

May 17, 2024



MSC Income Fund Announces Commencement of Dutch Auction Tender Offer

HOUSTON – May 17, 2024 – MSC Income Fund, Inc. (the “Company”) today announced that it has commenced a Dutch auction tender offer (the “Offer”). The Company is offering to purchase up to \$2,000,000 of shares of its common stock, par value \$0.001 per share, for cash at a purchase price not less than \$4.50 and not more than \$7.78 per share (which was the Company’s net asset value per share as of May 1, 2024), less any applicable withholding taxes and without interest. The Offer is being made pursuant to the Offer to Purchase, dated May 17, 2024 and the related Letter of Transmittal and other documents filed with the Securities and Exchange Commission (the “SEC”) on May 17, 2024 (collectively, the “Tender Materials”).

If you would like to participate in the Offer, you must obtain the Tender Materials from the Company’s website at <https://www.msccomefund.com/investors/forms> or request that the Company mail copies to you.

IMPORTANT NOTICE

This press release is for informational purposes only and is not an offer to buy or the solicitation of an offer to sell any securities of the Company. The Company expects to use available cash to purchase Shares in the Offer and to pay for fees and expenses incurred in executing the Offer. The full details of the Offer are included in Tender Materials filed with the SEC and disseminated to stockholders.

ABOUT MSC INCOME FUND, INC.

MSC Income Fund, Inc. is a principal investment firm primarily focused on providing debt capital to middle market companies and customized debt and equity financing to lower middle market companies. The Company’s lower middle market companies generally have annual revenues between \$10 million and \$150 million. The Company’s middle market debt investments are made in businesses that are generally larger in size than its lower middle market companies.

For general inquiries regarding the Company, please contact:

MSC Adviser I, LLC

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713-350-6000

For inquiries regarding a specific account or holdings therein, please contact:

Hines Securities Investor Relations

888-220-6121

ABOUT MSC ADVISER I, LLC

MSC Adviser I, LLC is a wholly owned subsidiary of Main Street Capital Corporation (NYSE: MAIN) that is registered as an investment adviser under the Investment Advisers Act of 1940, as amended. It currently manages investments for external parties, including the Company.

FORWARD-LOOKING STATEMENTS

This press release may contain certain forward-looking statements. Any such statements other than statements of historical fact are likely to be affected by other unknowable future events and conditions, including elements of the future that are or are not under the Company's control, and that the Company may or may not have considered; accordingly, such statements cannot be guarantees or assurances of any aspect of future performance. Actual performance and results could vary materially from these estimates and projections of the future as a result of a number of factors, including those described from time to time in the Company's filings with the Securities and Exchange Commission. Such statements speak only as of the time when made and are based on information available to the Company as of the date hereof and are qualified in their entirety by this cautionary statement. The Company assumes no obligation to revise or update any such statement now or in the future.

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