



To assist investors in assessing 3Q26 results, the following disclosures have been made available in the 8-K filing:

## 3Q26 INVESTOR RELATIONS DATA SUMMARY

# CONDENSED CONSOLIDATED STATEMENT OF INCOME

(Preliminary)

| <i>Dollars in millions (unless otherwise noted)</i>         | Three Months Ended<br>September 30, |               | Nine Months Ended<br>September 30, |                |
|-------------------------------------------------------------|-------------------------------------|---------------|------------------------------------|----------------|
|                                                             | 2026                                | 2025          | 2026                               | 2025           |
| <b>Revenues and other income</b>                            |                                     |               |                                    |                |
| Sales and other operating revenue                           | 110,503                             | 83,331        | 308,193                            | 243,866        |
| Income from equity affiliates                               | 1,126                               | 1,267         | 3,388                              | 4,098          |
| Other income                                                | 1,535                               | 696           | 2,738                              | 1,966          |
| <b>Total revenues and other income</b>                      | <b>113,164</b>                      | <b>85,294</b> | <b>314,319</b>                     | <b>249,930</b> |
| <b>Costs and other deductions</b>                           |                                     |               |                                    |                |
| Crude oil and product purchases                             | 65,724                              | 47,928        | 185,327                            | 140,043        |
| Production and manufacturing expenses                       | 11,219                              | 10,094        | 34,164                             | 30,279         |
| Selling, general and administrative expenses                | 2,677                               | 3,032         | 7,844                              | 8,100          |
| Depreciation and depletion (includes impairments)           | 6,803                               | 6,475         | 22,263                             | 18,278         |
| Exploration expenses, including dry holes                   | 116                                 | 149           | 397                                | 464            |
| Non-service pension and postretirement benefit expense      | (20)                                | 119           | 74                                 | 322            |
| Interest expense                                            | 183                                 | 90            | 705                                | 440            |
| Other taxes and duties                                      | 5,226                               | 6,475         | 15,918                             | 18,767         |
| <b>Total costs and other deductions</b>                     | <b>91,928</b>                       | <b>74,362</b> | <b>266,692</b>                     | <b>216,693</b> |
| <b>Income/(Loss) before income taxes</b>                    | <b>21,236</b>                       | <b>10,932</b> | <b>47,627</b>                      | <b>33,237</b>  |
| Income tax expense/(benefit)                                | 5,214                               | 3,164         | 12,252                             | 10,082         |
| <b>Net income/(loss) including noncontrolling interests</b> | <b>16,022</b>                       | <b>7,768</b>  | <b>35,375</b>                      | <b>23,155</b>  |
| Net income/(loss) attributable to noncontrolling interests  | 609                                 | 220           | 1,254                              | 812            |
| <b>Net income/(loss) attributable to ExxonMobil</b>         | <b>15,413</b>                       | <b>7,548</b>  | <b>34,121</b>                      | <b>22,343</b>  |

## OTHER FINANCIAL DATA

| <i>Dollars in millions (unless otherwise noted)</i>                 | Three Months Ended<br>September 30, |               | Nine Months Ended<br>September 30, |               |
|---------------------------------------------------------------------|-------------------------------------|---------------|------------------------------------|---------------|
|                                                                     | 2026                                | 2025          | 2026                               | 2025          |
| <b>Earnings per common share (U.S. dollars)</b>                     | <b>3.72</b>                         | <b>1.76</b>   | <b>8.18</b>                        | <b>5.16</b>   |
| <b>Earnings per common share - assuming dilution (U.S. dollars)</b> | <b>3.72</b>                         | <b>1.76</b>   | <b>8.18</b>                        | <b>5.16</b>   |
| <b>Dividends on common stock</b>                                    |                                     |               |                                    |               |
| Total                                                               | 4,264                               | 4,242         | 12,897                             | 12,865        |
| Per common share (U.S. dollars)                                     | 1.03                                | 0.99          | 3.09                               | 2.97          |
| <b>Millions of common shares outstanding</b>                        |                                     |               |                                    |               |
| Average - assuming dilution                                         | 4,140                               | 4,285         | 4,172                              | 4,328         |
| <b>Taxes</b>                                                        |                                     |               |                                    |               |
| Income taxes                                                        | 5,214                               | 3,164         | 12,252                             | 10,082        |
| Total other taxes and duties                                        | 6,146                               | 7,319         | 19,033                             | 21,589        |
| <b>Total taxes</b>                                                  | <b>11,360</b>                       | <b>10,483</b> | <b>31,285</b>                      | <b>31,671</b> |
| Sales-based taxes                                                   | 6,953                               | 5,487         | 19,927                             | 16,246        |
| <b>Total taxes including sales-based taxes</b>                      | <b>18,313</b>                       | <b>15,970</b> | <b>51,212</b>                      | <b>47,917</b> |
| ExxonMobil share of income taxes of equity companies (Non-GAAP)     | 447                                 | 517           | 1,159                              | 1,660         |



