

## Recent Notable Bank of America Debt Issuances<sup>1,2</sup>

As of January 22, 2024

ISIN	Entity <sup>3</sup>	Pricing Date	Ranking	Currency	Maturity <sup>4</sup>	Rate Type	Coupon (bps) <sup>5</sup>	Size (\$B)
US06051GMA49	BAC	1/18/2024	Senior	USD	11NC10	Fixed / Floating	5.468% / Compounded SOFR +165	5.0
AU3CB0303741	BANA	10/20/2023	Senior	AUD	3-year	Fixed	5.497%	0.2
AU3FN0082392	BANA	10/20/2023	Senior	AUD	3-year	Floating	Compounded SOFR+105	0.3
AU3CB0303758	BANA	10/20/2023	Senior	AUD	5-year	Fixed	5.815%	0.3
AU3FN0082400	BANA	10/20/2023	Senior	AUD	5-year	Floating	Compounded SOFR+125	0.3
US06051GLX50	BAC	9/12/2023	Senior	USD	4NC3	Floating	Compounded SOFR+135	0.5
US06051GLV94	BAC	9/12/2023	Senior	USD	4NC3	Fixed / Floating	5.933% / Compounded SOFR+134	1.5
US06051GLS65	BAC	9/12/2023	Senior	USD	6NC3	Fixed / Floating	5.819% / Compounded SOFR+157	2.8
US06051GLU12	BAC	9/12/2023	Senior	USD	11NC10	Fixed / Floating	5.872% / Compounded SOFR+184	3.8
US06428CAD65	BANA	8/14/2023	Senior	USD	2-year	Floating	Compounded SOFR +78	0.4
US06428CAB00	BANA	8/14/2023	Senior	USD	3-year	Floating	Compounded SOFR +102	0.6
US06428CAC82	BANA	8/14/2023	Senior	USD	2-year	Fixed	5.650%	2.0
US06428CAA27	BANA	8/14/2023	Senior	USD	3-year	Fixed	5.526%	2.0
XS2634687912	BAC	6/5/2023	Senior	EUR	5-year	Fixed	4.134%	1.1
US06051GLG28	BAC	4/19/2023	Senior	USD	6NC5	Fixed / Floating	5.202% / Compounded SOFR+163	3.5
US06051GLH01	BAC	4/19/2023	Senior	USD	11NC10	Fixed / Floating	5.288% / Compounded SOFR+191	5.0
US06051GLE79	BAC	1/17/2023	Senior	USD	4NC3	Fixed / Floating	5.080% / Compounded SOFR+129	3.0
US06051GLC14	BAC	11/7/2022	Senior	USD	6NC5	Fixed / Floating	6.204% / Compounded SOFR+199	2.0
US06051GLA57	BAC	7/19/2022	Senior	USD	4NC3	Fixed / Floating	4.827% / Compounded SOFR+175	2.0
US06051GKW86	BAC	7/19/2022	Senior	USD	6NC5	Fixed / Floating	4.948% / Compounded SOFR+204	3.0
US06051GKY43	BAC	7/19/2022	Senior	USD	11NC10	Fixed / Floating	5.015% / Compounded SOFR+216	5.0
US06051GKT57	BAC	4/21/2022	Senior	USD	3NC2	Floating	Compounded SOFR+110	0.5
US06051GKS74	BAC	4/21/2022	Senior	USD	3NC2	Fixed / Floating	3.841% / Compounded SOFR+111	2.0
US06051GKP36	BAC	4/21/2022	Senior	USD	6NC5	Fixed / Floating	4.376% / Compounded SOFR+158	2.3
US06051GKQ19	BAC	4/21/2022	Senior	USD	11NC10	Fixed / Floating	4.571% / Compounded SOFR+183	4.0
XS2462324232	BAC	4/20/2022	Senior	EUR	4.25NC3.25	Fixed / Floating	1.949% / 3m Euribor+91	1.9
XS2462323853	BAC	4/20/2022	Senior	EUR	11NC10	Fixed / Floating	2.824% / 3m Euribor+120	1.9
XS2472657084	BAC	4/20/2022	Senior	GBP	9NC8	Fixed / Fixed	3.584% / 1Y Gilt+175	0.8
US06051GKM05	BAC	3/17/2022	Senior	USD	4NC3	Fixed / Floating	3.384% / Compounded SOFR+133	3.0
US06051GKN87	BAC	3/17/2022	Senior	USD	4NC3	Floating	Compounded SOFR+133	0.5
CA060505GFS2 <sup>6</sup>	BAC	3/9/2022	Senior	CAD	6NC5	Fixed / Floating	3.615% / 3m CDOR+148	1.4
CA060505GE87	BAC	3/9/2022	Senior	CAD	4NC3	Floating	3m CDOR+105	0.3
US06051GKL22	BAC	3/3/2022	Subordinated	USD	15NC10	Fixed / Fixed	3.846% / 5Y UST+200	2.5
US06051GKG37	BAC	2/1/2022	Senior	USD	3NC2	Fixed / Floating	1.843% / Compounded SOFR+67	1.8
US06051GKF53	BAC	2/1/2022	Senior	USD	3NC2	Floating	Compounded SOFR+66	0.8
US06051GKJ75	BAC	2/1/2022	Senior	USD	6NC5	Fixed / Floating	2.551% / Compounded SOFR+105	2.3
US06051GKH10	BAC	2/1/2022	Senior	USD	6NC5	Floating	Compounded SOFR+105	0.5
US06051GKK49	BAC	2/1/2022	Senior	USD	11NC10	Fixed / Floating	2.972% / Compounded SOFR+133	3.8

## Recent Bank of America Preferred Stock Issuances

As of January 22, 2024

ISIN	Entity <sup>3</sup>	Pricing Date	Name	Currency	Maturity	Rate Type	Coupon (bps)	Size (\$B)
US06055HAB96	BAC	4/19/2022	Series TT	USD	Perpetual, NC5	Fixed-Rate Reset	6.125% / 5Y UST +323.1	2.0
US06055H8714	BAC	1/27/2022	Series SS	USD	Perpetual, NC5	Fixed	4.750%	0.7
US060505GB47	BAC	1/20/2022	Series RR	USD	Perpetual, NC5	Fixed-Rate Reset	4.375% / 5Y UST +276	1.8

<sup>1</sup>Includes unsecured long-term vanilla debt issues of benchmark size issued since 2022. **Green** text denotes a green, social or sustainability bond issuance.

<sup>2</sup>Substantially all of our senior and subordinated debt obligations contain no provisions that could trigger a requirement for an early repayment, require additional collateral support, result in changes to terms, accelerate maturity, or create additional financial obligations upon an adverse change in our credit ratings, financial ratios, earnings, cash flows or stock price.

<sup>3</sup>"BAC" refers to Bank of America Corporation.

<sup>4</sup>If Fixed / Floating or Fixed / Fixed, also includes make-whole call option, unless noted otherwise.

<sup>5</sup>For notes with a reset reference rate, reset rate period begins on the issuer optional par call date.

<sup>6</sup>Size includes reopening on 3/21/2022.