
Leonardo 4 ⁽²⁾	Feb 2038	Fixed 1.31%	37,327	-	-	-	-	(1,555)	(3,111)
Total Debt (excludes future newbuild borrowings, finance leases and debt issuance costs)			14,135,975	(331,440)	(998,434)	(3,761,039)	(1,143,449)	(2,046,845)	(3,099,295)

As of September 30, 2022, 75% of our debt was fixed and 25% was variable.

⁽¹⁾ Paid out in shares at maturity

⁽²⁾ As of 9/30/22; Amortization commences 6-months after delivery in 24 equal semi-annual installments.

Footnote: All amounts presented are as of September 30, 2022 adjusted for changes to delivery dates for the third and fourth Prima Class vessels which occurred in October. All future repayments, total debt amounts and certain variable interest rates are forward-looking and involve risks and uncertainties and are subject to change based on future events. These statements should be considered in conjunction with the Cautionary Statement Concerning Forward-Looking Statements contained in our Q3 2022 earnings release.