## CONDENSED CONSOLIDATED BALANCE SHEET

(Preliminary)

| Dollars in millions (unless otherwise noted)                                             | September 30,<br>2026 | December 31,<br>2025 |
|------------------------------------------------------------------------------------------|-----------------------|----------------------|
| <b>ASSETS</b>                                                                            |                       |                      |
| <b>Current assets</b>                                                                    |                       |                      |
| Cash and cash equivalents                                                                | 12,153                | 10,681               |
| Notes and accounts receivable – net                                                      | 66,533                | 44,562               |
| Inventories                                                                              |                       |                      |
| Crude oil, products and merchandise                                                      | 21,532                | 22,979               |
| Materials and supplies                                                                   | 3,270                 | 3,323                |
| Other current assets                                                                     | 4,137                 | 1,837                |
| <b>Total current assets</b>                                                              | <b>107,625</b>        | <b>83,382</b>        |
| Investments, advances and long-term receivables                                          | 44,293                | 45,317               |
| Property, plant, and equipment – net                                                     | 296,955               | 299,373              |
| Other assets, including intangibles – net                                                | 22,044                | 20,908               |
| <b>Total Assets</b>                                                                      | <b>470,917</b>        | <b>448,980</b>       |
| <b>LIABILITIES</b>                                                                       |                       |                      |
| <b>Current liabilities</b>                                                               |                       |                      |
| Notes and loans payable                                                                  | 4,523                 | 9,296                |
| Accounts payable and accrued liabilities                                                 | 78,642                | 60,911               |
| Income taxes payable                                                                     | 7,044                 | 2,123                |
| <b>Total current liabilities</b>                                                         | <b>90,209</b>         | <b>72,330</b>        |
| Long-term debt                                                                           | 29,727                | 34,241               |
| Postretirement benefits reserves                                                         | 9,111                 | 8,847                |
| Deferred income tax liabilities                                                          | 39,320                | 40,216               |
| Long-term obligations to equity companies                                                | 567                   | 542                  |
| Other long-term obligations                                                              | 29,463                | 26,178               |
| <b>Total Liabilities</b>                                                                 | <b>198,397</b>        | <b>182,354</b>       |
| <b>EQUITY<sup>1</sup></b>                                                                |                       |                      |
| Common stock without par value                                                           |                       |                      |
| (9,000 million shares authorized, 8,019 million shares issued at December 31, 2025)      | —                     | 46,150               |
| Common stock, \$0.001 par value                                                          |                       |                      |
| (9,000 million shares authorized, 4,112 million shares issued at September 30, 2026)     | 4                     | —                    |
| Capital in excess of par value                                                           | 45,026                | —                    |
| Earnings reinvested                                                                      | 237,289               | 482,494              |
| Accumulated other comprehensive income                                                   | (11,430)              | (10,863)             |
| Common stock held in treasury                                                            |                       |                      |
| (33 million shares at September 30, 2026, and 3,840 million shares at December 31, 2025) | (5,100)               | (258,395)            |
| <b>ExxonMobil share of equity</b>                                                        | <b>265,789</b>        | <b>259,386</b>       |
| Noncontrolling interests                                                                 | 6,731                 | 7,240                |
| <b>Total Equity</b>                                                                      | <b>272,520</b>        | <b>266,626</b>       |
| <b>Total Liabilities and Equity</b>                                                      | <b>470,917</b>        | <b>448,980</b>       |

<sup>1</sup> 3Q26 changes within the Equity section of the Balance Sheet are mainly associated with the redomicile transaction. This includes the cancellation of treasury shares as of July 1, 2026, the effects of which had no impact on total equity.



## CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

(Preliminary)

| <i>Dollars in millions (unless otherwise noted)</i>                                     | Nine Months Ended<br>September 30, |                 |
|-----------------------------------------------------------------------------------------|------------------------------------|-----------------|
|                                                                                         | 2026                               | 2025            |
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>                                             |                                    |                 |
| Net income/(loss) including noncontrolling interests                                    | 35,375                             | 23,155          |
| Depreciation and depletion (includes impairments)                                       | 22,263                             | 18,278          |
| Changes in operational working capital, excluding cash and debt                         | (1,641)                            | (5,000)         |
| All other items – net                                                                   | 1,913                              | 2,858           |
| <b>Net cash provided by operating activities</b>                                        | <b>57,910</b>                      | <b>39,291</b>   |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>                                             |                                    |                 |
| Additions to property, plant, and equipment                                             | (20,175)                           | (20,908)        |
| Proceeds from asset sales and returns of investments                                    | 1,457                              | 2,138           |
| Additional investments and advances                                                     | (1,579)                            | (973)           |
| Other investing activities including collection of advances                             | 1,431                              | 949             |
| <b>Net cash used in investing activities</b>                                            | <b>(18,866)</b>                    | <b>(18,794)</b> |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>                                             |                                    |                 |
| Additions to long-term debt                                                             | 1,078                              | 1,145           |
| Reductions in long-term debt                                                            | (1,893)                            | (13)            |
| Additions to short-term debt                                                            | —                                  | 758             |
| Reductions in short-term debt                                                           | (6,537)                            | (4,815)         |
| Additions/(reductions) in commercial paper, and debt with three months or less maturity | (974)                              | 1,212           |
| Contingent consideration payments                                                       | (125)                              | (79)            |
| Cash dividends to ExxonMobil shareholders                                               | (12,897)                           | (12,865)        |
| Cash dividends to noncontrolling interests                                              | (491)                              | (524)           |
| Changes in noncontrolling interests                                                     | (402)                              | (340)           |
| Inflows from noncontrolling interests for major projects                                | —                                  | 68              |
| Common stock acquired                                                                   | (15,110)                           | (14,894)        |
| <b>Net cash used in financing activities</b>                                            | <b>(37,351)</b>                    | <b>(30,347)</b> |
| Effects of exchange rate changes on cash                                                | (221)                              | 532             |
| <b>Increase/(Decrease) in cash and cash equivalents (including restricted)</b>          | <b>1,472</b>                       | <b>(9,318)</b>  |
| Cash and cash equivalents at beginning of period (including restricted)                 | 10,681                             | 23,187          |
| <b>Cash and cash equivalents at end of period (including restricted)</b>                | <b>12,153</b>                      | <b>13,869</b>   |

| Common Shares Outstanding, millions  | 3Q26  | 2Q26  | 1Q26  | 4Q25  |
|--------------------------------------|-------|-------|-------|-------|
| At quarter end                       | 4,079 | 4,112 | 4,145 | 4,179 |
| Weighted-average - assuming dilution | 4,140 | 4,174 | 4,202 | 4,238 |

| Upstream Volume Driver Analysis, koebd | 3Q26 vs 2Q26 | 2026 vs 2025 (YTD) |
|----------------------------------------|--------------|--------------------|
| Prior Period                           | 4,514        | 4,651              |
| Entitlements - Net Interest            | —            | (10)               |
| Entitlements - Price / Spend / Other   | (87)         | (22)               |
| Government Mandates                    | —            | (1)                |
| Divestments                            | (5)          | (45)               |
| Growth / Other                         | 74           | (39)               |
| Current Period                         | 4,496        | 4,534              |

| Upstream Realization Data | 3Q26  | 2Q26   | 1Q26  | 4Q25  |
|---------------------------|-------|--------|-------|-------|
| <b>United States</b>      |       |        |       |       |
| ExxonMobil                |       |        |       |       |
| Crude (\$/b)              | 84.82 | 97.58  | 70.12 | 58.57 |
| Natural Gas (\$/kcf)      | 2.43  | 0.52   | 3.37  | 1.75  |
| Marker Benchmarks         |       |        |       |       |
| WTI (\$/b)                | 86.19 | 93.21  | 71.98 | 59.23 |
| Henry Hub (\$/mbtu)       | 2.96  | 2.90   | 5.01  | 3.55  |
| <b>Non-U.S.</b>           |       |        |       |       |
| ExxonMobil                |       |        |       |       |
| Crude (\$/b)              | 84.03 | 92.42  | 69.98 | 57.46 |
| Natural Gas (\$/kcf)      | 13.92 | 13.96  | 10.58 | 9.60  |
| Marker Benchmarks         |       |        |       |       |
| Brent (\$/b)              | 97.01 | 104.52 | 80.61 | 63.69 |
| TTF (\$/mbtu)             | 18.20 | 16.45  | 10.79 | 10.77 |

The above numbers reflect ExxonMobil's current estimate of volumes and realizations given data available as of the end of the third quarter of 2026. Volumes and realizations may be adjusted when full statements on joint venture operations are received from outside operators. ExxonMobil management assumes no duty to update these estimates.

| Product Solutions Marker Benchmark Data | 3Q26 | 2Q26  | 1Q26 | 4Q25 |
|-----------------------------------------|------|-------|------|------|
| <b>Energy Products</b>                  |      |       |      |      |
| Indicative Refining Margin (\$/b)       | 50.3 | 29.0  | 16.3 | 18.3 |
| <b>Chemical Products</b>                |      |       |      |      |
| North American Polyethylene (\$/T)      | 998  | 1,454 | 965  | 759  |
| Asia Pacific Polyethylene (\$/T)        | 990  | 1,148 | 865  | 822  |
| Asia Pacific LVN (\$/T)                 | 831  | 893   | 720  | 564  |
| USGC Ethane (\$/T)                      | 180  | 158   | 173  | 196  |

The above markers reflect the average prices from the quarter. Indicative Refining Margin, NA PE, AP PE, AP LVN, and USGC Ethane are from Platts, part of S&P Global Commodity Insights. NA PE, AP PE, AP LVN, and USGC Ethane historical prices were updated to reflect simple averages. Marker associated sensitivities are developed for forward-looking analysis and in relation to full-year results. For any given period, the accuracy of the earnings sensitivity will be dependent on the price movements of individual types of crude oil, natural gas, or products, results of trading activities, project start-up timing, maintenance timing, taxes and other government take impacts, price adjustment lags in long-term gas contracts, and crude and gas production volumes. Accordingly, changes in benchmark prices only provide broad indicators of changes in the earnings experienced in any particular period. Refer to "Modeling Toolkit" tab on the Investor Relations page of our website at [www.exxonmobil.com](http://www.exxonmobil.com) for more information.

| Effective Income Tax Rate    | 3Q26 | 2Q26 | 1Q26 | 4Q25 |
|------------------------------|------|------|------|------|
| Effective Income Tax Rate, % | 26 % | 24 % | 40 % | 21 % |

Due to rounding, numbers presented may not add up precisely to the totals indicated.

## KEY FIGURES: UPSTREAM VOLUMES

| 3Q26         | 2Q26         | Net production of crude oil, natural gas liquids, bitumen and synthetic oil, thousand barrels per day (kbd) | YTD 2026     | YTD 2025     |
|--------------|--------------|-------------------------------------------------------------------------------------------------------------|--------------|--------------|
| 1,627        | 1,653        | United States                                                                                               | 1,622        | 1,475        |
| 804          | 922          | Canada/Other Americas                                                                                       | 887          | 807          |
| 4            | 3            | Europe                                                                                                      | 4            | 3            |
| 134          | 121          | Africa                                                                                                      | 131          | 140          |
| 683          | 647          | Asia                                                                                                        | 647          | 809          |
| 27           | 26           | Australia/Oceania                                                                                           | 25           | 25           |
| <b>3,279</b> | <b>3,373</b> | <b>Worldwide</b>                                                                                            | <b>3,316</b> | <b>3,261</b> |

| 3Q26         | 2Q26         | Net natural gas production available for sale, million cubic feet per day (mcf) | YTD 2026     | YTD 2025     |
|--------------|--------------|---------------------------------------------------------------------------------|--------------|--------------|
| 3,866        | 3,840        | United States                                                                   | 3,766        | 3,340        |
| 28           | 25           | Canada/Other Americas                                                           | 27           | 30           |
| 235          | 274          | Europe                                                                          | 274          | 302          |
| 112          | 117          | Africa                                                                          | 114          | 114          |
| 1,689        | 1,274        | Asia                                                                            | 1,818        | 3,272        |
| 1,371        | 1,319        | Australia/Oceania                                                               | 1,309        | 1,282        |
| <b>7,301</b> | <b>6,849</b> | <b>Worldwide</b>                                                                | <b>7,308</b> | <b>8,341</b> |

|       |       |                                                |       |       |
|-------|-------|------------------------------------------------|-------|-------|
| 4,496 | 4,514 | Oil-equivalent production (koebd) <sup>1</sup> | 4,534 | 4,651 |
|-------|-------|------------------------------------------------|-------|-------|

<sup>1</sup> Natural gas is converted to an oil-equivalent basis at six million cubic feet per one thousand barrels.

## KEY FIGURES: MANUFACTURING THROUGHPUT AND SALES

| 3Q26         | 2Q26         | Refinery throughput, thousand barrels per day (kbd) | YTD 2026     | YTD 2025     |
|--------------|--------------|-----------------------------------------------------|--------------|--------------|
| 1,941        | 1,908        | United States                                       | 1,882        | 1,909        |
| 381          | 331          | Canada                                              | 365          | 400          |
| 754          | 814          | Europe                                              | 767          | 1,003        |
| 460          | 317          | Asia Pacific                                        | 388          | 453          |
| 199          | 192          | Other                                               | 195          | 187          |
| <b>3,735</b> | <b>3,562</b> | <b>Worldwide</b>                                    | <b>3,598</b> | <b>3,952</b> |

| 3Q26         | 2Q26         | Energy Products sales, thousand barrels per day (kbd) | YTD 2026     | YTD 2025     |
|--------------|--------------|-------------------------------------------------------|--------------|--------------|
| 3,154        | 3,036        | United States                                         | 3,134        | 2,837        |
| 2,599        | 2,662        | Non-U.S.                                              | 2,559        | 2,685        |
| <b>5,753</b> | <b>5,698</b> | <b>Worldwide</b>                                      | <b>5,694</b> | <b>5,522</b> |

|              |              |                                |              |              |
|--------------|--------------|--------------------------------|--------------|--------------|
| 2,164        | 2,166        | Gasolines, naphthas            | 2,181        | 2,264        |
| 1,773        | 1,722        | Heating oils, kerosene, diesel | 1,722        | 1,774        |
| 390          | 431          | Aviation fuels                 | 407          | 382          |
| 171          | 169          | Heavy fuels                    | 176          | 215          |
| 1,256        | 1,210        | Other energy products          | 1,209        | 887          |
| <b>5,753</b> | <b>5,698</b> | <b>Worldwide</b>               | <b>5,694</b> | <b>5,522</b> |

| 3Q26         | 2Q26         | Chemical Products sales, thousand metric tons (kt) | YTD 2026      | YTD 2025      |
|--------------|--------------|----------------------------------------------------|---------------|---------------|
| 1,791        | 1,682        | United States                                      | 5,377         | 5,172         |
| 3,097        | 2,788        | Non-U.S.                                           | 9,340         | 10,388        |
| <b>4,888</b> | <b>4,471</b> | <b>Worldwide</b>                                   | <b>14,717</b> | <b>15,560</b> |

| 3Q26         | 2Q26         | Specialty Products sales, thousand metric tons (kt) | YTD 2026     | YTD 2025     |
|--------------|--------------|-----------------------------------------------------|--------------|--------------|
| 399          | 367          | United States                                       | 1,302        | 1,451        |
| 1,338        | 1,418        | Non-U.S.                                            | 4,195        | 4,421        |
| <b>1,737</b> | <b>1,784</b> | <b>Worldwide</b>                                    | <b>5,497</b> | <b>5,872</b> |